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College Savings 101

529 Plans

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UPDATED FOR 2009



Now available!

## SHORTCUTS

View our latest poll:

If you had 1 year or less before your child started college, which of the following would be your preferred allocation among asset classes in your 529 savings account?

529 Plan Details:

Enter your state:

AK Go

World's Simplest College Calculator:

How old is your child?

Go

Find a 529 Pro:

Enter your zip code:

Go

Enroll in a 529 Plan:

View a list of participating plans

## OPTIONS

- ☒ Recommend Page
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## 529 PLANS

## Compare by Plan Name

Select the plans you would like to compare and click Compare. The plans you select will be compared against all features. You may select up to 6 plans at one time.

## Select Plans

## Alabama

- ☐ Higher Education 529 Fund (Advisor-sold)
- ☐ Higher Education 529 Fund (Direct-sold)
- ☐ Prepaid Affordable College Tuition (PACT) Program

## Alaska

- ☐ John Hancock Freedom 529
- ☐ T. Rowe Price College Savings Plan
- ☐ University of Alaska College Savings Plan

## Arizona

- ☐ Arizona Family College Savings Program - CollegeSure® 529 Plan
- ☐ Fidelity Arizona College Savings Plan
- ☐ InvestEd Plan

## Arkansas

- ☐ GIFT College Investing Plan
- ☐ iShares 529 Plan

## California

- ☐ ScholarShare Advisor College Savings Plan
- ☐ The ScholarShare College Savings Plan

## Colorado

- ☐ Direct Portfolio College Savings Plan
- ☐ Prepaid Tuition Fund
- ☐ Scholars Choice College Savings Program
- ☐ Stable Value Plus College Savings Program

## Connecticut

- ☐ Connecticut Higher Education Trust (CHET)

## Delaware

- ☐ Delaware College Investment Plan

## District of Columbia

- ☐ DC 529 College Savings Program (Advisor-sold)
- ☐ DC 529 College Savings Program (Direct-sold)

## Florida

- ☐ Florida College Investment Plan
- ☐ Florida Prepaid College Plan

## Georgia

- ☐ Path2College 529 Plan

## Hawaii

- ☐ Hawaii's College Savings Program

## Idaho

- ☐ Idaho College Savings Program (iDeal)

## Illinois

- ☐ Bright Directions College Savings Program

## Nevada

- ☐ Columbia 529 Plan
- ☐ Nevada Prepaid Tuition Program
- ☐ The Upromise College Fund
- ☐ The Vanguard 529 Savings Plan
- ☐ USAA College Savings Plan

## New Hampshire

- ☐ Fidelity Advisor 529 Plan
- ☐ UNIQUE College Investing Plan

## New Jersey

- ☐ Franklin Templeton 529 College Savings Plan
- ☐ NJBEST 529 College Savings Plan

## New Mexico

- ☐ Scholar'sEdge
- ☐ The Education Plan's College Savings Program

## New York

- ☐ New York's 529 College Savings Program - Advisor Plan
- ☐ New York's 529 College Savings Program - Direct Plan

## North Carolina

- ☐ National College Savings Program

## North Dakota

- ☐ College SAVE

## Ohio

- ☐ Ohio CollegeAdvantage - Guaranteed Savings Fund
- ☐ Ohio CollegeAdvantage 529 Savings Plan
- ☐ Putnam CollegeAdvantage

## Oklahoma

- ☐ Oklahoma College Savings Plan

## Oregon

- ☐ MFS 529 Savings Plan
- ☐ OppenheimerFunds 529 Plan
- ☐ Oregon College Savings Plan

## Other

- ☐ Independent 529 Plan

## Pennsylvania

- ☐ nowU Pennsylvania 529 Guaranteed Savings Plan
- ☐ nowU Pennsylvania 529 Investment Plan

## Rhode Island

- ☐ CollegeBoundfund (Advisor-sold)
- ☐ CollegeBoundfund (Direct-sold, Alternative R)

- ☐ Bright Start College Savings Program - Advisor-sold Plan
- ☐ Bright Start College Savings Program - Direct-sold Plan
- ☐ College Illinois! 529 Prepaid Tuition Program

**Indiana**

- ☐ CollegeChoice 529 Direct Savings Plan
- ☐ CollegeChoice Advisor 529 Savings Plan

**Iowa**

- ☐ College Savings Iowa
- ☐ Iowa Advisor 529 Plan

**Kansas**

- ☐ Learning Quest 529 Education Savings Program (Direct-sold)
- ☐ Learning Quest Advisor
- ☐ Schwab 529 College Savings Plan

**Kentucky**

- ☐ Kentucky Education Savings Plan Trust
- ☐ Kentucky's Affordable Prepaid Tuition (KAPT)

**Louisiana**

- ☐ START Saving Program

**Maine**

- ☐ NextGen College Investing Plan - Client Direct Series
- ☐ NextGen College Investing Plan - Client Select Series

**Maryland**

- ☐ College Savings Plans of Maryland - College Investment Plan
- ☐ College Savings Plans of Maryland - Prepaid College Trust

**Massachusetts**

- ☐ U.Fund College Investing Plan
- ☐ U.Plan

**Michigan**

- ☐ Michigan Education Savings Program
- ☐ Michigan Education Trust

**Minnesota**

- ☐ Minnesota College Savings Plan

**Mississippi**

- ☐ MACS 529 Advisor Program
- ☐ Mississippi Affordable College Savings (MACS) Program
- ☐ Mississippi Prepaid Affordable College Tuition (MPACT) Program

**Missouri**

- ☐ MOST - Missouri's 529 Advisor Plan
- ☐ MOST - Missouri's 529 College Savings Plan (Direct-sold)

**Montana**

- ☒ Montana Family Education Savings Program - CollegeSure® 529 Plan
- ☐ Pacific Life Funds 529 College Savings Plan (Advisor-sold) MT
- ☐ Pacific Life Funds 529 College Savings Plan (Direct-sold) MT

**South Carolina**

- ☐ Future Scholar 529 College Savings Plan (Advisor-sold)
- ☐ Future Scholar 529 College Savings Plan (Direct-sold)
- ☐ South Carolina Tuition Prepayment Program

**South Dakota**

- ☐ CollegeAccess 529 (Advisor-sold)
- ☐ CollegeAccess 529 (Direct-sold)

**Tennessee**

- ☐ Tennessee's BEST Prepaid College Tuition Plan

**Texas**

- ☐ Lonestar 529 Plan
- ☐ Texas College Savings Plan
- ☐ Texas Guaranteed Tuition Plan
- ☐ Texas Tuition Promise Fund

**Utah**

- ☐ Utah Educational Savings Plan (UESP) Trust

**Vermont**

- ☐ Vermont Higher Education Investment Plan

**Virginia**

- ☐ CollegeAmerica
- ☐ CollegeWealth
- ☐ Virginia Education Savings Trust (VEST)
- ☐ Virginia Prepaid Education Program (VPEP)

**Washington**

- ☒ Guaranteed Education Tuition (GET)

**West Virginia**

- ☐ SMART529 Prepaid Tuition Plan
- ☐ SMART529 Select
- ☐ SMART529 WV Direct College Savings Plan
- ☐ The Hartford SMART529

**Wisconsin**

- ☐ EdVest (Advisor-sold)
- ☐ EdVest (Direct-sold)
- ☐ tomorrow's scholar

**Wyoming**


- ☐ Direct Portfolio College Savings Plan WY
- ☐ Stable Value Plus College Savings Plan

## Nebraska

- ☐ AIM College Savings Plan
- ☐ College Savings Plan of Nebraska (Advisor-sold)
- ☐ College Savings Plan of Nebraska (Direct-sold)
- ☐ State Farm College Savings Plan
- ☐ TD Ameritrade 529 College Savings Plan

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