

MINUTES
MONTANA SENATE
68th LEGISLATURE - REGULAR SESSION
COMMITTEE ON (S) TAXATION

Call to Order: Chair Sen. Greg Hertz-R, on February 09, 2023 at 9:02 AM, in 405

ROLL CALL

Members Present: Sen. Greg Hertz, Chair (R)
Sen. Shannon O'Brien, Vice Chair (D)
Sen. Daniel Zolnikov, Vice Chair (R)
Sen. Becky Beard (R)
Sen. Mary Ann Dunwell (D)
Sen. Denise Hayman (D)
Sen. Edith (Edie) McClafferty (D)
Sen. Wendy McKamey (R)
Sen. Brad Molnar (R)
Sen. Russel (Russ) Tempel (R)
Sen. Jeremy Trebas (R)

Members Excused: Sen. Jason Ellsworth (R)

Staff Present: Jaret Coles, Research Analyst
Lorna Mason, Secretary

Audio Committees: These minutes are in outline form only. They provide a list of participants and a record of official action taken by the committee. The link to the audio recording of the meeting is available on the Legislative Branch website.

Committee Business Summary:

Hearing & Date Posted:

SB 104 02/03/2023

Executive Action:

SR 11 RESOLUTION ADOPTED
SB 273 TO TABLE

HEARING ON SB 104 - Exempt retired military pensions from state income tax

Opening Statement:

09:22:19 Sen. John Fuller (R), SD 8, opened the hearing on SB 104, Exempt retired military pensions from state income tax.

Proponent Testimony:

09:25:43 Roger Hagan, The American Legion, Department of Montana (AL)

09:28:11 Ed Ballanco, self

09:32:06 Darrin Gaub, self

09:34:22 Jeff Schepp, Veterans of Foreign Wars, Montana (VFW)

09:35:13 Duane Cunningham, The American Legion, Department of Montana (AL)

09:37:20 Matt Amble, Montana Veterans Association (MVA)

09:40:02 Rebecca Meyers, Billings Chamber of Commerce

09:42:40 Wendy McKamey, self

09:45:21 Allison Corbyn, Big Sky Economic Development

09:48:00 Dan Brooks, Billings Chamber of Commerce

Opponent Testimony:

09:48:53 Allen Lloyd, Montana Society of CPAs (MSCPA)

Informational Witness Testimony:

09:50:29 Aaron McNay, Department of Revenue (DOR)

Questions from Committee:

09:51:46 Sen. Edith (Edie) McClafferty

09:52:10 Sen. John Fuller-R

09:53:02 Sen. Daniel Zolnikov

09:55:59 Roger Hagen, AL
09:56:01 Ed Ballanco
09:57:10 Sen. Mary Ann Dunwell
09:58:33 Sen. John Fuller-R
10:00:25 Sen. Mary Ann Dunwell
10:01:21 Aaron McNay,DOR
10:03:30 Sen. Greg Hertz
10:04:38 Aaron McNay,DOR
10:05:09 Sen. Daniel Zolnikov
10:07:09 Aaron McNay, DOR
10:07:17 Sen. Jeremy Trebas
10:08:19 Sen. John Fuller-R
10:11:16 Sen. Edith (Edie) McClafferty
10:12:12 Jaret Coles
10:13:20 Sen. Becky Beard
10:15:29 Roger Hagen (AL)
10:15:39 Sen. Russel (Russ) Tempel
10:17:24 Sen. John Fuller-R
10:19:34 Sen. Denise Hayman
10:20:00 Sen. John Fuller-R
10:20:05 Sen. Becky Beard
10:20:56 Sen. John Fuller-R

Closing Statement:

10:21:24 Sen. John Fuller (R), SD 8, closed the hearing on SB 104.

EXECUTIVE ACTION ON SR 11 - Confirm governor's appointee for Montana tax appeal board

10:23:44 **Motion:** Sen. Daniel Zolnikov moved that **SR 11 RESOLUTION ADOPTED.**

Discussion:

10:24:10 Sen. Russel (Russ) Tempel

10:24:23 Sen. Edith (Edie) McClafferty

10:24:32 Sen. Shannon O'Brien

10:24:47 Sen. Mary Ann Dunwell

10:24:57 Sen. Wendy McKamey

10:25:34 Sen. Daniel Zolnikov

10:26:34 Sen. Brad Molnar

10:26:50 Sen. Denise Hayman

10:23:44 **Vote:** Motion carried unanimously by voice vote.

EXECUTIVE ACTION ON SB 273 - Generally revising medical savings account laws

10:26:42 **Motion:** Sen. Daniel Zolnikov moved that **SB 273 TO TABLE.**

10:26:42 **Vote:** Motion carried unanimously by voice vote.

ADJOURNMENT

Adjournment: 10:38:23

Lorna Mason, Secretary

Additional Documents: [EXHIBIT\(230209TASaad\)](#)