Bill Drafts Implementing the Alzheimer's/Dementia Work Group's **Recommendations** Draft # Work Group Recommendation Description of Bill Draft Appropriates \$240,000 over the biennium to DPHHS to provide grant LCcf03 Establish a state Alzheimer's/Dementia Services funding to one or more nonprofit entities to facilitate the provision of Alzheimer's disease and related dementias services in Montana; requires Facilitator that an entity receiving grant funds report to the next Children, Families, Health, and Human Services Interim Committee (CFHHS) regarding its activities. Appropriates \$1.5 million over the biennium to fund the AAAs; requires LCcf04 Provide supports for non-Medicaid population – fund the Area Agencies that the AAAs report to the next CFHHS Interim Committee regarding on Aging (AAAs) how the appropriation was spent. Give family caregivers a break from Establishes the Alzheimer's disease and related dementias caregiver LCcf05 the stress of caregiving by increasing grant program within DPHHS to provide grant money for the provision of volunteer respite care to individuals with Alzheimer's disease and respite services related dementias. Appropriates \$120,000 in each year of the biennium to fund the grant program. (a) Appropriates \$1,709,546 federal special revenue and \$922,954 LCcf06 Provide more opportunities for people with Alzheimer's disease and related general fund in FY18 and \$3,419,091 federal special revenue and dementias to stay in their homes and \$1,845,909 general fund in FY19 to increase the HCBS Medicaid waiver local assisted living through the program by approximately 100 slots in each year of the biennium. Medicaid waiver program - (a) **NOTE:** The average cost per HCBS waiver slot is: \$18,000 (basic); increase waiver slots by 100 in each \$26,500 (adult residential); and \$63,000 (heavy care/complex needs). year of the biennium and (b) increase The appropriation amount is based on the assumption of a 45/45/10 mix daily rate of reimbursement for of slots multiplied by the average cost for those slots.

(b) To be determined.

assisted living memory care slots

Bill Drafts Requested by the Committee		
Draft #	Committee Request	Description of Bill Draft
LCcf02	Adopt the North American Securities Administrators model legislation to protect vulnerable adults from financial exploitation	Requires a qualified person who reasonably believes that a vulnerable person is being financially exploited to promptly notify the Commissioner of Securities. Allows a qualified person to also notify any previously designated third party of the financial exploitation as well. Provides immunity to the qualified individual for reporting to the Commissioner and/or any third party.
		Allows a broker-dealer or investment adviser to delay a disbursement from an account of a vulnerable person or an account on which the vulnerable person is the beneficiary if the broker-deal or investment adviser or qualified person reasonably believes that the requested disbursement may result in the financial exploitation of a vulnerable person <i>and</i> the broker-dealer or investment adviser notifies all parties authorized to transact business on the account (unless the party is believed to have engaged in financial exploitation) and the Commissioner. Provides immunity to a broker-dealer or investment adviser who delays the disbursement of funds.
		Requires a broker-dealer or investment adviser to provide copies of records that are relevant to financial exploitation of a vulnerable person to Adult Protective Services and law enforcement. Provides that the records are not public records under Title 2, chapter 6, MCA.
		NOTE: The bill differs from the model legislation in that it does NOT require reports to Adult Protective Services. Under existing law (Title 52, chapter 3, part 8, MCA), qualified persons are allowed, but not required, to report the financial exploitation of a vulnerable person to Adult Protective Services and are granted immunity for their reports.
LCcf07	Form a Working Interdisciplinary Network	Appropriates \$TBD to the Judicial Branch to form a Working Interdisciplinary Network of Guardianship Stakeholders (WINGS).
	of Guardianship Stakeholders (WINGS) group in Montana	NOTE: Additional details likely needed regarding the formation and composition of the WINGS group.

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