Summary of School Funding Interim Commission Meeting, September 23, 2015 prepared by Pad McCracken, Commission Staff

Administrative matters

- Adopted interim committee guidelines (no proxies)
- Elected Sen. Facey as Chair, Sen. Arntzen as Vice Chair

1. Input received on school funding priorities

- Survey—recruitment and retention; adequacy of state's share; equitable distribution; educational programs to meet accreditation standards; at-risk students
- OPI—facilities and debt service GTB; special education (cooperatives and inflationary increases)
- BPE—adequate funding to recruit and retain quality educators, admin, and staff
- Public comment—families and advocates for special education (grad/funding age; adequate funding for quality); families and advocates for gifted and talented; TIF districts
- Ed community—recruitment and retention; facilities; special ed (inflationary increases)
- 2. School funding in Montana—from 50,000' overview to nitty gritty of district general fund budget

3. Commission resources and work plan

- GIS map from MSL; GEMS "Data Warehouse" from OPI; Mike Griffith from Education Commission of the States
- The commission determined to meet next in January 2016 for a multi-day meeting [determined following the meeting to be January 11-13] and investigate four topics listed below and possibly some of the additional topics following some reflection and an online poll of commissioners

Topics for January

- Recruitment and retention
- Facilities
- Special Education (inflation factor and grad age/funding cutoff)
- District structure and boundaries (efficiencies; voluntary consolidation; impacts on taxation and transportation)

Other topics for consideration [from meeting "parking lot"; ranked in order of priority based on online poll of commissioners following meeting]

- 1. Health Insurance
- 2. Levy system
- 3. Fund reserve limits/local flexibility
- 4. Technology
- 5. Equity issues (small schools; decrement)
- 6. How to fund increases/revenue sources
- 7. Predictability of funding
- 8. Determining the costs of education
- 9. Open enrollment

- 10. Federal role in ed funding
- 11. American Indian Achievement Gap
- 12. Middle school model and 6th grader funding
- 13. At-risk students
- 14. Demographic changes; a formula for the future
- 15. Gifted and Talented
- 16. Budgeting timelines