

# Cannabis Control Division

## EAIC Information Request September 2025

### Business License and Market Share Distribution

### General License Information

Active as of 9/24/2025

Type	Number
Licensee	228

License Type	Number
Cultivator	214
Dispensary	203
Manufacturer	112
Testing Lab	2
Testing Lab Storage Facility	2
Transporter	8
Transporter Storage Facility	1
Combined-use Marijuana	0

Site Type	Number
Cultivator	337
Dispensary	559
Manufacturer	194
Testing Lab	2
Testing Lab Storage Facility	2
Transporter Storage Facility	2

### Cultivation, general information and market share distribution

Data for 2024 Total Harvest

Tier Level	Allowable Canopy	# of Licensees	Harvested Pounds	% of Total Harvest	% of Total C License Count
Micro Tier	250 sq ft, 1 facility	5	111	0.06	2.34
Tier 1	1,000 sq ft, 1 facility	47	4,895	2.52	21.96
Tier 2	2,500 sq ft, 2 facilities	46	14,070	7.23	21.5
Tier 3	5,000 sq ft, 3 facilities	41	20,452	10.52	19.16
Tier 4	7,500 sq ft, 4 facilities	14	10,646	5.47	6.54
Tier 5	10,000 sq ft, 5 facilities	22	23,003	11.83	10.28
Tier 6	13,000 sq ft, 5 facilities	12	14,648	7.53	5.61
Tier 7	15,000 sq ft, 5 facilities	6	25,366	13.04	2.8
Tier 8	17,500 sq ft, 5 facilities	8	22,117	11.37	3.74
Tier 9	20,000 sq ft, 6 facilities	1	2,152	1.11	0.47
Tier 10	30,000 sq ft, 7 facilities	6	17,340	8.92	2.8
Tier 11	40,000 sq ft, 8 facilities	1	3,260	1.68	0.47
Tier 12	50,000 sq ft, 9 facilities	5	36,436	18.73	2.34
		<b>214</b>	<b>194,496</b>		

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### Business License and Market Share Distribution

#### Manufacturing, General information and market share distribution

Data for concentrate production 9/1/2024 though 8/31/2025

Tier (new structure*)	Number of licensees	Total Production by Tier (lbs concentrate)	Average Monthly Production (lbs concentrate)	% of Total Production	% of Total License Count
Tier 1	86	166.26	1.93	18.93	76.79
Tier 2	8	98.31	12.29	11.19	7.14
Tier 3	18	613.59	34.09	69.87	16.07
<b>TOTALS:</b>	<b>112</b>	<b>878.16</b>	<b>48.31</b>		

\* SB74 from the 2025 Legislature changed the fee structure for Manufacturer licenses in 16-12-221, MCA. Fees are based on total concentrate production for each licensee (including all of their sites if they have multiple) rather than concentrate production per individual licensed site. The fees are now:

- \$5,000 for a manufacturer licensee that produces, on a monthly basis, less than 1 pound of concentrate and up to 10 pounds of concentrate;
- \$10,000 for a manufacturer licensee that produces, on a monthly basis, between 10 pounds of concentrate and 15 pounds of concentrate; and
- \$20,000 for a manufacturer licensee that produces, on a monthly basis, 15 pounds or more of concentrate.

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### Business License and Market Share Distribution

#### Dispensaries, General information and market share distribution

As of 9/24/2025

Dispensary Distribution (count)	Licensee Count	Total Dispensary count
1	98	98
2	39	78
3	23	69
4	12	48
5	6	30
6	10	60
7	4	28
8	2	16
9	1	9
10	2	20
11	2	22
15	1	15
18	1	18
19	1	19
29	1	29
<b>Totals:</b>	<b>203</b>	<b>559</b>

Brief explanation of the table above:

- There are a total of 203 businesses with a dispensary license and 559 total licensed dispensary sites.
- Each distribution show how many licensees have that many dispensaries. 98 licensees have one dispensary, 39 licensees have two dispensaries (2 x 39 = total of 78 dispensaries), 23 licensees have 3 dispensaries (3 x 23 = total of 69 dispensaries), etc. The largest distribution count shows there is one licensee with 29 dispensary sites.