



Revenue Interim Committee

69th Montana Legislature

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AGENDA

Monday, September 8, 2025

Room 137, State Capitol

Agenda times are approximate. Some items may take more or less time than is indicated.

- 8:30 1. **Call to Order – Roll Call** – Rep. Larry Brewster, Presiding Officer
- 8:35 2. **Revenue Estimating and Monitoring**
- a. Update on H.R. 1 and impact on status sheet – Sam Schaefer, Legislative Fiscal Division
 - b. Fiscal year-end report – Sam Schaefer
 - c. Public comment*
 - d. Additional questions and discussion
- 9:15 3. **Growth and Opportunity Trust**
- a. Overview of Growth and Opportunity Trust – Josh Poulette, LFD
 - b. Detailed overview of trust aspects relevant to RIC
 - i. Volatile revenue – Sam Schaefer, LFD
 - ii. Property tax assistance account – Megan Moore, Committee staff
 - c. Public comment*
 - d. Additional questions and discussion
- 10:00 4. **Tax Credit Review: Unlocking Public Lands**
- a. Overview of credit – Megan Moore
 - b. Unlocking Public Lands focused evaluation – Alyssa Sorenson, Legislative Audit Division
 - c. Public comment*
 - d. Additional questions and discussion
 - e. Requests for additional information or discussion of recommendations
- 10:45 5. **Property Classification Study**
- a. Classification system overview and history – Megan Moore
 - b. Public comment*
 - c. Additional questions and discussion
- 11:20 6. **Update on K-12 Equalization Mills**
- a. Impact of House Bill 483 – Pad McCracken, LSD, and Julia Pattin, LFD
 - b. Public comment*
 - c. Additional questions and discussion

- 12:00 **Lunch**
- 1:00 7. **Agency Monitoring: Department of Revenue** – Brendan Beatty, Director
- a. Reappraisal update
 - b. SB 542/HB 231 implementation update
 - c. Major case update
 - d. Public comment*
 - e. Additional questions and discussion
- 1:45 8. **SJ 8: Special District Study**
- a. Overview of special districts – Megan Moore
 - b. Review existing special district data – Kurt Swimley, LFD
 - c. Discussion of desired data – Committee
 - d. Public comment*
 - e. Additional questions and discussion
- 2:45 9. **Voted Levies Study**
- a. Overview of voted levies and data availability – Megan Moore
 - b. Discussion of desired data – Committee
 - c. Public comment*
 - d. Additional questions and discussion
- 3:15 10. **Agency Monitoring: Administrative Rule Review**
- a. Administrative rule report – Jaret Coles, Staff attorney
 - b. Public comment*
 - c. Additional questions and discussion
- 3:30 11. **Public comment*** on any other topic within the committee’s jurisdiction
- 3:45 12. **Committee Work Session**
- a. Review revised work plan and decision matrix
 - b. Adopt meeting dates
 - c. Adopt interim work plan
 - d. November 12-13 meeting preview
- 4:15 13. **Adjourn**

Public Participation

The public may attend the meeting and offer public comment in the Capitol or provide public comment either using remote meeting technology or in writing.

To offer public comment via remote meeting technology, please submit the online form for remote participation at least 2 hours before the scheduled start of the meeting: <https://participate.legmt.gov/>.

Written public comment may be submitted either through the [online form](#) for written comment or by mailing the comments to Revenue Interim Committee, PO Box 201706, Helena, MT 59620.

**Public comment provided in person or remotely at a legislative meeting is a public record that is videotaped, archived, and available on the internet. Public comment submitted in writing at a meeting is a public record that will be posted to the legislative website as part of the minutes log for the meeting.*

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