



# SCHOOL FUNDING INTERIM COMMISSION 69th Montana Legislature

#### SENATE MEMBERS

Becky Beard Forrest Mandeville Jacinda Morigeau Sara Novak Sue Vinton Jonathan Windy Boy

#### **HOUSE MEMBERS**

Brad Barker David Bedey Lee Deming Eric Matthews Luke Muszkiewicz Melissa Romano Jolanda Songer

#### **NON-LEGISLATOR MEMBERS**

Tom Burnett Clayton Christian Rachel Green Supt. Susie Hedalen Martha Potter Matt Schreiber Tim Tharp Mike Waterman

#### **COMMITTEE STAFF**

Rebecca Brown - Research Analyst Pad McCracken – Lead Staff Julia Pattin – Fiscal Staff Laura Sankey Keip – Legal Staff Jolanda Songer - Secretary

# **MINUTES LOG**

September 16, 2025

Day 2 - Capitol Room 317 & Zoom

Helena, Montana

Please note: This document is a Minutes Log and provides annotation of the time elapsed between the beginning of the meeting and the time at which the item was presented or discussed, a motion was made, or a vote was taken. The narrative presented here is provided only as a guide to the audio or video recording of the meeting. The official discussion, motion, or vote is available on the audio or video archive of this meeting. The Legislature does not prepare a transcript of the meeting activities. The time designation may be used to locate the referenced discussion on the audio or video recording of this meeting.

Access to an electronic copy of these minutes and the audio or video recording is provided from the Legislative Branch home page at <a href="https://leg.mt.gov">https://leg.mt.gov</a>. From the home page, select the "Committees" drop down menu at the top, then select Administrative or Interim, and the appropriate committee. The written minutes log can be located by expanding the accordion menu for the date of the meeting. Links to the audio/video files can be located by selecting the Video/Audio button on the same page, then the "past/current recordings" button. From there, use the calendar to select the date of the meeting you wish to view/listen to. The written Minutes Log, along with links to the audio and video recordings, is listed by meeting date on the interim committee's web page. Each of the Exhibits is linked and can be viewed by clicking on the Exhibit of interest. All Exhibits are public information and may be printed. Please contact the Legislative Services Division at 406-444-3064 for more information.

#### **MEMBERS PRESENT:**

Rep. David Bedey, Presiding Officer (R)

Rep. Eric Matthews, Vice Presiding Officer (D)

Sen. Becky Beard (R)

Tom Burnett

Clayton Christian - Via Zoom

Rep. Lee Deming (R)

Supt. Susie Hedalen

Sen. Forrest Mandeville (R)

Rep. Luke Muszkiewicz (D)

Martha Potter

Rep. Melissa Romano (D)

Matt Schreiber

Tim Tharp

Sen. Sue Vinton (R) - Via Zoom

Mike Waterman

#### **MEMBERS EXCUSED:**

Rep. Brad Barker (R)

Rachel Green

Sen. Jacinda Morigeau (D)

Sen. Sara Novak (D)

Sen. Jonathan Windy Boy (D)

#### **MEMBERS ABSENT:**

#### **STAFF PRESENT:**

Pad McCracken, Lead Staff Julia Pattin, Fiscal Staff Rebecca Brown, Research Analyst Laura Sankey Keip, Legal Staff Jolanda Songer, Secretary

### AGENDA (Attachment 1)

#### **VISITORS' LIST (Attachment 2)**

#### CALL TO ORDER / ROLL CALL

08:01:50 Presiding Officer David Bedey called the meeting to order at 8:01 AM.

#### INNOVATION AND EXCELLENCE IN ECUCATION "DEEP DIVE"

08:02:37 Nathan Driskell, Chief Policy Officer, National Center on Education and the

Economy (NCEE) (See Exhibit 3)

#### **Questions and Discussion**

08:06:55	Presiding Officer David Bedey
08:08:38	Sen. Forrest Mandeville
08:08:58	Presiding Officer David Bedey
08:09:04	Pad McCracken, Lead Staff, Legislative Services Division (LSD)
08:09:57	Presiding Officer David Bedey

#### INNOVATION AND EXCELLENCE IN ECUCATION "DEEP DIVE" - Continued

08:10:23 Nathan Driskell, NCEE (See Exhibit 3)

#### **Breakout Session**

08:13:17 Janice Case, Regional Director West, NCEE

08:26:00	Janice Case, NCEE
08:26:26	Presiding Officer David Bedey
08:26:36	Commissioner Matt Schreiber
08:26:37	Janice Case
08:27:01	Sen. Becky Beard

08:28:11	Commissioner Matt Schreiber
08:29:24	Presiding Officer David Bedey
08:29:55	Commissioner Tim Tharp
08:34:01	Commissioner Matt Schreiber
08:35:03	Presiding Officer David Bedey
08:36:15	Commissioner Tom Burnett
08:37:15	Presiding Officer David Bedey
08:39:03	Superintendent Susie Hedalen
08:40:12	Presiding Officer David Bedey
08:40:28	Superintendent Susie Hedalen
08:42:07	Commissioner Martha Potter
08:44:48	Rep. Luke Muszkiewicz
08:46:36	Janice Case
08:52:24	Commissioner Mike Waterman
08:54:43	Commissioner Tim Tharp
08:55:41	Sen. Becky Beard
08:56:31	Presiding Officer David Bedey
08:58:09	Superintendent Susie Hedalen
09:00:02	Presiding Officer David Bedey
09:01:54	Commissioner Matt Schreiber

### **PUBLIC COMMENT**

09:02:50 None

### INNOVATION AND EXCELLENCE IN ECUCATION "DEEP DIVE" - Continued

09:03:31 Nathan Driskell (See Exhibit 3)

09:09:29 Sen. Jonathan Windy Boy joined the meeting via Zoom.

#### **Breakout Session**

09:15:08 Janice Case (See Exhibit 3)

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09:26:19	Janice Case
09:27:57	Commissioner Matt Schreiber
09:28:54	Janice Case
09:32:41	Presiding Officer David Bedey
09:32:56	Sen. Becky Beard
	EXHIBIT 9
09:34:36	Janice Case
09:36:20	Presiding Officer David Bedey
09:38:32	Nathan Driskell

09:40:02	Sen. Becky Beard	
09:40:17	Nathan Driskell	
09:40:30	Vice Presiding Officer Eric Matthews	
09:41:40	Nathan Driskell	
09:43:22	Commissioner Matt Schreiber	
09:44:10	Rep. Lee Deming	
09:45:45	Superintendent Susie Hedalen	
09:47:49	Sen. Becky Beard	
09:48:35	Presiding Officer David Bedey	
09:49:39	Vice Presiding Officer Eric Matthews	
09:51:17	Commissioner Matt Schreiber	
09:52:31	Presiding Officer David Bedey	
09:55:16	Commissioner Tim Tharp	
09:56:22	Janice Case	
09:56:53	Presiding Officer David Bedey	
09:58:44	Commissioner Mike Waterman	
10:02:07	Presiding Officer David Bedey	
10:04:03	Commissioner Matt Schreiber	
10:04:32	Presiding Officer David Bedey	
10:06:16	Sen. Becky Beard	
10:07:00	Presiding Officer David Bedey	
40.07.00	Passage	
10:07:33	Recessed	
10:19:57	Reconvened	
10:20:02	Sen. Jonathan Windy Boy left the meeting via Zoom.	
PUBLIC COM		
10:20:36	Terry Marasco	
10:23:28	Gary Lusin, Bozeman	
10:30:13	Dean Jardee, Montana Parent Teacher Association	
10:33:33	Jamie Marshall, Chair, Kid's Education Yes, Great Falls	
10:35:18	Rep. Lee Deming left the meeting.	
INNOVATION AND EXCELLENCE IN ECUCATION "DEEP DIVE" - Continued 10:35:50 Nathan Driskell		
	(See Exhibit 3)	
Questions at 10:45:13	nd Discussion Sen. Becky Beard	
10:47:25	Commissioner Mike Waterman	
10:47:39	Presiding Officer David Bedey	

10:53:19	Superintendent Susie Hedalen
10:58:02	Commissioner Martha Potter
10:58:53	Presiding Officer David Bedey
10:59:19	Superintendent Susie Hedalen
11:00:06	Commissioner Matt Schreiber
11:01:29	Commissioner Tim Tharp
	EXHIBIT 10
11:03:20	Presiding Officer David Bedey
11:04:49	Superintendent Susie Hedalen
11:06:09	Presiding Officer David Bedey

### INNOVATION AND EXCELLENCE IN ECUCATION "DEEP DIVE" - Continued

11:07:23 Janice Case (See Exhibit 3)

#### **Questions and Discussion**

11:12:39 Pad McCracken, LSD

### INNOVATION AND EXCELLENCE IN ECUCATION "DEEP DIVE" - Continued

11:14:14 Nathan Driskell (See Exhibit 3)

11:16:20 Janice Case

#### **Questions and Discussion**

11.16.47

11.10.71	Och. Dealy Deala
11:18:10	Presiding Officer David Bedey
11:22:44	Commissioner Tom Burnett
11:23:37	Presiding Officer David Bedey
11:25:33	Janice Case
11:26:41	Presiding Officer David Bedey
11:27:55	Superintendent Susie Hedalen
11:30:17	Janice Case

Sen Becky Beard

#### **PUBLIC COMMENT**

11:32:12	Terry Marasco, Whitefish
11:33:50	Gary Lusin, Bozeman

11:35:15 11:35:41	Sen. Luke Muszkiewicz Pad McCracken
11:36:10	Recessed
13:02:35	Reconvened

#### INNOVATION AND EXCELLENCE IN ECUCATION "DEEP DIVE" - Continued

13:02:45 Janice Case EXHIBIT 11

#### **Breakout Session**

13:14:14 Janice Case

#### **Questions and Discussion**

13:19:12	Janice Case
13:19:44	Vice Presiding Officer Eric Matthews
13:20:18	Commissioner Tim Tharp
13:21:37	Rep. Luke Muszkiewicz
13:22:25	Commissioner Matt Schreiber
13:23:23	Commissioner Martha Potter
13:23:52	Presiding Officer David Bedey
13:25:03	Commissioner Matt Schreiber
13:25:34	Vice Presiding Officer Eric Matthews
13:26:46	Presiding Officer David Bedey
13:27:33	Commissioner Matt Schreiber
13:28:18	Presiding Officer David Bedey
13:28:50	Vice Presiding Officer Eric Matthews
13:29:23	Sen. Becky Beard
13:31:06	Commissioner Tim Tharp
13:32:56	Rep. Lee Deming
13:33:48	Janice Case

#### INNOVATION AND EXCELLENCE IN ECUCATION "DEEP DIVE" - Continued

13:37:01 Nathan Driskell (See Exhibit 3)

#### **Questions and Discussion**

13:40:47 Commissioner Tom Burnett

13:41:37 Nathan Driskell

## **Breakout Session**

13:43:40 Janice Case

14:05:01	Janice Case
14:05:47	Vice Presiding Officer Eric Matthews
14:06:14	Commissioner Tim Tharp
14:06:27	Commissioner Mike Waterman
14:06:42	Commissioner Tom Burnett
14:07:06	Commissioner Matt Schreiber
14:07:21	Sen. Becky Beard

14:08:07	Commissioner Martha Potter
14:09:25	Presiding Officer David Bedey
14:09:44	Commissioner Tom Burnett
14:09:54	Sen. Becky Beard
14:10:28	Commissioner Matt Schreiber
14:10:55	Superintendent Susie Hedalen
14:11:29	Rep. Lee Deming
14:12:02	Commissioner Mike Waterman
14:12:10	Commissioner Tim Tharp
14:12:24	Vice Presiding Officer Eric Matthews
14:12:44	Presiding Officer David Bedey
14:13:38	Commissioner Tom Burnett
14:13:47	Sen. Becky Beard
14:13:52	Commissioner Matt Schreiber
14:14:08	Janice Case
14:14:25	Commissioner Martha Potter
14:15:54	Janice Case
14:16:16	Vice Presiding Officer Eric Matthews
14:16:49	Commissioner Matt Schreiber

# **Breakout Session**

14:17:19 Janice Case

Questions at	iu Discussion
14:34:23	Janice Case
14:34:39	Rep. Lee Deming
14:35:45	Commissioner Tom Burnett
14:36:26	Sen. Sue Vinton
14:37:04	Commissioner Mike Waterman
14:37:22	Superintendent Susie Hedalen
14:37:40	Commissioner Tim Tharp
14:37:51	Vice Presiding Officer Eric Matthews
14:38:29	Presiding Officer David Bedey
14:40:37	Commissioner Tom Burnett
14:41:41	Sen. Becky Beard
14:42:51	Commissioner Martha Potter
14:44:30	Commissioner Matt Schreiber
14:45:28	Superintendent Susie Hedalen
14:46:16	Rep. Lee Deming
14:46:56	Commissioner Mike Waterman

14:48:33	Superintendent Susie Hedalen
14:49:50	Rep. Lee Deming
14:49:56	Vice Presiding Officer Eric Matthews
14:50:34	Presiding Officer David Bedey
14:51:19	Commissioner Matt Schreiber
14:53:56	Commissioner Mike Waterman
14:54:42	Presiding Officer David Bedey
14:57:08	Commissioner Martha Potter
14:59:22	Superintendent Susie Hedalen
15:01:29	Sen. Becky Beard
15:03:30	Commissioner Matt Schreiber
15:04:36	Presiding Officer David Bedey
15:06:39	Vice Presiding Officer Eric Matthews
15:07:33	Commissioner Martha Potter
15:08:12	Presiding Officer David Bedey
15:10:38	Sen. Becky Beard
15:11:38	Commissioner Matt Schreiber
15:12:32	Janice Case
15:12:44	Vice Presiding Officer Eric Matthews

#### **PUBLIC COMMENT**

1 ODEIO COMMENT	
15:14:01	Bob Jones
15:21:40	Dean Jardee, Montana Parent Teacher Association
15:25:08	Gary Lusin, Bozeman

# INNOVATION AND EXCELLENCE IN ECUCATION "DEEP DIVE" - Continued Breakout Session

15:26:43 Janice Case

Questions and Discussion	
Janice Case	
(See Exhibit 3)	
Presiding Officer David Bedey	
Commissioner Matt Schreiber	
Janice Case	
Pad McCracken	
Janice Case	
Presiding Officer David Bedey	
Janice Case	
Commissioner Matt Schreiber	
Janice Case	

15:46:44	Rep. Luke Muszkiewicz
15:47:49	Presiding Officer David Bedey
15:48:31	Sen. Sue Vinton
15:49:21	Commissioner Tom Burnett
15:49:54	Rep. Lee Deming
15:50:32	Presiding Officer David Bedey
15:52:19	Commissioner Matt Schreiber
15:53:29	Commissioner Martha Potter
15:53:56	Presiding Officer David Bedey
15:54:13	Nathan Driskell
15:54:24	Janice Case
15:55:03	Commissioner Tom Burnett
15:55:47	Vice Presiding Officer Eric Matthews
15:56:27	Superintendent Susie Hedalen
15:57:58	Presiding Officer David Bedey
16:00:05	Superintendent Susie Hedalen
16:01:02	Commissioner Matt Schreiber
16:02:21	Commissioner Tom Burnett
16:03:15	Sen. Sue Vinton
16:05:04	Commissioner Mike Waterman
16:05:57	Janice Case
16:06:40	Presiding Officer David Bedey
16:08:19	Pad McCracken
16:10:14	Janice Case
16:11:32	Commissioner Tim Tharp
16:12:49	Presiding Officer David Bedey
16:13:51	Commissioner Matt Schreiber
16:14:41	Superintendent Susie Hedalen
16:15:23	Janice Case
16:17:11	Presiding Officer David Bedey
16:19:40	Janice Case

### **SCHOOL FUNDING TRAINING II**

16:20:18 Pad McCracken, Lead Staff, Legislative Services Division (LSD)

EXHIBIT 12 (See Exhibit 6)

16:30:10	Commissioner Matt Schreiber
16:30:44	Presiding Officer David Bedey

16:34:14	Commissioner Tim Tharp
16:35:22	Commissioner Matt Schreiber
16:35:54	Presiding Officer David Bedey
16:36:21	Commissioner Mike Waterman
16:37:09	Superintendent Susie Hedalen

#### **SCHOOL FUNDING TRAINING II - Continued**

16:37:46 Pad McCracken, LSD (See Exhibit 11)

#### **Questions and Discussion**

16:39:23	Commissioner Matt Schreiber
16:40:33	Commissioner Mike Waterman
16:40:58	Superintendent Susie Hedalen
16:41:40	Commissioner Mike Waterman
16:41:53	Presiding Officer David Bedey
16:42:07	Commissioner Matt Schreiber

#### **SCHOOL FUNDING TRAINING II - Continued**

16:42:37 Pad McCracken (See Exhibit 11)

#### **Questions and Discussion**

16:44:00 Vice Presiding Officer Eric Matthews

16:44:07 Pad McCracken

#### **SCHOOL FUNDING TRAINING II - Continued**

16:44:31 Pad McCracken

#### **Questions and Discussion**

16:53:16 Presiding Officer David Bedey

#### **PUBLIC COMMENT**

16:55:33	Lisa Verlanic Fowler
16:59:06	Moffie Funk
17:01:45	Kim Popham, Montana Federation of Public Employees

### **COMMISSION WORK SESSION**

17:06:32 Pad McCracken, Lead Staff, Legislative Services Division (LSD) <u>EXHIBIT 13</u>

17:11:58	Presiding Officer David Bedey
17:13:41	Commissioner Matt Schreiber
17:14:41	Presiding Officer David Bedey

# **ADJOURNMENT**

Adjournment: 17:18:27