



COMMISSIONER OF SECURITIES AND INSURANCE

Troy Downing
Commissioner

Office of the
Montana State Auditor

January 2, 2025

Legislative Finance Committee
Attn: Jennifer Whitt, LFC Executive Secretary
Room 110 Capitol Building
PO Box 201711
Helena, MT 59620-1711

RE: **Corrected State Auditor's Office (SAO) Public Information Request Report for Quarterly Period, September 30, 2024, through December 31, 2024**

Dear Ms. Whitt:

On December 31, 2024, the State Auditor's Office (SAO) submitted the SAO's Public Information Request Report for the quarterly period, September 30, 2024, through December 31, 2024.

We apologize, but after submission, we noticed that we had incorrectly identified the completion date as 11/5/25 for Request 9 in the report when the date should have been 11/5/24. If you would be so kind to replace that report with the attached, corrected report for the SAO's office, we would be most appreciative.

If you have any questions, please do not hesitate to call me at 406.444.5789 or email me at mary.belcher@mt.gov. Thank you for your assistance.

Sincerely,

Mary Belcher
Deputy State Auditor

Enc.

PUBLIC INFORMATION REQUESTS

State Auditor's Office Quarterly Period Reporting, September 1, 2024, through December 31, 2024

Request	Requester	Information Requested	Request Date	Status of Request	Hours to Fulfill	Costs Imposed	Date Completed
1	Joseph Stetzer	All documents filed with or against State Farm for a vehicle accident on 07/08/22.	9/4/24	Completed	0.5	\$ -	10/17/24
2	John Looney	A copy of any document indicating if a complaint had been filed against John Looney or Bad Boy Bail Bonds by the Bozeman Municipal Court and if it had been closed or otherwise resolved (File No. 29390).	9/13/24	Completed	0.5	\$ -	10/10/24
3	Gordon Olson	Information filed by State Farm, e.g., pictures taken by State Farm with regard to a 7/22/22 hail damage claim.	10/12/24	Completed	0.5	\$ -	10/22/24
4	Matthew Monforton	Records related to any investigation of John Looney, Do Process, Inc., Bad Boys Bail Bonds for 2024. All Communications between CSI and the Bozeman Municipal Court, its judges, or its personnel related to those named above in 2024.	10/10/24	Completed	0.5	\$ -	10/18/24
5	John Repke	All dates and times for any meetings held with Jim Brown, Candidate for State Auditor. Copies of sign-in records, video clips of sign-in, the purpose of each meeting between Brown and staff and what was discussed, copies of distribution lists given to Brown by this office, any records of any actions requested by or taken by this office to procure identifying materials and our response.	10/21/24	Completed	12.5	\$600.66	10/31/24
6	Greg Saitz	All 1033 applications from 1/1/2019 to present; any staff memorandum or internal communication to the individual responsible for making the waiver decision, and the department's final decision on the waiver application.	10/23/24	Completed	2	\$ 65.30	11/21/24
7	Ann Brodsky	Front desk sign-in sheet from 10/18/24; looking for three names: Jim Brown, James Brown, and Peter Parker.	10/23/24	Completed	0.5	\$ -	10/23/24
8	William Triplett	Information from Traveler's Insurance Claim #30525 that occurred on 10/25/24.	10/31/24	Completed	0.5	\$ -	11/4/24
9	James Brown	Any right-to-know requests filed by Repke, Ann Brodsky, Keila Szpaller, and all responsive communications and documents.	11/1/24	Completed	0.25	\$ -	11/5/24

PUBLIC INFORMATION REQUESTS

State Auditor's Office Quarterly Period Reporting, September 1, 2024, through December 31, 2024

Request	Requester	Information Requested	Request Date	Status of Request	Hours to Fulfill	Costs Imposed	Date Completed
10	Stephanie Potts	All the communication from case #30544.	11/18/24	Completed	0.5	\$ -	11/27/24
11	Harrison Davis	The register of actions for INS-2024-00070 and other register of actions with respect to AMERICAN TRUCKING AND TRANSPORTATION INSURANCE COMPANY, RRG, Montana Certificate of Authority #4662.	11/22/24	In Process			
12	Cynthia Wolken	Any presentation materials made on 10/30/2024 and any documents related to the school trust fund and/or Montana Unified School Trust plan.	12/27/24	In Process			