



FINANCE REVENUE EXPENDITURE DATA

AMY CARLSON

LEGISLATIVE FISCAL ANALYST

DIRECTOR OF THE FISCAL DIVISION

Fiscal Division

STATEWIDE FINANCE

REVENUES

EXPENDITURES

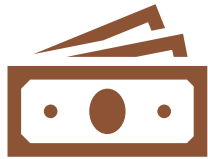
MARA – DATA DRIVEN FUTURE

DATA MODELING AND ANALYSIS

BRANCH-WIDE COORDINATION

STATEWIDE FINANCE

We Analyze State Finance for Legislators



All Legislators

Financial Overview

Details on specifics in
their community or area of
interest

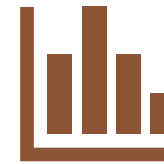
Help understand financial
condition



Leadership and Financial Leadership

Statewide financial analysis

Revenue and expenditure
detail



Other Committees

Data analysis

Other requested analysis

Revenue Monitoring, Forecasting, and Reporting

Revenue Estimates and HJ 2 , the revenue estimating resolution

Monthly updates for RIC, quarterly reports for LFC

Outlook forecast

Fiscal Note revenue tracking



Long-term Revenue Risk and Other Analysis

Legislative requests on tax proposals during session & interim

Analyze the evolving revenue landscape

MARA models & analysis

Risk Analysis

Work we do: Revenue Responsibilities

REVENUE ANALYSIS

Work we do: Expenditure Responsibilities



Session/Interim staffing including planning and agendas



Budget and Expenditure Analysis for all legislators



Draft amendments for HB 2



Interim Projects as directed from IBC or LFC members

Modernization and Risk Analysis (MARA)

LFD staffs MARA, which:

Has a data-driven, long-run focus

Works with other committees

Generates ideas - legislators on MARA or other legislators

Provides analysis tools for the legislature and its partners

Directs LFD data work



Legislative questions we answer:

Questions that are data or fiscally oriented

- Tool already completed – link at the end
- Adjust a tool already completed
- Create something new

LFD staff have diverse training and expertise that can answer many of your questions

BRANCH-WIDE COORDINATION

Consolidated Entities

Council

Finance

Audit

House

Senate

Legislative Services Division

MCA 5-11-112

Fiscal
Division

Audit
Division

Staff

Staff

Information
Technology

Fin Services,
HR, Other

Legal

Research
and
Committee

Website Navigation

[Main LFD website](#)

[Data tools](#) developed for MARA, Finance, & Revenue for the use of the whole legislature

[Fiscal and Policy Libraries](#)