

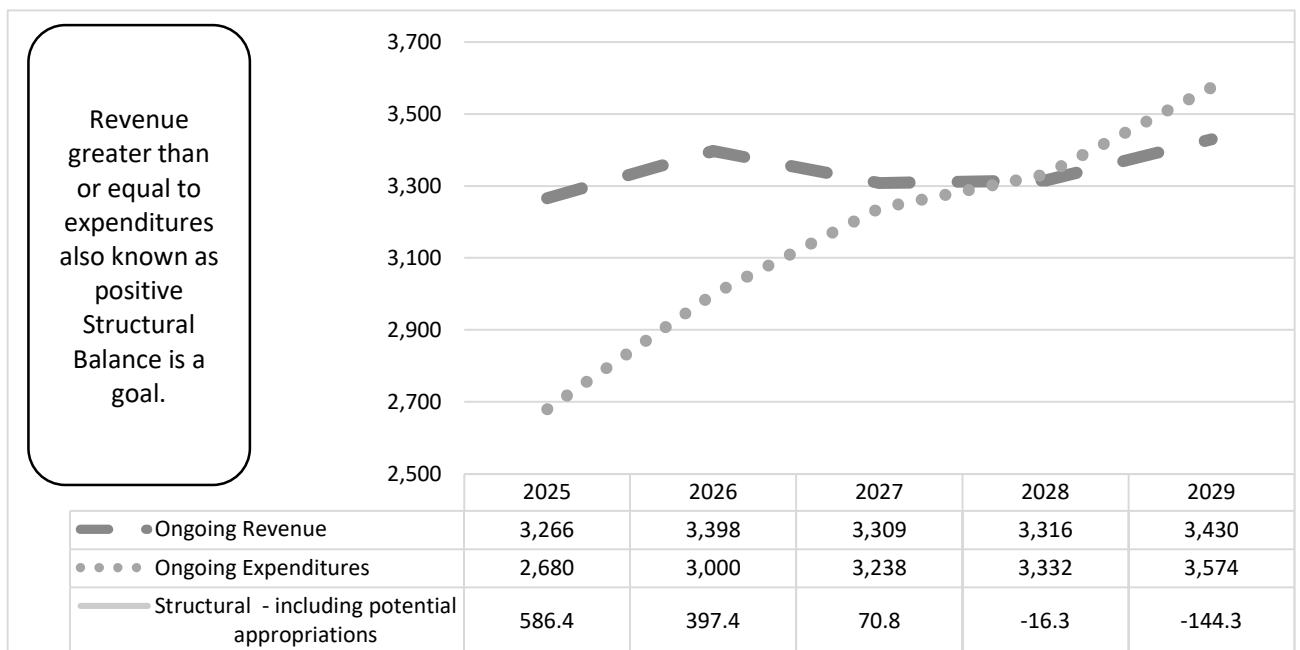


General Fund Outlook

All values in millions of dollars

This document illustrates the **current** status of anticipated revenues and expenditures through FY 2029. The chart illustrates **structural balance**, or the relationship between ongoing revenues and ongoing expenditures.

Fiscal Year	2025	2026	2027	2028	2029
Beginning Fund Balance	1,039.0	491.9	532.7	311.3	313.6
Revenue					
HJ 2 Revenues					
Ongoing	3,266.4	3,462.8	3,545.0	3,630.0	3,755.8
OTO	0.0	68.8	22.2	18.5	0.0
2025 Session Legislation - Revenue					
Ongoing	0.0	-65.1	-236.1	-314.1	-325.7
OTO	0.0	-0.4	0.1	0.0	-0.2
Total Funds Available	4,305.4	3,957.9	3,864.0	3,645.8	3,743.4
Expenditure					
Statutory Appropriations	333.3	338.4	347.2	353.0	362.3
Non-Budgeted Transfers	59.3	11.4	125.6	10.9	112.2
HB 2					
Ongoing	2,243.1	2,431.6	2,558.2	2,759.9	2,863.7
OTO	53.4	38.8	30.2	0.0	0.0
2025 Session Legislation - Outlay					
Ongoing	10.2	227.8	216.5	218.5	246.5
OTO	646.8	386.1	241.4	0.0	0.0
2023 Session Legislation					
Ongoing	40.3				
OTO	433.3		88.0		
Adjust transfer for legislation			-45.1		
Reversions	-6.3	-9.0	-9.4	-10.0	-10.4
Total Expenditures	3,813.6	3,425.2	3,552.6	3,332.2	3,574.3
General Fund Ending Fund Balance	491.9	532.7	311.3	313.6	169.1





General Fund HB 2 Only

in millions of dollars

	2025 Biennium	2027 Governor's Budget	2027 Legislative Budget	Legislative Budget Compared to 2025 Biennium	Legislative Budget Compared to Governor's Budget
Ongoing Total	4,284.1	4,983.8	4,989.8	16%	0%
Section A General Government	301.2	387.2	366.5	22%	-5%
11040 Legislative Branch	46.3	52.4	53.5	15%	2%
31010 Governor's Office	15.0	40.3	16.2	7%	-60%
32020 Office of Political Practices	1.7	1.9	1.9	9%	0%
34010 State Auditor's Office	0.2	0.3	0.0	-100%	-100%
58010 Department of Revenue	120.8	140.2	141.4	17%	1%
61010 Department of Administration	79.1	115.2	115.7	46%	0%
65010 Department of Commerce	12.0	12.9	12.9	8%	0%
66020 Department of Labor and Industry	5.0	1.7	2.3	-55%	35%
67010 Department of Military Affairs	17.1	22.3	22.7	32%	2%
Section B Health and Human Services	1,432.5	1,642.7	1,642.8	15%	0%
69010 Dept of Public Health & Human Services	1,432.5	1,642.7	1,642.8	15%	0%
Section C Natural Resources	94.4	114.0	113.7	20%	0%
53010 Dept of Environmental Quality	12.2	16.6	16.6	36%	0%
56030 Department of Livestock	8.0	10.0	9.4	17%	-6%
57060 Dept of Natural Resources & Conserv.	71.9	85.2	85.5	19%	0%
62010 Department of Agriculture	2.3	2.2	2.2	-7%	-2%
Section D Public Safety	791.4	955.4	950.9	20%	0%
21100 Judicial Branch	111.7	130.3	129.1	16%	-1%
41100 Department of Justice	93.0	98.5	95.1	2%	-4%
61080 Office of State Public Defender	90.6	130.1	111.5	23%	-14%
64010 Department of Corrections	496.0	596.5	615.2	24%	3%
Section E Education	1,668.5	1,884.6	1,915.9	15%	2%
35010 Office of Public Instruction	1,100.4	1,227.8	1,253.4	14%	2%
51010 Board of Public Education	1.1	1.1	1.1	0%	0%
51020 Commissioner of Higher Education	534.2	622.4	629.1	18%	1%
51130 School for the Deaf and Blind	17.7	19.8	19.7	11%	0%
51140 Montana Arts Council	1.2	1.3	1.3	11%	0%
51150 Montana State Library	6.3	7.2	7.2	14%	0%
51170 Montana Historical Society	7.5	5.0	4.0	-47%	-20%
One-time Only (OTO)	65.0	74.8	69.0	6%	-8%
Section A General Government	2.2	-0.2	0.5	-75%	-320%
Section B Health and Human Services	52.3	69.9	39.3	-25%	-44%
Section C Natural Resources	4.5	1.4	1.6	-64%	18%
Section D Public Safety	18.1	1.0	11.4	-37%	1045%
Section E Education	-12.0	2.8	16.1	-234%	487%
Grand Total	4,349.1	5,058.6	5,058.8	16.3%	0.0%



BILL LIST - DETAIL OF GENERAL FUND LEGISLATIVE ACTION

All values shown as impact to General Fund Balance from FY 2025 to FY 2029 - positives increase balance and negatives decrease balance

In millions of dollars

Progress	Bill #	Short Title	Days in Committee	Revenue	Appropriation	Potential	Total
Enrolling	HB0002	General Appropriations Act	26	0.0	41.4	33.1	74.5
	HB0005	Long-range building appropriations	34	0.0	-174.1	-2.7	-176.8
	HB0340	FN Table[lfd__short_title]	35	0.0	-2.0	0.0	-2.0
	HB0456	Provide best beginnings scholarships to child care workers	35	0.0	-11.0	-11.0	-22.0
	HB0499	Extend the grow your own grant program	39	0.0	-0.5	0.0	-0.5
	HB0551	Eliminate reduced-price copayments for school lunch and breakfast	36	0.0	0.3	0.6	0.9
	HB0628	Revise early literacy targeted intervention laws	41	0.0	-2.4	-5.0	-7.4
	SB0424	Revising the disabled veteran property tax assistance program	32	0.0	-1.5	-3.4	-4.9
	HB0831	Increase elderly homeowner and renter income tax credit	35	-14.6	0.0	0.0	-14.6
	HB0924	Generally revise state finance laws	34	17.6	-930.1	-7.8	-920.3
LAW	HB0952	Authorizing governor to enter into agreements with tribal governments relating to marijuana	39	0.0	0.0	0.0	0.0
	HB0001	Feed bill to fund 69th legislative session and prepare for 2027	124	0.0	-19.1	-35.4	-54.5
	HB0003	Supplemental Appropriations Bill	57	0.0	-70.8	0.0	-70.8
	HB0010	Long-range information technology appropriations	21	0.0	-38.7	-14.3	-53.0
	HB0013	State Employee Pay Plan	68	0.0	-79.6	-110.7	-190.3
	HB0016	Revise infrastructure loan program and tax credit	57	0.1	0.0	0.0	0.1
	HB0018	Deposit non-levy revenue in school equalization and property tax relief account	57	-40.6	0.0	0.0	-40.6
	HB0028	Clarify timelines and opening procedures for public charter schools	57	0.0	-0.5	-1.0	-1.5
	HB0029	Revise administration of property tax exemptions	91	0.0	-0.1	-0.2	-0.3
	HB0055	Revising public utility resource planning laws	18	0.0	-0.2	0.0	-0.2
	HB0056	Establish ambulance provider assessment fee program	26	0.9	-0.9	0.0	0.0
	HB0060	Generally revise state auditor laws	95	0.3	0.0	0.0	0.3
	HB0070	Study of wildland firefighting	21	0.0	-0.1	0.0	-0.1
	HB0085	Reinstating former employer contributions for JRS, HPORS, SRS, GWPORS	18	0.0	-12.8	0.0	-12.8
	HB0100	Generally revise public record laws	21	0.0	-0.1	-0.2	-0.4
	HB0110	Revise legislative services requirements to provide certain printed session information	61	0.0	0.0	0.0	0.0
	HB0111	Adopt Uniform Electronic Legal Material Act	60	0.0	-0.1	0.0	-0.1
	HB0117	Establish criminal justice data warehouse priorities	21	0.0	-1.5	-0.5	-2.0
	HB0129	Provide income tax benefit to support emergency response volunteers	22	-1.7	0.0	0.0	-1.7
	HB0137	Revise securities laws relating to fees paid by certain licensees	22	0.0	0.0	0.0	0.0
	HB0140	Provide property tax assistance for law enforcement and firefighters injured in the line of duty	22	0.0	-0.1	-0.3	-0.4
	HB0151	Revise educational laws pertaining to recruitment and retention and MSDB	21	0.0	-0.4	0.0	-0.4
	HB0153	Revise laws related to the school funding interim commission.	22	0.0	0.0	0.0	0.0
	HB0168	Provide state funding for preschool children with disabilities	21	0.0	-3.7	-8.0	-11.7
	HB0186	Increase size of parole board	46	0.0	-0.5	0.0	-0.5
	HB0210	Revise laws relating to unemployment insurance program collection rates and uses	57	0.0	0.0	0.0	0.0
	HB0211	Revise alcohol laws	61	0.1	0.0	0.0	0.1
	HB0234	Extend the use of funding for lead-in-schools appropriated in 2023	46	0.0	-3.5	0.0	-3.5
	HB0252	Create the student and teacher advancement for results and success act (STARS)	21	0.0	-6.0	-8.9	-15.0
	HB0284	Establish an interim committee to investigate civil rights violations and censorship within the MUS	22	0.0	0.0	0.0	0.0
	HB0308	Maintain the county distribution level of metal mines license tax	46	-3.1	0.0	0.0	-3.1
	HB0337	Revise income tax laws to lower income taxes	36	-755.9	0.0	0.0	-755.9
	HB0357	Provide funding for middle school career and technical education	47	0.0	-0.2	-0.5	-0.7
	HB0401	Prohibit the sale of lab-grown meat in the state of Montana	29	0.0	0.0	0.0	0.0
	HB0419	Implementing cost reporting for certain Medicaid service provider types	22	0.0	-0.6	0.0	-0.6
	HB0441	Align provisional water rights with final decrees	26	0.0	-1.6	-0.8	-2.4
	HB0476	Establish grant program for newborn safety devices	29	0.0	-0.2	0.0	-0.2
	HB0483	Revise laws to reduce property taxes while preserving the current 95 school equalization mills	22	0.0	12.8	44.5	57.3
	HB0505	Revise laws on Montana housing infrastructure revolving loan fund on deed restrictions, usage, and interest	21	0.0	-50.0	0.0	-50.0
	HB0515	Generally revise laws relating to school facilities consolidating two existing state special revenue accounts	21	0.4	-53.4	-6.8	-59.8
	HB0632	Revise compensation of members of certain boards	29	0.0	0.0	0.0	0.0
	HB0668	Revising alcohol law to prohibit certain licensees from offering gambling	21	-0.1	0.0	0.0	-0.1
	HB0681	Revise subdivision regulation laws involving determination of water availability	21	0.0	-1.1	-1.9	-3.0
	HB0710	Generally revise laws related to the judiciary	29	0.0	-0.1	0.0	-0.1
	SB0005	Revise compensation for county tax appeal board members	47	0.0	0.0	0.0	0.0
	SB0019	Revise sentencing laws related to theft	21	0.1	-0.5	-0.6	-1.0
	SB0027	Generally revise marijuana licensing laws	26	-0.5	0.0	0.0	-0.5
	SB0045	Create a judicial performance evaluation commission and system	21	0.0	-1.6	0.0	-1.6
	SB0060	Revise insurance premium taxes for certain captive insurers	21	1.0	0.0	0.0	1.0
	SB0071	Revise natural resource operations fee policy laws	21	0.0	-2.0	0.0	-2.0
	SB0074	Generally revise marijuana laws	21	-2.1	0.0	0.0	-2.1
	SB0104	Expanding access to low-cost capital to certain eligible projects and entities	47	0.4	0.0	0.0	0.4



BILL LIST - DETAIL OF GENERAL FUND LEGISLATIVE ACTION

All values shown as impact to General Fund Balance from FY 2025 to FY 2029 - positives increase balance and negatives decrease balance

In millions of dollars

Progress	Bill #	Short Title	Days in Committee	Revenue	Appropriation	Potential	Total
	SB0178	Provide for temporary lease of water rights	29	0.0	-0.2	-0.2	-0.4
	SB0237	Require revenue interim committee to make a recommendation about property tax rates	21	0.0	0.0	0.0	0.0
	SB0247	Modify tax classification of shooting ranges	21	0.0	0.0	0.0	0.0
	SB0253	Revise administrative and certification processes for student scholarship organizations	18	0.0	-0.4	0.0	-0.4
	SB0278	Revise education laws to support advanced opportunities	21	0.0	-0.2	-0.4	-0.5
	SB0311	Enhance legislative understanding of state-tribal relations	21	0.0	-0.3	-0.4	-0.7
	SB0319	Generally revise health care laws related to doulas	18	0.0	-0.1	0.0	-0.1
	SB0337	Provide a 5 year prepaid property tax exemption during subdivision development	18	0.0	-0.5	-1.6	-2.0
	SB0412	Provide for fee waivers of government documents to former foster children	26	0.0	0.0	0.0	0.0
	SB0524	Revise laws relating to category D assisted living facilities	18	0.0	-5.8	-10.4	-16.2
	HB0567	Revise education laws related to multidistrict agreements	21	0.0	-2.0	-4.2	-6.2
	HB0231	Revise property tax rates for certain property	21	0.0	3.4	0.0	3.4
	HB0833	Provide funding to increase correctional capacity	21	0.0	-253.5	-3.6	-257.1
	SB0333	Repeal sunset on coal washing credit	18	-0.6	0.0	0.0	-0.6
	HB0849	Provide for special motorcycle plates promoting motorcycle safety	21	0.0	0.0	0.0	0.0
	HB0845	Increase IRC 529 education savings income tax deduction	21	-0.9	0.0	0.0	-0.9
	HB0808	Creating the Montana brownfields program	26	0.0	-0.4	0.0	-0.4
	SB0534	Provide property tax exemption for wireless infrastructure	18	0.0	-0.1	-0.6	-0.7
	HB0872	Revise licensing laws	21	0.0	0.0	0.0	0.0
	HB0869	Provide for the sudden cardiac arrest prevention in youth sports	21	0.0	-0.2	0.0	-0.2
	HB0855	Establish FWP wildlife highway crossings and accommodation account	21	0.0	0.0	0.0	0.0
	SB0535	Revise laws related to experimental treatments	18	0.0	0.0	0.0	0.0
	HB0899	Establish Montana state shooting center task force	21	0.0	-0.1	0.0	-0.1
	HB0923	Revise categorical exclusions from nondegradation authorization	21	0.0	0.0	0.0	0.0
	HB0888	Revise local board of health rules for isolation and quarantine	21	0.0	0.0	0.0	0.0
	HB0891	Provide subpoena powers to the office of inspector general	21	0.0	0.0	0.0	0.0
	HB0853	Revise fees for licensed establishments	21	0.4	0.0	0.0	0.4
	HB0917	Revise campaign finance laws	21	0.0	0.0	0.0	0.0
	HB0898	Generally revise laws related to LLC operating agreements	21	0.0	0.0	0.0	0.0
	SB0191	Provide for the licensure of residential treatment centers	26	0.0	0.0	0.0	-0.1
	SB0542	Generally revise property tax laws	21	-0.8	-99.9	-213.8	-314.5
	SB0544	Revise income tax laws for net operating loss carryovers	21	-0.3	0.0	0.0	-0.3
	HB0943	Establish the Montana rare disease advisory council	21	0.0	0.0	0.0	0.0
	HB0913	Authorize transfers and other necessary measures to implement HB2 Section D	21	0.0	0.0	0.0	0.0
	HB0953	Revise medicaid laws related to direct primary care	22	0.0	0.0	0.0	0.0
	HB0949	Require fee schedule and report for certain commitments	21	0.0	0.0	0.0	0.0
	SB0555	Generally revise gambling laws	18	-0.1	0.0	0.0	-0.1
	HB0920	Provide property tax exemption for senior care facilities and housing	21	0.0	0.0	0.0	0.0
	HB0863	Generally revise state finance laws	21	0.0	-11.0	0.0	-11.0
	HB0656	Revising the fund structure and use of employment security account	29	0.0	0.6	0.6	1.2
	HB0908	Generally revise employee tax credit laws to include apprentices	21	-0.6	0.0	0.0	-0.6
	SB0393	Provide funding for enforcement of PL 280	18	0.0	-6.0	0.0	-6.0
	HB0864	Authorize transfers and other necessary measure to implement HB 2 section E	21	0.0	-1.4	-1.5	-3.0
Governor	HB0585	Revise provider rate laws for physical therapists, speech-language pathologists, and occupational therapists	1	0.0	-5.5	-7.0	-12.5
	HB0832	Establish PTSD nonmedication therapy training grant program	1	0.0	-0.6	0.0	-0.6
	HB0834	Create a government evidence and impact commission	27	0.0	-0.1	0.0	-0.1
	HB0861	Provide statewide access to a K-12 digital toolkit	1	0.0	-3.7	-3.7	-7.4
	SB0537	Generally revise marijuana tax laws	6	-140.8	0.0	0.0	-140.8
Grand Total			0	-941.5	-1,805.5	-388.4	-3,135.4



2027 Biennium Appropriation Status Sheet

All values in millions of dollars

This sheet does not include all expenditures on fiscal notes. It includes only appropriations and assumed appropriations.

Item	Fiscal Year	2025	2026	2027
Beginning Fund Balance		1,039.0	491.9	532.7
Revenues				
HJ 2 Revenues				
Ongoing		3,266.4	3,462.8	3,545.0
OTO		0.0	68.8	22.2
2025 Session Legislation Rev				
Ongoing		0.0	-65.1	-236.1
OTO		0.0	-0.4	0.1
Total Funds Available		4,305.4	3,957.9	3,864.0
Expenditures				
Statutory Appropriations		333.3	338.4	347.2
Non-Budgeted Transfers		59.3	11.4	125.6
HB 2				
Ongoing		2,243.1	2,431.6	2,558.2
OTO		53.4	38.8	30.2
2025 Session Legislation Approps				
Ongoing		10.2	165.3	154.6
OTO		646.8	386.1	241.4
Assumed Appropriations (school BASE aid and HB 1)				
Ongoing			62.5	61.8
OTO			0.0	0.0
2023 Session Legislation				
Ongoing		40.3		
OTO		433.3		88.0
FY27 OTO Revenue Adjustment				-45.1
Reversions		-6.3	-9.0	-9.4
Total Expenditures		3,813.6	3,425.2	3,552.6
Ending Fund Balance		491.9	532.7	311.4

Assumed Appropriations		2026	2027
HB0001	Feed bill to fund 69th legislative session and prepare for 2027	-	11.3
HB0252	Create the student and teacher advancement for results and success act (STARS)	-	1.4
SB0247	Modify tax classification of shooting ranges	-	0.0
SB0542	Generally revise property tax laws	62.5	49.1
Total		62.5	61.8



Changes Since the Previous Status Sheet

	105.8
	169.1
Difference	63.3

Bill #		Revenue	Expenditure	Total
HB0182	Provide grant funding for senior citizen centers	-	5.2	5.2
HB0253	Mandate disclosure of certain information in public health emergency	-	0.2	0.2
HB0462	Encourage academic excellence through high-quality instructional materials	-	(5.2)	(5.2)
HB0511	Provide grant funding for firefighting training facilities	-	0.1	0.1
HB0880	Establish a stabilization fund for medicaid	-	0.1	0.1
HB0881	Revise medicaid buy-in program to include children with disabilities	-	6.3	6.3
SB0040	Revise supreme court public records laws by opening deliberations and files to the public	-	0.1	0.1
SB0045	Create a judicial performance evaluation commission and system	-	(0.6)	(0.6)
SB0253	Revise administrative and certification processes for student scholarship organizations	-	(0.2)	(0.2)
SB0424	Revising the disabled veteran property tax assistance program	-	(1.4)	(1.4)
SB0536	Revise contractor gross receipts tax	23.9	-	23.9
HB0368	Generally revise water supply requirements for coal-fired generating units	8.0	-	8.0
HB0610	Revise preauthorization laws relating to healthcare	-	21.9	21.9
HB0860	Provide for veterinary training loan program	-	1.2	1.2
SB0072	Provide presumptive eligibility for Medicaid coverage of home and community-based services	-	2.4	2.4
SB0167	Provide funding for noxious weed trust	-	10.0	10.0
	Adjust transfer for legislation - change		(8.6)	(8.6)
Totals		31.9	31.4	63.3