



# MONTANA LEGISLATIVE BRANCH

## Legislative Fiscal Division

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Director  
AMY CARLSON

DATE: March 7, 2025

TO: Members of the 2025 Legislature

FROM: Amy Carlson, Legislative Fiscal Analyst & Director of the Fiscal Division

RE: General Fund Status Report #2

The first General Fund Status Report is attached. Status Reports like this one, will be calculated and distributed on a regular basis from this point forward through the remainder of session. Bills that have had positive action and meet the status sheet rules are included. The main appropriation bill, HB 2, includes action completed by the Joint Appropriations Subcommittees as of Wednesday, February 26<sup>th</sup>.

**Section 1:** The new status sheet format has added the first section as the "Outlook through the 2029 Biennium". The Outlook uses all the years on a fiscal note and focuses on long term sustainability through FY 2029. This page will focus on the structural balance going forward so that the sustainability of the budget is clear to the reader.

**Section 2 :** The second section of the General Fund Status Report shows comparisons of the HB 2 general appropriations act and the status of the 2027 biennium HB 2 budget as compared to both the 2025 biennium HB 2 budget and the Governor's requested 2027 biennium HB 2 budget.

**Section 3:** The third section of the Status Report shows all bills that have had positive action and meet the [Status Report rules](#). Please note that at times there are multiple bills that affect a particular item, for example this session there are several bills that affect property tax rates. In this case, the bill with the greatest impact is shown on the status report and other bills are noted but not included in the totals so that the impact is not overstated.

**Section 4:** The fourth section of the Status Report is the Appropriation Status and shows appropriations and other direct and assumed impacts to the general fund balance through FY 2027. The focus of this section will be to show the status of appropriations and the anticipated ending fund balance at the end of the 2027 Biennium with current appropriations. This sheet does not include items on fiscal notes that have not been appropriated.

The status report is a significant tool of the Legislature to manage the budget. It measures the budget in primarily by two methods: 1) ending fund balance, which measures the amount of funds available for one-time expenditure, cushion for budget shocks like shortfalls in revenue, and cash flow; and 2) structural balance, which determines if ongoing revenues and ongoing expenditures are in balance, thus setting up future budgets to begin in balance.

The Fiscal Division will explain and review the status sheet at noon every day from Monday, March 3<sup>rd</sup> through Thursday, March 6<sup>th</sup> in room 114 of the Capitol. Each of these sessions is expected to take about 30 minutes.

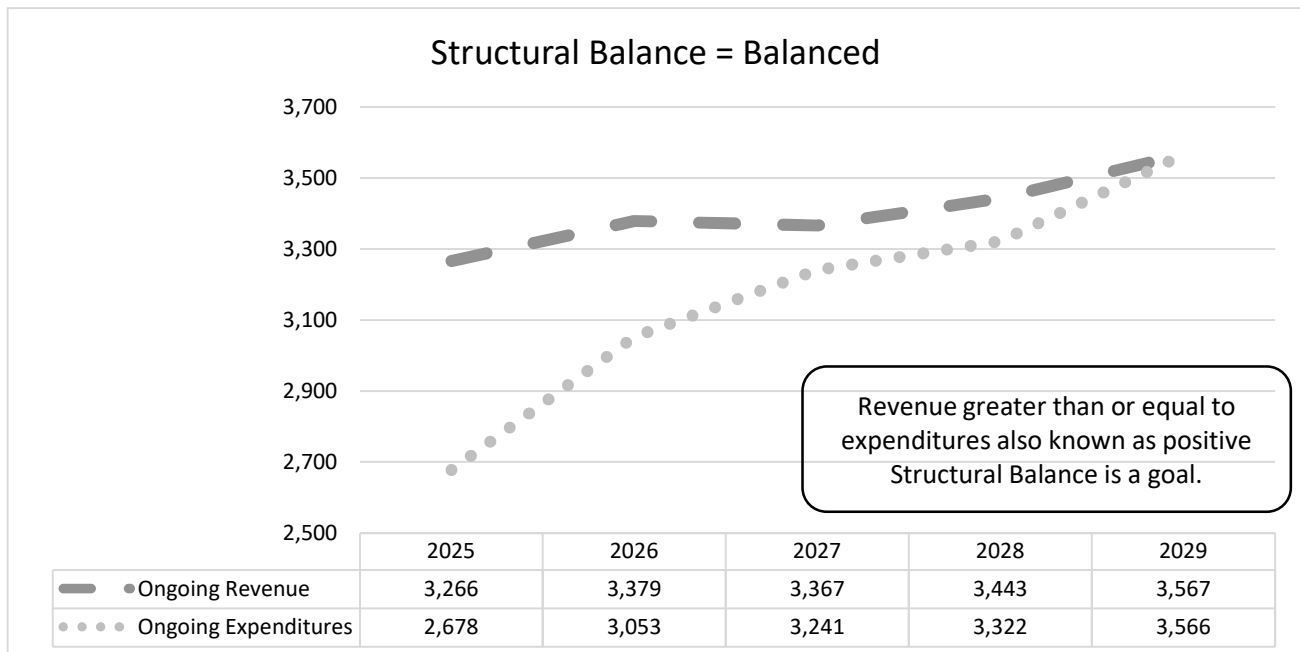


# General Fund Outlook

All values in millions of dollars

This document illustrates the **current** status of anticipated revenues and expenditures through FY 2029. The chart illustrates **structural balance**, or the relationship between ongoing revenues and ongoing expenditures.

Fiscal Year	2025	2026	2027	2028	2029
Beginning Fund Balance	1,028.0	999.0	1,218.5	1,177.0	1,316.5
<b>Revenue</b>					
HJ 2 Revenues					
Ongoing	3,266.4	3,462.8	3,545.0	3,630.0	3,755.8
OTO	0.0	68.8	22.2	18.5	0.0
2025 Session Legislation - Revenue					
Ongoing	0.0	-84.0	-178.5	-186.5	-188.9
OTO	0.0	0.3	0.6	0.0	0.0
<b>Total Funds Available</b>	<b>4,294.4</b>	<b>4,446.9</b>	<b>4,607.9</b>	<b>4,638.9</b>	<b>4,883.5</b>
<b>Expenditure</b>					
Statutory Appropriations	333.3	338.4	347.2	353.0	362.3
Non-Budgeted Transfers	59.3	11.4	125.6	10.9	112.2
HB 2					
Ongoing	2,243.1	2,433.1	2,552.7	2,767.6	2,861.7
OTO	53.4	60.8	57.6	0.0	0.0
2025 Session Legislation - Outlay					
Ongoing	9.7	278.3	224.0	199.9	239.4
OTO	130.8	114.6	102.0	0.5	0.0
2023 Session Legislation					
Ongoing	40.3				
OTO	433.3		88.0		
Adjust transfer for legislation			-57.6		
Reversions	-7.9	-8.3	-8.7	-9.4	-9.7
<b>Total Expenditures</b>	<b>3,295.4</b>	<b>3,228.4</b>	<b>3,430.9</b>	<b>3,322.4</b>	<b>3,565.9</b>
<b>General Fund Ending Fund Balance</b>	<b>999.0</b>	<b>1,218.5</b>	<b>1,177.0</b>	<b>1,316.5</b>	<b>1,317.5</b>





## General Fund HB 2 Only

*in millions of dollars*

	2025 Biennium	2027 Governor's Budget	2027 Legislative Budget	Legislative Budget Compared to 2025 Biennium	Legislative Budget Compared to Governor's Budget
<b>Ongoing Total</b>	<b>4,251.4</b>	<b>4,983.8</b>	<b>4,985.8</b>	<b>17%</b>	<b>0%</b>
<b>Section A General Government</b>	301.2	387.2	376.3	25%	-3%
11040 Legislative Branch	46.3	52.4	53.2	15%	1%
31010 Governor's Office	15.0	40.3	26.8	78%	-33%
32020 Office of Political Practices	1.7	1.9	1.9	9%	0%
34010 State Auditor's Office	0.2	0.3	0.0	-100%	-100%
58010 Department of Revenue	124.8	140.2	141.4	13%	1%
61010 Department of Administration	79.1	115.2	115.2	46%	0%
65010 Department of Commerce	11.9	12.9	12.9	9%	0%
66020 Department of Labor and Industry	5.0	1.7	2.3	-55%	35%
67010 Department of Military Affairs	17.1	22.3	22.7	32%	2%
<b>Section B Health and Human Services</b>	1,432.5	1,642.7	1,629.5	14%	-1%
69010 Dept of Public Health & Human Services	1,432.5	1,642.7	1,629.5	14%	-1%
<b>Section C Natural Resources</b>	94.4	114.0	113.6	20%	0%
53010 Dept of Environmental Quality	12.2	16.6	16.6	36%	0%
56030 Department of Livestock	8.0	10.0	9.4	17%	-6%
57060 Dept of Natural Resources & Conserv.	71.9	85.2	85.5	19%	0%
62010 Department of Agriculture	2.3	2.2	2.2	-7%	-3%
<b>Section D Public Safety</b>	791.4	955.4	937.1	18%	-2%
21100 Judicial Branch	111.7	130.3	127.3	14%	-2%
41100 Department of Justice	93.0	98.5	105.2	13%	7%
61080 Office of State Public Defender	90.6	130.1	111.5	23%	-14%
64010 Department of Corrections	496.0	596.5	593.1	20%	-1%
<b>Section E Education</b>	1,631.8	1,884.6	1,929.1	18%	2%
35010 Office of Public Instruction	1,063.7	1,227.8	1,259.8	18%	3%
51010 Board of Public Education	1.1	1.1	1.1	0%	0%
51020 Commissioner of Higher Education	534.2	622.4	636.1	19%	2%
51130 School for the Deaf and Blind	17.7	19.8	19.7	11%	0%
51140 Montana Arts Council	1.2	1.3	1.3	11%	0%
51150 Montana State Library	6.3	7.2	7.2	14%	0%
51170 Montana Historical Society	7.5	5.0	3.9	-48%	-23%
<b>One-time Only (OTO)</b>	<b>66.0</b>	<b>74.8</b>	<b>118.4</b>	<b>79%</b>	<b>58%</b>
Section A General Government	2.3	-0.2	4.3	90%	-1874%
Section B Health and Human Services	53.3	69.9	89.0	67%	27%
Section C Natural Resources	4.5	1.4	1.4	-68%	4%
Section D Public Safety	18.0	1.0	11.4	-36%	1045%
Section E Education	-12.0	2.8	12.2	-201%	344%
<b>Grand Total</b>	<b>4,317.4</b>	<b>5,058.6</b>	<b>5,104.2</b>	<b>18%</b>	<b>1%</b>



## BILL LIST - DETAIL OF GENERAL FUND LEGISLATIVE ACTION

*All values shown as impact to General Fund Balance from FY 2025 to FY 2029 - positives increase balance and negatives decrease balance*

*In millions of dollars*

Progress	Bill #	Short Title	Days in Committee	Revenue	Appropriation	Potential	Total	
1st House	HB0002	General Appropriations Act-contingent language in HB 2 impacts from other bills	10	0.00	42.28	44.81	87.09	
	HB0005	Long-range building appropriations	0	0.00	-153.92	-4.08	-157.99	
	HB0010	Long-range information technology appropriations	7	0.00	-38.70	-14.30	-53.00	
	HB0027	Remove automatic agricultural classification for certain parcels	23	0.51	0.00	103.37	103.89	
	HB0275	Provide for a driving privilege card	14	0.12	0.00	-0.22	-0.10	
	HB0334	Generally revise disaster and emergency laws	9	0.00	-8.00	0.00	-8.00	
	HB0340	Establish Montana's BEST program to bolster educator support and training	23	0.00	-2.00	-2.08	-4.08	
	HB0361	Provide funding to school districts for English language learners	13	0.00	-4.30	-0.42	-4.72	
	HB0373	Revise lottery proceeds laws to dedicate to education funding	8	-82.46	0.00	0.00	-82.46	
	HB0419	Implementing cost reporting for certain Medicaid service provider types	9	0.00	-0.60	0.00	-0.60	
	HB0451	Revise tax increment financing districts to exclude debt service and certain school levies	14	0.00	0.00	0.05	0.05	
	HB0456	Provide best beginnings scholarships to child care workers	11	0.00	-11.00	-22.89	-33.89	
	HB0457	Revise best beginnings eligibility	13	0.00	-17.00	-17.69	-34.69	
	HB0462	Encourage academic excellence through high-quality instructional materials	6	0.00	-5.00	0.00	-5.00	
	HB0476	Establish grant program for newborn safety devices	13	0.00	-0.16	0.00	-0.16	
	HB0477	Phase out polystyrene single use food containers (with exceptions)	6	0.00	0.00	-0.30	-0.30	
	HB0525	Generally revise laws relating to nicotine and vapor products	8	13.68	-0.30	-1.72	11.66	
	HB0528	Revise property tax rates for agricultural, residential, and commercial property	8	-3.42	0.00	-514.56	-517.98	
	HB0549	Allowing for distillery warehouse receipts	0	0.00	0.00	0.00	0.00	
	HB0649	Establish a farm to food bank program	7	0.00	-3.00	0.00	-3.00	
	HB0668	Revising alcohol law to prohibit certain licensees from offering gambling	0	-0.09	0.00	0.00	-0.09	
	SB0074	Generally revise marijuana laws	21	-2.15	0.00	0.00	-2.15	
	SB0307	Reallocate Montana marijuana tax revenue	6	-29.54	0.00	0.00	-29.54	
	SB0324	Revise vehicle registration fees and allocate revenue for bridges and victims of crime	6	0.00	-50.00	-0.01	-50.01	
	SB0337	Provide a 5 year prepaid property tax exemption during subdivision development	6	0.00	0.00	-2.27	-2.27	
	SB0412	Provide for fee waivers of government documents to former foster children	6	-0.04	0.00	-0.01	-0.05	
	HB0560	Establish the Montana hunters and anglers community fund	7	0.00	0.00	-0.03	-0.03	
	HB0632	Revise compensation of members of certain boards	0	0.00	0.00	-0.02	-0.02	
	HB0723	Establish annual reporting requirements of infants born alive	0	0.00	0.00	-0.03	-0.03	
	SB0370	Generally revise laws related to jury duty	8	0.00	0.00	-6.57	-6.57	
	HB0743	Create reporting requirements for elder exploitation	0	0.00	0.00	-0.12	-0.12	
	HB0732	Establish prompt cost report reimbursement act	0	0.00	0.00	-0.06	-0.06	
	HB0674	Revise code commissioner duties to include repealing unconstitutional policies from IV	0	0.00	0.00	-0.01	-0.01	
	HB0710	Generally revise laws related to the judiciary	0	0.00	-0.09	0.09	0.00	
	HB0736	Provide nutrient pollutant loading offsets	0	0.00	0.00	-0.63	-0.63	
	HB0752	Prohibit access to child pornography in Montana	0	0.00	0.00	-2.56	-2.56	
	HB0790	Provide for disclosure of criminal records between DOR and DOJ and fingerprinting of	0	0.00	0.00	-0.04	-0.04	
	HB0765	Reestablish the working interdisciplinary network of guardianship stakeholders	0	0.00	0.00	-0.21	-0.21	
	HB0769	Revise labor law relating to computation of meal allowances	0	0.00	0.00	-0.05	-0.05	
	HB0682	Generally revise laws regarding gender transition treatment	0	0.00	0.00	0.00	0.00	
	HB0610	Revise preauthorization laws relating to healthcare	0	0.00	0.00	-21.91	-21.91	
	HB0816	Generally revise DUI penalties	0	5.50	0.00	0.00	5.50	
	HB0565	Require health insurance companies doing business in Montana to cover IVF treatment	2	0.00	0.00	-17.05	-17.05	
	2nd House	HB0003	Supplemental Appropriations Bill	7	0.00	-70.76	0.00	-70.76
		HB0013	State Employee Pay Plan	9	0.00	-79.57	-110.75	-190.32
HB0016		Revise infrastructure loan program and tax credit	29	0.07	0.00	0.00	0.07	
HB0028		Clarify timelines and opening procedures for public charter schools	16	0.00	0.00	-2.64	-2.64	
HB0055		Revising public utility resource planning laws	22	0.00	-0.28	0.00	-0.28	
HB0056		Establish ambulance provider assessment fee program	1	0.63	-0.90	0.00	-0.27	
HB0065		Audit State Bar of Montana	21	0.00	0.00	-0.20	-0.20	
HB0070		Study of wildland firefighting	17	0.00	-0.05	0.00	-0.05	
HB0085		Reinstating former employer contributions for JRS, HPORS, SRS, GWPORS	17	0.00	-12.78	-2.46	-15.24	
HB0100		Generally revise public record laws	18	0.00	0.00	-0.49	-0.49	
HB0110		Revise legislative services requirements to provide certain printed session information	16	0.00	0.00	0.00	0.00	
HB0111		Adopt Uniform Electronic Legal Material Act	4	0.00	0.00	-0.10	-0.10	
HB0117		Establish criminal justice data warehouse priorities	22	0.00	-1.48	-0.52	-2.01	
HB0129		Provide income tax benefit to support emergency response volunteers	15	-1.73	0.00	0.00	-1.73	
HB0137		Revise securities laws relating to fees paid by certain licensees	8	0.01	0.00	0.00	0.01	
HB0140	Provide property tax assistance for law enforcement and firefighters injured in the line	17	0.00	0.00	-0.36	-0.36		



## BILL LIST - DETAIL OF GENERAL FUND LEGISLATIVE ACTION

*All values shown as impact to General Fund Balance from FY 2025 to FY 2029 - positives increase balance and negatives decrease balance*

*In millions of dollars*

Progress	Bill #	Short Title	Days in Committee	Revenue	Appropriation	Potential	Total
	HB0151	Revise educational laws pertaining to recruitment and retention and MSDB	18	0.00	0.00	-0.36	-0.36
	HB0153	Revise laws related to the school funding interim commission.	14	0.00	-0.01	0.00	-0.01
	HB0154	Establish a housing fairness tax credit	4	-291.35	0.00	-2.94	-294.29
	HB0182	Provide grant funding for senior citizen centers	4	0.00	-5.00	-0.58	-5.58
	HB0186	Increase size of parole board	24	0.00	0.00	-0.50	-0.50
	HB0210	Revise laws relating to unemployment insurance program collection rates and uses	1	0.00	0.00	-0.02	-0.02
	HB0211	Revise alcohol laws	11	0.05	0.00	0.00	0.05
	HB0234	Extend the use of funding for lead-in-schools appropriated in 2023	17	0.00	-3.53	0.00	-3.53
	HB0252	Create the student and teacher advancement for results and success act (STARS)	4	0.00	-0.20	-18.26	-18.46
	HB0260	Revise teacher stipends for national board certification	15	0.00	0.00	-0.03	-0.03
	HB0267	Revise DUI laws related to enacting Bobby's law	6	0.00	0.00	-1.21	-1.21
	HB0274	Provide medicaid coverage for medical respite care for homeless people	1	0.00	0.00	-2.50	-2.50
	HB0284	Establish an interim committee to investigate civil rights violations and censorship with	4	0.00	-0.02	0.00	-0.02
	HB0308	Maintain the county distribution level of metal mines license tax	18	-3.08	0.00	0.00	-3.08
	HB0325	Revise covenant laws	6	0.00	-0.83	-10.18	-11.01
	HB0344	Revise criminal laws.	6	0.00	0.00	0.00	0.00
	HB0352	Revise child support guideline laws and establish a committee	4	0.00	0.00	-0.18	-0.18
	HB0357	Provide funding for middle school career and technical education	4	0.00	-0.24	-0.50	-0.74
	HB0401	Prohibit the sale of lab-grown meat in the state of Montana	1	0.00	0.00	-0.01	-0.01
	HB0432	Revise water laws concerning exceptions to change in appropriation right process	2	0.00	0.00	-0.09	-0.09
	HB0441	Align provisional water rights with final decrees	3	0.00	0.00	-4.99	-4.99
	HB0488	Allowing a disabled voter to electronically return a ballot	4	0.00	-0.01	0.00	-0.01
	HB0493	Establish the crime of possession of stolen firearm or ammunition	3	0.00	0.00	-0.68	-0.68
	HB0514	Criminalize use of real and digitally fabricated sexually explicit images	2	0.00	0.00	-0.87	-0.87
	HB0516	Move workers' compensation court to judicial branch	3	0.00	0.00	-1.93	-1.93
	HB0541	Revise DUI laws to include controlled substances	3	0.00	0.00	-0.22	-0.22
	HB0585	Revise provider rate laws for physical therapists, speech-language pathologists, and oc	2	0.00	0.00	-13.16	-13.16
	HB0601	Create online portal for community assisters related to Medicaid	1	0.00	0.00	-0.10	-0.10
	SB0005	Revise compensation for county tax appeal board members	0	0.00	0.00	-0.03	-0.03
	SB0014	Audit Office of Disciplinary Council	28	0.00	0.00	-0.07	-0.07
	SB0019	Revise sentencing laws related to theft	7	0.06	0.00	-6.74	-6.68
	SB0027	Generally revise marijuana licensing laws	1	-0.53	0.00	0.00	-0.53
	SB0040	Revise supreme court public records laws by opening deliberations and files to the pub	36	0.00	0.00	-0.10	-0.10
	SB0041	Requiring substitution of district court judges by random selection	36	0.00	0.00	-0.08	-0.08
	SB0045	Create a judicial performance evaluation commission and system	7	0.00	0.00	-0.64	-0.64
	SB0050	Generally revise laws related to child abuse and neglect investigations	6	0.00	0.00	-1.33	-1.33
	SB0056	Supplemental employer contribution for PERS, HPORS, SRS, GWPORS	2	0.00	0.00	-8.22	-8.22
	SB0060	Revise insurance premium taxes for certain captive insurers	1	1.00	0.00	0.00	1.00
	SB0072	Provide presumptive eligibility for Medicaid coverage of home and community-based s	2	0.00	0.00	-2.49	-2.49
	SB0082	Establish adjustment to blindness program	16	0.00	0.00	-0.30	-0.30
	SB0090	Redistribute certain state tax revenue to primary residence property tax relief	0	-236.93	0.00	0.00	-236.93
	SB0091	Require citizenship marker on driver's license and identification cards	0	0.00	0.00	-0.06	-0.06
	SB0104	Expanding access to low-cost capital to certain eligible projects and entities	1	0.39	0.00	0.00	0.39
	SB0118	Generally revise student data laws to enhance privacy	2	0.00	0.00	-2.93	-2.93
	SB0147	Generally revise Montana Indian child welfare laws	9	0.00	0.00	-0.84	-0.84
	SB0150	Generally revise alcohol and tobacco laws	8	0.02	0.00	0.00	0.02
	SB0151	Direct the director of the public defender's office to create units for family defense and	16	0.00	0.00	-1.63	-1.63
	SB0167	Provide funding for noxious weed trust	16	0.00	-10.00	0.00	-10.00
	SB0178	Provide for temporary lease of water rights	18	0.00	0.00	-0.03	-0.03
	SB0206	Generally revise laws related to child abuse and neglect proceedings and investigation	2	0.00	0.00	0.00	0.00
	SB0217	Establish work time credit for probationers and parolees	22	0.00	0.00	-0.68	-0.68
	SB0256	Generally revise child abuse and neglect laws	2	0.00	0.00	-0.41	-0.41
	SB0278	Revise education laws to support advanced opportunities	2	0.00	0.00	-0.54	-0.54
	SB0296	Enhance penalty for crime against vulnerable person	2	0.00	0.00	-0.34	-0.34
	SB0330	Create a Montana blockchain and digital innovation task force	0	0.00	0.00	-0.01	-0.01
	SB0348	Revise laws on sexual assault	3	0.00	0.00	-0.39	-0.39
	SB0354	Prohibit purchase of soft drinks and candy with SNAP benefits	0	0.00	0.00	-0.42	-0.42
	HB0607	Provide for the hearing aid coverage act	1	0.00	0.00	-1.55	-1.55
	HB0643	Revise reimbursement costs to detention centers holding inmates in state custody	1	0.00	0.00	-57.16	-57.16



## BILL LIST - DETAIL OF GENERAL FUND LEGISLATIVE ACTION

*All values shown as impact to General Fund Balance from FY 2025 to FY 2029 - positives increase balance and negatives decrease balance*

*In millions of dollars*

Progress	Bill #	Short Title	Days in Committee	Revenue	Appropriation	Potential	Total
	HB0687	Revise age of expanded Medicaid participants required to engage in community engag	2	0.00	0.00	1.19	1.19
	SB0361	Revise laws relating to health insurance claims submitted to the department of public	0	0.00	0.00	0.03	0.03
	SB0036	Remove expired contingency language related to generating unit closure	44	0.00	0.00	-5.58	-5.58
	HB0628	Revise early literacy targeted intervention laws	1	0.00	0.00	-12.31	-12.31
	HB0681	Revise subdivision regulation laws involving determination of water availability	1	0.00	0.00	-4.10	-4.10
	HB0702	Generally revise laws relating to criminal acts	1	0.00	0.00	-6.73	-6.73
	SB0311	Enhance legislative understanding of state-tribal relations	0	0.00	0.00	-0.70	-0.70
	HB0745	Require background checks for certain school employees and volunteers	1	0.00	0.00	-0.26	-0.26
	HB0722	Provide a retention period for electronic communications after a public employee's en	1	0.00	0.00	-0.33	-0.33
	HB0567	Revise education laws related to multidistrict agreements	1	0.00	0.00	-15.68	-15.68
	SB0524	Revise laws relating to category D assisted living facilities	0	0.00	0.00	-16.19	-16.19
	HB0368	Generally revise water supply requirements for coal-fired generating units	2	-8.00	0.00	0.00	-8.00
<b>Enrolling</b>	HB0029	Revise administration of property tax exemptions	1	0.00	0.00	-0.29	-0.29
	HB0060	Generally revise state auditor laws	1	0.33	0.00	0.00	0.33
	HB0063	Extend application of bond validating act	0	0.00	0.00	-0.02	-0.02
<b>LAW</b>	HB0001	Feed bill to fund 69th legislative session and prepare for 2027	36	0.00	-19.13	-35.37	-54.51
	SB0059	Staff Sergeant Arthur J Rambo memorial bridge	50	0.00	0.00	-0.01	-0.01
<b>Ret-1st Hse</b>	HB0082	Generally revise laws related to crimes against children	8	0.00	0.00	-1.02	-1.02
<b>Grand Total</b>			<b>8</b>	<b>-636.93</b>	<b>-456.59</b>	<b>-842.74</b>	<b>-1,936.25</b>

Property Tax Rate Bills: HB 528 is the largest of the property tax rate bills and is being carried in the status report. HB 155, HB 231, and SB 32 all have positive action but are not being carried on the status report as they all have distinct effects on the same property tax rates.



# 2027 Biennium Appropriation Status Sheet

All values in millions of dollars

This sheet does not include all expenditures on fiscal notes. It includes only appropriations and assumed appropriations.

Item	Fiscal Year	2025	2026	2027
<b>Beginning Fund Balance</b>		<b>1,028.0</b>	<b>999.0</b>	<b>1,267.9</b>
<b>Revenues</b>				
HJ 2 Revenues				
Ongoing		3,266.4	3,462.8	3,545.0
OTO		0.0	68.8	22.2
2025 Session Legislation Rev				
Ongoing		0.0	-84.0	-178.5
OTO		0.0	0.3	0.6
<b>Total Funds Available</b>		<b>4,294.4</b>	<b>4,446.9</b>	<b>4,657.3</b>
<b>Expenditures</b>				
Statutory Appropriations		333.3	338.4	347.2
Non-Budgeted Transfers		59.3	11.4	125.6
HB 2				
Ongoing		2,243.1	2,433.1	2,552.7
OTO		53.4	60.8	57.6
2025 Session Legislation Approps				
Ongoing		9.7	31.7	60.4
OTO		130.8	111.7	101.3
Assumed Appropriations (School BASE Aid and HB 1)				
Ongoing			200.2	93.9
OTO			0.0	0.0
2023 Session Legislation				
Ongoing		40.3		
OTO		433.3		88.0
FY27 OTO Revenue Adjustment				-57.6
Reversions		-7.9	-8.3	-8.7
<b>Total Expenditures</b>		<b>3,295.4</b>	<b>3,179.0</b>	<b>3,360.4</b>
<b>Ending Fund Balance</b>		<b>999.0</b>	<b>1,267.9</b>	<b>1,296.9</b>

<b>Assumed Appropriations</b>		<b>2026</b>	<b>2027</b>
HB0001	Feed bill to fund 69th legislative session and prepare for 2027	0.0	11.3
HB0027	Remove automatic agricultural classification for certain parcels	0.0	0.0
HB0028	Clarify timelines and opening procedures for public charter schools	0.0	0.9
HB0140	Provide property tax assistance for law enforcement and firefighters injured in the line	0.0	0.1
HB0252	Create the student and teacher advancement for results and success act (STARS)	1.8	3.3
HB0528	Revise property tax rates for agricultural, residential, and commercial property	198.4	73.8
SB0278	Revise education laws to support advanced opportunities	0.0	0.2
SB0337	Provide a 5 year prepaid property tax exemption during subdivision development	0.0	0.4
HB0628	Revise early literacy targeted intervention laws	0.0	4.0
<b>Total</b>		<b>200.2</b>	<b>93.9</b>



## Changes Since the Previous Status Sheet



March 2 status fund balance	315.0
March 7 status fund balance	1,317.5
Difference	1,002.6

Bill #	Short Title	Revenue	Expenditure	Total
HB0002	General Appropriations Act - contingent language in HB 2 impacts from other bills	0.0	-49.6	-49.6
HB0093	Establish compensation for wrongful conviction		-5.7	-5.7
HB0274	Provide medicaid coverage for medical respite care for homeless people	0.0	0.0	0.0
HB0368	Generally revise water supply requirements for coal-fired generating units	8.0	0.0	8.0
HB0401	Prohibit the sale of lab-grown meat in the state of Montana	0.0	-44.7	-44.7
HB0500	Generally revise laws related to chiropractic practitioners		-9.4	-9.4
HB0525	Generally revise laws relating to nicotine and vapor products	-13.4	-0.9	-14.3
HB0542	Revise DUI offense penalties for third offense to be a felony		-25.4	-25.4
HB0565	Require health insurance companies doing business in Montana to cover IVF treatment	0.0	17.0	17.0
HB0567	Revise education laws related to multidistrict agreements	0.0	15.7	15.7
HB0610	Revise preauthorization laws relating to healthcare	0.0	21.9	21.9
HB0639	Generally revise gambling laws	-0.1	0.0	-0.1
HB0640	Revising membership in FURS to include airport authority public safety employees Revise code commissioner duties to include repealing unconstitutional policies from		-1.5	-1.5
HB0674	Montana code	0.0	0.0	0.0
HB0682	Generally revise laws regarding gender transition treatment	0.0	0.0	0.0
HB0722	Provide a retention period for electronic communications after a public employee's employment ends	0.0	0.3	0.3
HB0723	Establish annual reporting requirements of infants born alive	0.0	0.0	0.0
HB0732	Establish prompt cost report reimbursement act	0.0	0.1	0.1
HB0736	Provide nutrient pollutant loading offsets	0.0	0.6	0.6
HB0743	Create reporting requirements for elder exploitation	0.0	0.1	0.1
HB0745	Require background checks for certain school employees and volunteers	0.0	0.3	0.3
HB0752	Prohibit access to child pornography in Montana	0.0	2.6	2.6
HB0765	Reestablish the working interdisciplinary network of guardianship stakeholders	0.0	0.2	0.2
HB0769	Revise labor law relating to computation of meal allowances	0.0	0.1	0.1
HB0790	Provide for disclosure of criminal records between DOR and DOJ and fingerprinting of certain employees	0.0	0.0	0.0
HB0816	Generally revise DUI penalties	-5.5	0.0	-5.5
SB0118	Generally revise student data laws to enhance privacy	0.0	2.9	2.9
SB0151	Direct the director of the public defender's office to create units for family defense and children's representation	0.0	-7.2	-7.2
SB0278	Revise education laws to support advanced opportunities	0.0	0.5	0.5
SB0287	Generally revise state finance laws	-141.9	-300.0	-441.9
SB0311	Enhance legislative understanding of state-tribal relations	0.0	0.7	0.7
SB0330	Create a Montana blockchain and digital innovation task force	0.0	0.0	0.0
SB0334	Providing medicaid expansion to able-bodied adults who comply with community engagement requirements	0.0	-521.5	-521.5
SB0361	Revise laws relating to health insurance claims submitted to the department of public health and human insurances	0.0	0.0	0.0
SB0370	Generally revise laws related to jury duty	0.0	6.6	6.6
SB0524	Revise laws relating to category D assisted living facilities	0.0	16.2	16.2
Adjust transfer for legislation - change			30.4	30.4
<b>Totals</b>		<b>-152.8</b>	<b>-849.8</b>	<b>-1,002.6</b>