

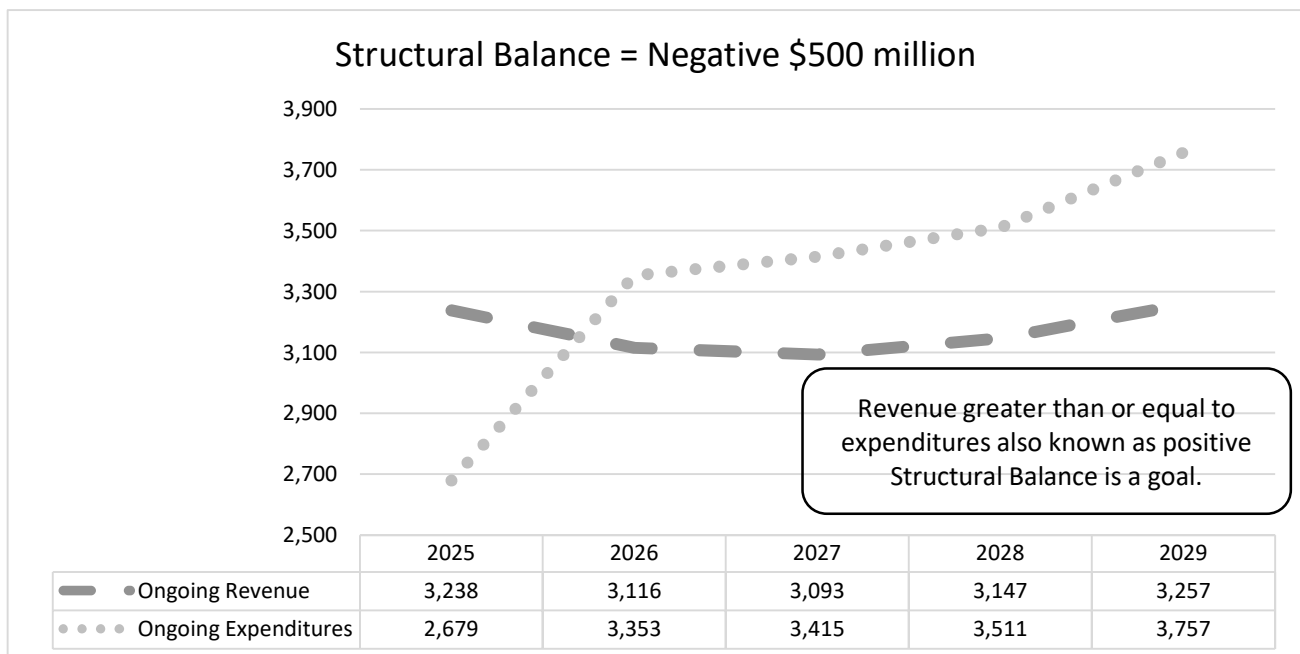


# General Fund Outlook

All values in millions of dollars

This document illustrates the **current** status of anticipated revenues and expenditures through FY 2029. The chart illustrates **structural balance**, or the relationship between ongoing revenues and ongoing expenditures.

Fiscal Year	2025	2026	2027	2028	2029
Beginning Fund Balance	1,028.0	136.7	-652.4	-1,258.1	-1,611.9
<b>Revenue</b>					
HJ 2 Revenues					
Ongoing	3,266.4	3,462.8	3,545.0	3,630.0	3,755.8
OTO	0.0	68.8	22.2	18.5	0.0
2025 Session Legislation - Revenue					
Ongoing	-28.3	-347.0	-451.8	-482.6	-498.4
OTO	0.0	-23.7	-10.5	-8.9	0.0
<b>Total Funds Available</b>	<b>4,266.1</b>	<b>3,297.5</b>	<b>2,452.6</b>	<b>1,898.9</b>	<b>1,645.5</b>
<b>Expenditure</b>					
Statutory Appropriations	333.3	338.4	347.2	353.0	362.3
Non-Budgeted Transfers	59.3	11.4	125.6	10.9	112.2
HB 2					
Ongoing	2,243.1	2,425.7	2,547.0	2,745.2	2,848.7
OTO	53.4	58.6	60.2	0.0	0.0
2025 Session Legislation - Outlay					
Ongoing	9.7	587.3	405.3	412.4	444.9
OTO	963.2	538.5	235.3	-0.1	-0.1
2023 Session Legislation					
Ongoing	40.3				
OTO	433.3		88.0		
Adjust transfer for legislation			-88.0		
Reversions net of carryforward	-6.3	-10.1	-9.9	-10.5	-11.0
<b>Total Expenditures</b>	<b>4,129.4</b>	<b>3,949.9</b>	<b>3,710.7</b>	<b>3,510.8</b>	<b>3,757.0</b>
<b>General Fund Ending Fund Balance</b>	<b>136.7</b>	<b>-652.4</b>	<b>-1,258.1</b>	<b>-1,611.9</b>	<b>-2,111.5</b>





## General Fund HB 2 Only

*in millions of dollars*

	2025	2027	2027	Legislative	Legislative
	Biennium	Biennium	Biennium	Budget	Budget
		Governor's	Legislative	Compared to	Compared to
		Budget	Budget	2025	Governor's
				Biennium	Budget
<b>Ongoing Total</b>	<b>4,251.4</b>	<b>4,983.8</b>	<b>4,972.7</b>	<b>17%</b>	<b>0%</b>
<b>Section A General Government</b>	301.2	387.2	366.5	22%	-5%
11040 Legislative Branch	46.3	52.4	53.5	15%	2%
31010 Governor's Office	15.0	40.3	16.2	7%	-60%
32020 Office of Political Practices	1.7	1.9	1.9	9%	0%
34010 State Auditor's Office	0.2	0.3	0.0	-100%	-100%
58010 Department of Revenue	124.8	140.2	141.4	13%	1%
61010 Department of Administration	79.1	115.2	115.7	46%	0%
65010 Department of Commerce	11.9	12.9	12.9	9%	0%
66020 Department of Labor and Industry	5.0	1.7	2.3	-55%	35%
67010 Department of Military Affairs	17.1	22.3	22.7	32%	2%
<b>Section B Health and Human Services</b>	1,432.5	1,642.7	1,627.8	14%	-1%
69010 Dept of Public Health & Human Services	1,432.5	1,642.7	1,627.8	14%	-1%
<b>Section C Natural Resources</b>	94.4	114.0	113.7	20%	0%
53010 Dept of Environmental Quality	12.2	16.6	16.6	36%	0%
56030 Department of Livestock	8.0	10.0	9.4	17%	-6%
57060 Dept of Natural Resources & Conserv.	71.9	85.2	85.5	19%	0%
62010 Department of Agriculture	2.3	2.2	2.2	-7%	-2%
<b>Section D Public Safety</b>	791.4	955.4	948.8	20%	-1%
21100 Judicial Branch	111.7	130.3	127.3	14%	-2%
41100 Department of Justice	93.0	98.5	94.8	2%	-4%
61080 Office of State Public Defender	90.6	130.1	111.5	23%	-14%
64010 Department of Corrections	496.0	596.5	615.2	24%	3%
<b>Section E Education</b>	1,631.8	1,884.6	1,915.9	17%	2%
35010 Office of Public Instruction	1,063.7	1,227.8	1,253.4	18%	2%
51010 Board of Public Education	1.1	1.1	1.1	0%	0%
51020 Commissioner of Higher Education	534.2	622.4	629.1	18%	1%
51130 School for the Deaf and Blind	17.7	19.8	19.7	11%	0%
51140 Montana Arts Council	1.2	1.3	1.3	11%	0%
51150 Montana State Library	6.3	7.2	7.2	14%	0%
51170 Montana Historical Society	7.5	5.0	4.0	-47%	-20%
<b>One-time Only (OTO)</b>	<b>66.0</b>	<b>74.8</b>	<b>118.8</b>	<b>80%</b>	<b>59%</b>
Section A General Government	2.3	-0.2	0.5	-76%	-320%
Section B Health and Human Services	53.3	69.9	89.3	67%	28%
Section C Natural Resources	4.5	1.4	1.6	-64%	18%
Section D Public Safety	18.0	1.0	11.4	-36%	1045%
Section E Education	-12.0	2.8	15.9	-232%	480%
<b>Grand Total</b>	<b>4,317.4</b>	<b>5,058.6</b>	<b>5,091.5</b>	<b>18%</b>	<b>1%</b>



## BILL LIST - DETAIL OF GENERAL FUND LEGISLATIVE ACTION

*All values shown as impact to General Fund Balance from FY 2025 to FY 2029 - positives increase balance and negatives decrease balance*

*In millions of dollars*

Progress	Bill #	Short Title	Days in Committee	Revenue	Appropriation	Potential	Total
1st House	HB0002	General Appropriations Act-contingent language in HB 2 impacts from other bills	2	0.00	51.72	44.53	96.25
	HB0168	Provide state funding for preschool children with disabilities	4	0.00	0.00	-11.73	-11.73
	HB0185	Provide for continuous healthy Montana kids plan eligibility for children under 6	1	0.00	0.00	-8.91	-8.91
	HB0339	Fund 6th graders in middle school at high school ANB rates along with 7th and 8th graders	3	0.00	0.00	-55.77	-55.77
	HB0340	Establish Montana's BEST program to bolster educator support and training	1	0.00	-2.00	0.00	-2.00
	HB0361	Provide funding to school districts for English language learners	6	0.00	-4.30	-0.42	-4.72
	HB0369	Create a county road maintenance district	2	0.00	-0.03	0.00	-0.03
	HB0456	Provide best beginnings scholarships to child care workers	6	0.00	-22.00	0.00	-22.00
	HB0483	Revise laws to reduce property taxes while preserving the current 95 school equalization	1	0.00	0.00	-123.61	-123.61
	HB0499	Extend the grow your own grant program	2	0.00	-0.50	0.00	-0.50
	HB0512	Require seat belts on newly purchased school buses	1	0.00	0.00	0.00	0.00
	HB0515	Generally revise laws relating to school facilities consolidating two existing state special	4	0.40	-75.00	3.07	-71.54
	HB0551	Eliminate reduced-price copayments for school lunch and breakfast	3	0.00	-2.40	-0.67	-3.07
	HB0827	Revise social security income taxation	1	-156.77	0.00	0.00	-156.77
	HB0833	Provide funding to increase correctional capacity	1	0.00	-257.08	0.00	-257.08
	HB0836	Provide for a property tax deferral loan program	2	0.00	-50.00	0.00	-50.00
	HB0838	Allow supreme court justices to use partisan affiliation	6	0.00	-0.01	0.00	-0.01
	HB0848	Provide funding for regional rail authorities	2	-8.00	0.00	0.00	-8.00
	HB0849	Provide for special motorcycle plates promoting motorcycle safety	3	0.02	0.00	-0.02	0.00
	HB0850	Provide licensing and regulation of community health workers	2	0.00	0.00	-2.63	-2.63
	HB0851	Create department of health services	1	0.00	0.00	-8.74	-8.74
	HB0852	Generally revise bailbond laws	2	0.00	0.00	-0.02	-0.02
	HB0853	Revise fees for licensed establishments	1	0.38	0.00	0.00	0.38
	HB0856	Revise incumbent vacancy in office laws	3	0.00	0.00	0.00	0.00
	HB0860	Provide for veterinary training loan program	1	0.00	-0.85	-0.35	-1.20
	HB0861	Provide statewide access to a K-12 digital toolkit	1	0.00	-7.40	0.00	-7.40
	HB0869	Provide for the sudden cardiac arrest prevention in youth sports	3	0.00	-0.24	0.00	-0.24
	HB0871	Revise requirements to connect to municipal water/sewer system	2	0.00	0.00	0.00	0.00
	HB0878	Authorize additional funding for coal trust loan program for housing	3	-0.19	0.00	0.00	-0.19
	HB0880	Establish a stabilization fund for medicaid	1	0.00	-0.05	0.00	-0.05
	HB0881	Revise medicaid buy-in program to include children with disabilities	1	0.00	-1.95	0.00	-1.95
	HB0888	Revise local board of health rules for isolation and quarantine	2	0.00	0.00	0.00	0.00
	HB0889	Revise local growth policy and county zoning laws	2	0.00	0.00	0.00	0.00
	HB0890	Generally revise criminal procedure law	3	0.00	-0.01	0.00	-0.01
	HB0891	Provide subpoena powers to the office of inspector general	2	0.00	-0.01	-0.01	-0.02
	HB0896	Prohibit harboring or assisting illegal aliens	3	0.00	0.00	0.00	0.00
	HB0898	Generally revise laws related to LLC operating agreements	1	0.00	0.00	0.00	0.00
	HB0899	Establish Montana state shooting center task force	1	0.00	-0.06	0.00	-0.06
	HB0911	Revise the meaning of the term "public utility"	3	0.00	-0.02	0.00	-0.02
	HB0913	Authorize transfers and other necessary measures to implement HB2 Section D	1	0.00	-0.04	0.00	-0.04
	HB0917	Revise campaign finance laws	3	0.00	0.00	0.00	0.00
	HB0920	Provide property tax exemption for senior care facilities and housing	1	0.00	0.00	-0.02	-0.02
	HB0923	Revise categorical exclusions from nondegradation authorization	3	0.00	0.00	0.00	0.00
	HB0924	Generally revise state finance laws	1	8.60	-1,557.34	-7.78	-1,556.53
	HB0925	Generally revise social media laws for minors	1	0.00	-0.03	0.00	-0.03
	HB0927	Generally revise laws related to illegal aliens	1	0.00	0.00	0.00	0.00
	HB0935	Limits to Fox Hills-Hell Creek aquifer withdrawals	2	0.00	-0.05	0.00	-0.05
	HB0943	Establish the Montana rare disease advisory council	1	0.00	-0.03	0.00	-0.03
	HB0947	Revise insurance laws relating to continuous glucose monitors and supplies	1	0.00	-0.03	0.00	-0.03
	HB0949	Require fee schedule and report for certain commitments	1	0.00	-0.01	0.00	-0.01
	HB0950	Establishing a Montana trade office in Israel	1	0.00	-1.00	0.00	-1.00
	HB0953	Revise medicaid laws related to direct primary care	1	0.00	-0.01	0.00	-0.01
	SB0071	Revise natural resource operations fee policy laws	1	0.00	-2.00	0.00	-2.00
	SB0287	Generally revise state finance laws	1	-157.60	0.00	0.00	-157.60
	SB0322	Increase business equipment tax exemption	1	-0.04	0.00	-8.22	-8.26
	SB0324	Revise vehicle registration fees and allocate revenue for bridges and victims of crime	1	0.00	-50.00	-0.01	-50.01
	SB0326	Generally revise laws related to MEDIA Act film tax credits	1	-70.56	0.00	-0.39	-70.95
	SB0370	Generally revise laws related to jury duty	1	0.00	0.00	-41.77	-41.77
	SB0379	Revise laws related to state-tribal consultation	1	0.00	0.00	-0.78	-0.78



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*In millions of dollars*

Progress	Bill #	Short Title	Days in Committee	Revenue	Appropriation	Potential	Total
	SB0429	Generally revise laws related to determination and restoration of fitness in criminal prc	1	0.00	0.00	-0.58	-0.58
	SB0535	Revise laws related to experimental treatments	1	0.03	0.00	-0.01	0.02
	SB0537	Generally revise marijuana tax laws	1	-140.81	0.00	0.00	-140.81
	SB0544	Revise income tax laws for net operating loss carryovers	2	-0.25	0.00	0.00	-0.25
	SB0550	Revise taxation of of certain telecommunications property	1	0.00	0.00	-0.08	-0.08
	SB0555	Generally revise gambling laws	1	-0.05	0.00	0.00	-0.05
	SB0565	Creating the Montana endowment for early childhood and related structure	1	0.00	-150.00	0.00	-150.00
<b>2nd House</b>	HB0005	Long-range building appropriations	2	0.00	-164.11	-2.72	-166.83
	HB0010	Long-range information technology appropriations	11	0.00	-38.70	-14.30	-53.00
	HB0056	Establish ambulance provider assessment fee program	1	0.90	-0.90	0.00	0.00
	HB0070	Study of wildland firefighting	11	0.00	-0.05	0.00	-0.05
	HB0085	Reinstating former employer contributions for JRS, HPORS, SRS, GWPORS	10	0.00	-12.78	-2.46	-15.24
	HB0100	Generally revise public record laws	15	0.00	0.00	-0.49	-0.49
	HB0117	Establish criminal justice data warehouse priorities	2	0.00	-1.48	-0.52	-2.01
	HB0129	Provide income tax benefit to support emergency response volunteers	23	-1.73	0.00	0.00	-1.73
	HB0137	Revise securities laws relating to fees paid by certain licensees	15	0.01	0.00	0.00	0.01
	HB0140	Provide property tax assistance for law enforcement and firefighters injured in the line	16	0.00	0.00	-0.36	-0.36
	HB0153	Revise laws related to the school funding interim commission.	2	0.00	-0.01	0.00	-0.01
	HB0155	Revise class four residential and commercial property taxes	2	-2.02	0.00	-311.33	-313.35
	HB0182	Provide grant funding for senior citizen centers	11	0.00	-5.00	-0.58	-5.58
	HB0220	Provide for a child tax credit	1	-92.62	0.00	0.00	-92.62
	HB0252	Create the student and teacher advancement for results and success act (STARS)	1	0.00	-0.20	-18.26	-18.46
	HB0267	Revise DUI laws related to enacting Bobby's law	1	0.00	0.00	-1.21	-1.21
	HB0274	Provide medicaid coverage for medical respite care for homeless people	15	0.00	0.00	-2.50	-2.50
	HB0275	Provide for a driving privilege card	4	0.12	0.00	-0.22	-0.10
	HB0284	Establish an interim committee to investigate civil rights violations and censorship with	1	0.00	-0.02	0.00	-0.02
	HB0325	Revise covenant laws	14	0.00	-0.83	-10.18	-11.01
	HB0334	Generally revise disaster and emergency laws	2	0.00	-8.00	0.00	-8.00
	HB0368	Generally revise water supply requirements for coal-fired generating units	11	-4.00	0.00	0.00	-4.00
	HB0401	Prohibit the sale of lab-grown meat in the state of Montana	2	0.00	0.00	-0.01	-0.01
	HB0419	Implementing cost reporting for certain Medicaid service provider types	3	0.00	-0.60	0.00	-0.60
	HB0432	Revise water laws concerning exceptions to change in appropriation right process	4	0.00	0.00	-0.09	-0.09
	HB0441	Align provisional water rights with final decrees	4	0.00	0.00	-4.99	-4.99
	HB0451	Revise tax increment financing districts to exclude debt service and certain school levie	2	0.00	0.00	0.05	0.05
	HB0462	Encourage academic excellence through high-quality instructional materials	7	0.00	-5.00	0.00	-5.00
	HB0476	Establish grant program for newborn safety devices	2	0.00	-0.16	0.00	-0.16
	HB0477	Phase out polystyrene single use food containers (with exceptions)	2	0.00	0.00	-0.30	-0.30
	HB0493	Establish the crime of possession of stolen firearm or ammunition	14	0.00	0.00	-0.68	-0.68
	HB0503	Generally revise traffic laws regarding evading or fleeing a peace officer	5	0.00	0.00	-0.68	-0.68
	HB0514	Criminalize use of real and digitally fabricated sexually explicit images	8	0.00	0.00	-0.87	-0.87
	HB0516	Move workers' compensation court to judicial branch	15	0.00	0.00	-1.93	-1.93
	HB0549	Allowing for distillery warehouse receipts	9	0.00	0.00	0.00	0.00
	HB0554	Remove FWP requirement to regulate wolves as furbearers or game animals	17	0.00	0.00	-0.84	-0.84
	HB0567	Revise education laws related to multidistrict agreements	2	0.00	0.00	-15.68	-15.68
	HB0601	Create online portal for community assisters related to Medicaid	4	0.00	0.00	-0.10	-0.10
	HB0607	Provide for the hearing aid coverage act	7	0.00	0.00	-1.55	-1.55
	HB0610	Revise preauthorization laws relating to healthcare	2	0.00	0.00	-21.91	-21.91
	HB0628	Revise early literacy targeted intervention laws	9	0.00	0.00	-7.37	-7.37
	HB0632	Revise compensation of members of certain boards	7	0.00	0.00	-0.02	-0.02
	HB0643	Revise reimbursement costs to detention centers holding inmates in state custody	4	0.00	0.00	-23.44	-23.44
	HB0668	Revising alcohol law to prohibit certain licensees from offering gambling	9	-0.09	0.00	0.00	-0.09
	HB0681	Revise subdivision regulation laws involving determination of water availability	15	0.00	0.00	-4.10	-4.10
	HB0682	Generally revise laws regarding gender transition treatment	7	0.00	0.00	0.00	0.00
	HB0687	Revise age of expanded Medicaid participants required to engage in community engage	1	0.00	0.00	1.19	1.19
	HB0702	Generally revise laws relating to criminal acts	7	0.00	0.00	-6.73	-6.73
	HB0710	Generally revise laws related to the judiciary	2	0.00	-0.09	0.09	0.00
	HB0722	Provide a retention period for electronic communications after a public employee's em	21	0.00	0.00	-0.33	-0.33
	HB0723	Establish annual reporting requirements of infants born alive	5	0.00	0.00	-0.03	-0.03
	HB0732	Establish prompt cost report reimbursement act	1	0.00	0.00	-0.06	-0.06



## BILL LIST - DETAIL OF GENERAL FUND LEGISLATIVE ACTION

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*In millions of dollars*

Progress	Bill #	Short Title	Days in Committee	Revenue	Appropriation	Potential	Total
	HB0736	Provide nutrient pollutant loading offsets	8	0.00	0.00	-0.63	-0.63
	HB0743	Create reporting requirements for elder exploitation	8	0.00	0.00	-0.12	-0.12
	HB0745	Require background checks for certain school employees and volunteers	9	0.00	0.00	-0.26	-0.26
	HB0765	Reestablish the working interdisciplinary network of guardianship stakeholders	2	0.00	0.00	-0.21	-0.21
	HB0769	Revise labor law relating to computation of meal allowances	2	0.00	0.00	-0.05	-0.05
	HB0790	Provide for disclosure of criminal records between DOR and DOJ and fingerprinting of c	2	0.00	0.00	-0.04	-0.04
	HB0808	Creating the Montana brownfields program	2	0.00	-0.40	0.00	-0.40
	HB0816	Generally revise DUI penalties	8	5.50	0.00	0.00	5.50
	HB0831	Increase elderly homeowner and renter income tax credit	3	-16.46	0.00	0.00	-16.46
	HB0832	Establish PTSD nonmedication therapy training grant program	1	0.00	-0.60	0.00	-0.60
	HB0834	Create a government evidence and impact commission	2	0.00	-0.08	0.00	-0.08
	HB0845	Increase IRC 529 education savings income tax deduction	1	-1.74	0.00	0.00	-1.74
	HB0855	Establish FWP wildlife highway crossings and accommodation account	1	0.00	0.00	-0.01	-0.01
	HB0879	Interim study bill on the impacts of federal actions on the state of Montana	2	0.00	-0.22	-0.60	-0.82
	HB0930	Revise watercraft laws related to nighttime boating and skiing	1	0.00	0.00	0.00	0.00
	SB0019	Revise sentencing laws related to theft	18	0.06	0.00	-6.74	-6.68
	SB0027	Generally revise marijuana licensing laws	9	-0.53	0.00	0.00	-0.53
	SB0040	Revise supreme court public records laws by opening deliberations and files to the pub	1	0.00	0.00	-0.10	-0.10
	SB0041	Requiring substitution of district court judges by random selection	1	0.00	0.00	-0.08	-0.08
	SB0045	Create a judicial performance evaluation commission and system	1	0.00	0.00	-0.64	-0.64
	SB0050	Generally revise laws related to child abuse and neglect investigations	1	0.00	0.00	-1.33	-1.33
	SB0056	Supplemental employer contribution for PERS, HPORS, SRS, GWPORS	4	0.00	0.00	-8.22	-8.22
	SB0060	Revise insurance premium taxes for certain captive insurers	10	1.00	0.00	0.00	1.00
	SB0072	Provide presumptive eligibility for Medicaid coverage of home and community-based s	6	0.00	0.00	-3.90	-3.90
	SB0084	Generally revise laws related to presentence investigations	1	0.00	0.00	-4.82	-4.82
	SB0091	Require citizenship marker on driver's license and identification cards	7	0.00	0.00	-0.06	-0.06
	SB0118	Generally revise student data laws to enhance privacy	3	0.00	0.00	-0.60	-0.60
	SB0147	Generally revise Montana Indian child welfare laws	11	0.00	0.00	-0.84	-0.84
	SB0150	Generally revise alcohol and tobacco laws	22	0.02	0.00	0.00	0.02
	SB0151	Direct the director of the public defender's office to create units for family defense and	1	0.00	0.00	-1.63	-1.63
	SB0178	Provide for temporary lease of water rights	4	0.00	0.00	-0.03	-0.03
	SB0203	Revise income tax brackets to lower income taxes	1	-950.86	0.00	0.00	-950.86
	SB0217	Establish work time credit for probationers and parolees	1	0.00	0.00	-0.68	-0.68
	SB0237	Require revenue interim committee to make a recommendation about property tax rat	1	0.00	0.00	0.00	0.00
	SB0253	Revise administrative and certification processes for student scholarship organizations	8	0.00	0.00	-0.86	-0.86
	SB0278	Revise education laws to support advanced opportunities	1	0.00	0.00	-0.54	-0.54
	SB0296	Enhance penalty for crime against vulnerable person	8	0.00	0.00	-0.35	-0.35
	SB0311	Enhance legislative understanding of state-tribal relations	7	0.00	0.00	-0.70	-0.70
	SB0318	Generally revise child custody laws	6	0.00	0.00	-0.25	-0.25
	SB0319	Generally revise health care laws related to doulas	1	0.00	0.00	-0.37	-0.37
	SB0327	Revise motor vehicle registration fees	1	-195.24	0.00	-0.02	-195.26
	SB0329	Require employers to use e-verify for employment eligibility	1	0.00	0.00	-1.56	-1.56
	SB0337	Provide a 5 year prepaid property tax exemption during subdivision development	1	0.00	0.00	-2.27	-2.27
	SB0343	Revert revenue from coal tax to coal trust	1	-24.23	0.00	0.00	-24.23
	SB0348	Revise laws on sexual assault	1	0.00	0.00	-0.39	-0.39
	SB0354	Prohibit purchase of soft drinks and candy with SNAP benefits	16	0.00	0.00	-0.42	-0.42
	SB0405	Provide additional funding for the housing Montana fund	1	0.00	-50.00	0.00	-50.00
	SB0412	Provide for fee waivers of government documents to former foster children	6	-0.04	0.00	-0.01	-0.05
	SB0424	Revising the disabled veteran property tax assistance program	1	-0.03	0.00	-5.20	-5.22
	SB0434	Provide property tax rebate on principal residence based on taxes paid	1	0.00	0.00	-96.64	-96.64
	SB0468	Establish central registry for individuals who are the subject of a substantiated report c	6	0.00	0.00	-0.22	-0.22
	SB0491	Generally revise laws related to sexual assault kits	1	-1.50	0.00	0.00	-1.50
	SB0524	Revise laws relating to category D assisted living facilities	8	0.00	0.00	-16.19	-16.19
	SB0534	Provide property tax exemption for wireless infrastructure	1	-0.01	0.00	-1.05	-1.05
<b>Enrolling</b>	HB0186	Increase size of parole board	2	0.00	0.00	-0.50	-0.50
	HB0234	Extend the use of funding for lead-in-schools appropriated in 2023	5	0.00	-3.53	0.00	-3.53
	HB0260	Revise teacher stipends for national board certification	1	0.00	0.00	-0.03	-0.03
	HB0308	Maintain the county distribution level of metal mines license tax	5	-3.08	0.00	0.00	-3.08
	HB0357	Provide funding for middle school career and technical education	1	0.00	-0.24	-0.50	-0.74



## BILL LIST - DETAIL OF GENERAL FUND LEGISLATIVE ACTION

*All values shown as impact to General Fund Balance from FY 2025 to FY 2029 - positives increase balance and negatives decrease balance*

*In millions of dollars*

Progress	Bill #	Short Title	Days in Committee	Revenue	Appropriation	Potential	Total
	SB0005	Revise compensation for county tax appeal board members	3	0.00	0.00	-0.03	-0.03
	SB0104	Expanding access to low-cost capital to certain eligible projects and entities	3	0.39	0.00	0.00	0.39
	SB0206	Generally revise laws related to child abuse and neglect proceedings and investigations	4	0.00	0.00	0.00	0.00
	SB0256	Generally revise child abuse and neglect laws	2	0.00	0.00	-0.41	-0.41
	SB0361	Revise laws relating to health insurance claims submitted to the department of public h	2	0.00	0.00	0.03	0.03
<b>LAW</b>	HB0001	Feed bill to fund 69th legislative session and prepare for 2027	64	0.00	-19.13	-35.37	-54.51
	HB0013	State Employee Pay Plan	8	0.00	-79.57	-110.75	-190.32
	HB0029	Revise administration of property tax exemptions	31	0.00	0.00	-0.29	-0.29
	HB0060	Generally revise state auditor laws	35	0.33	0.00	0.00	0.33
	HB0063	Extend application of bond validating act	8	0.00	0.00	-0.02	-0.02
	HB0110	Revise legislative services requirements to provide certain printed session information	1	0.00	0.00	0.00	0.00
	HB0111	Adopt Uniform Electronic Legal Material Act	1	0.00	0.00	-0.10	-0.10
	HB0211	Revise alcohol laws	1	0.05	0.00	0.00	0.05
	SB0059	Staff Sergeant Arthur J Rambo memorial bridge	78	0.00	0.00	-0.01	-0.01
<b>Ret-1st Hse</b>	HB0344	Revise criminal laws.	2	0.00	0.00	0.00	0.00
	SB0167	Provide funding for noxious weed trust	1	0.00	-10.00	0.00	-10.00
	SB0191	Provide for the licensure of residential treatment centers	1	0.00	0.00	-0.06	-0.06
	SB0330	Create a Montana blockchain and digital innovation task force	3	0.00	0.00	-0.04	-0.04
<b>Governor</b>	HB0003	Supplemental Appropriations Bill	3	0.00	-70.76	0.00	-70.76
	HB0016	Revise infrastructure loan program and tax credit	3	0.07	0.00	0.00	0.07
	HB0018	Deposit non-levy revenue in school equalization and property tax relief account	3	-40.61	0.00	0.00	-40.61
	HB0028	Clarify timelines and opening procedures for public charter schools	3	0.00	0.00	-2.64	-2.64
	HB0082	Generally revise laws related to crimes against children	3	0.00	0.00	-1.02	-1.02
	HB0210	Revise laws relating to unemployment insurance program collection rates and uses	4	0.00	0.00	-0.02	-0.02
	SB0082	Establish adjustment to blindness program	8	0.00	0.00	-0.30	-0.30
<b>Grand Total</b>				<b>-1,851.17</b>	<b>-2,605.16</b>	<b>-991.16</b>	<b>-5,447.50</b>

For bills with competing interactions the largest fiscal impact is carried. Examples: For property tax bills, HB 155 is currently the largest impact property tax bill that has positive action and is not referred to House Appropriations for a HB or Senate Finance and Claims for a SB. For income tax bills, SB203 has a larger impact through FY 2029 than HB 337 so SB 203 is being carried on this status report. or Senate Finance and Claims for a SB. As such HB 528, HB 231, and SB 32 are currently not being shown on the status report.



# 2027 Biennium Appropriation Status Sheet

All values in millions of dollars

This sheet does not include all expenditures on fiscal notes. It includes only appropriations and assumed appropriations.

Item	Fiscal Year	2025	2026	2027
<b>Beginning Fund Balance</b>		<b>1,028.0</b>	<b>138.1</b>	<b>-488.7</b>
<b>Revenues</b>				
HJ 2 Revenues				
Ongoing		3,266.4	3,462.8	3,545.0
OTO		0.0	68.8	22.2
2025 Session Legislation Rev				
Ongoing		-28.3	-347.0	-451.8
OTO		0.0	-23.7	-10.5
<b>Total Funds Available</b>		<b>4,266.1</b>	<b>3,298.9</b>	<b>2,616.3</b>
<b>Expenditures</b>				
Statutory Appropriations		333.3	338.4	347.2
Non-Budgeted Transfers		59.3	11.4	125.6
HB 2				
Ongoing		2,243.1	2,425.7	2,547.0
OTO		53.4	58.6	60.2
2025 Session Legislation Approps				
Ongoing		9.7	431.7	217.1
OTO		961.8	412.8	234.7
Assumed Appropriations (School BASE Aid and HB 1)				
Ongoing			93.3	109.9
OTO			25.6	0.0
2023 Session Legislation				
Ongoing		40.3		
OTO		433.3		88.0
FY27 OTO Revenue Adjustment				-88.0
Reversions		-6.3	-10.1	-9.9
<b>Total Expenditures</b>		<b>4,128.1</b>	<b>3,787.6</b>	<b>3,631.8</b>
<b>Ending Fund Balance</b>		<b>138.1</b>	<b>-488.7</b>	<b>-1,015.5</b>

Assumed Appropriations		2026	2027
HB0001	Feed bill to fund 69th legislative session and prepare for 2027	0.0	11.3
HB0002	General Appropriations Act	0.0	0.0
HB0028	Clarify timelines and opening procedures for public charter schools	0.0	0.9
HB0140	Provide property tax assistance for law enforcement and firefighters injured in the line	0.0	0.1
HB0168	Provide state funding for preschool children with disabilities	0.0	3.7
HB0252	Create the student and teacher advancement for results and success act (STARS)	1.8	3.3
HB0339	Fund 6th graders in middle school at high school ANB rates along with 7th and 8th grad	13.1	13.8
HB0483	Revise laws to reduce property taxes while preserving the current 95 school equalizatio	25.6	0.0
SB0278	Revise education laws to support advanced opportunities	0.0	0.2
SB0337	Provide a 5 year prepaid property tax exemption during subdivision development	0.0	0.4
HB0628	Revise early literacy targeted intervention laws	0.0	2.4
SB0424	Revising the disabled veteran property tax assistance program	0.0	1.4
<b>Total</b>		<b>118.9</b>	<b>109.9</b>



## Changes Since the Previous Status Sheet

March 28 fund balance	1,152.0
April 4 fund balance	(2,111.5)
Difference	(3,263.5)

Bill #	Short Title	Revenue	Expenditure	Total
HB0002	General Appropriations Act	-	10.9	10.9
HB0055	Revising public utility resource planning laws	-	0.3	0.3
HB0151	Revise educational laws pertaining to recruitment and retention and MSDB	-	0.4	0.4
HB0154	Establish a housing fairness tax credit	291.3	2.9	294.3
HB0168	Provide state funding for preschool children with disabilities	-	(11.7)	(11.7)
HB0185	Provide for continuous healthy Montana kids plan eligibility for children under 6	-	(8.9)	(8.9)
HB0220	Provide for a child tax credit	(92.6)	-	(92.6)
HB0339	Fund 6th graders in middle school at high school ANB rates along with 7th and 8th	-	(55.8)	(55.8)
HB0340	Establish Montana's BEST program to bolster educator support and training	-	2.1	2.1
HB0352	Revise child support guideline laws and establish a committee	-	0.2	0.2
HB0361	Provide funding to school districts for English language learners	-	(4.7)	(4.7)
HB0368	Generally revise water supply requirements for coal-fired generating units	(4.0)	-	(4.0)
HB0369	Create a county road maintenance district	-	(0.0)	(0.0)
HB0456	Provide best beginnings scholarships to child care workers	-	(22.0)	(22.0)
HB0483	Revise laws to reduce property taxes while preserving the current 95 school equ.	-	(123.6)	(123.6)
HB0488	Allowing a disabled voter to electronically return a ballot	-	0.0	0.0
HB0499	Extend the grow your own grant program	-	(0.5)	(0.5)
HB0512	Require seat belts on newly purchased school buses	(0.0)	(0.0)	(0.0)
HB0515	Generally revise laws relating to school facilities consolidating two existing state	0.4	(71.9)	(71.5)
HB0541	Revise DUI laws to include controlled substances	-	0.2	0.2
HB0551	Eliminate reduced-price copayments for school lunch and breakfast	-	(0.7)	(0.7)
HB0554	Remove FWP requirement to regulate wolves as furbearers or game animals	-	(0.8)	(0.8)
HB0585	Revise provider rate laws for physical therapists, speech-language pathologists, and	-	13.2	13.2
HB0674	Revise code commissioner duties to include repealing unconstitutional policies fi	-	0.0	0.0
HB0783	Generally revise health insurance laws relating to certain conditions	-	164.2	164.2
HB0827	Revise social security income taxation	(156.8)	-	(156.8)
HB0831	Increase elderly homeowner and renter income tax credit	(16.5)	-	(16.5)
HB0834	Create a government evidence and impact commission	-	(0.1)	(0.1)
HB0838	Allow supreme court justices to use partisan affiliation	-	(0.0)	(0.0)
HB0845	Increase IRC 529 education savings income tax deduction	(1.7)	-	(1.7)
HB0848	Provide funding for regional rail authorities	(8.0)	-	(8.0)
HB0849	Provide for special motorcycle plates promoting motorcycle safety	0.0	(0.0)	(0.0)
HB0850	Provide licensing and regulation of community health workers	-	(2.6)	(2.6)
HB0851	Create department of health services	-	(8.7)	(8.7)
HB0852	Generally revise bailbond laws	-	(0.0)	(0.0)
HB0853	Revise fees for licensed establishments	0.4	-	0.4
HB0855	Establish FWP wildlife highway crossings and accommodation account	-	(0.0)	(0.0)
HB0856	Revise incumbent vacancy in office laws	-	(0.0)	(0.0)
HB0860	Provide for veterinary training loan program	-	(1.2)	(1.2)
HB0861	Provide statewide access to a K-12 digital toolkit	-	(7.4)	(7.4)
HB0869	Provide for the sudden cardiac arrest prevention in youth sports	-	(0.2)	(0.2)
HB0871	Revise requirements to connect to municipal water/sewer system	-	(0.0)	(0.0)
HB0878	Authorize additional funding for coal trust loan program for housing	(0.2)	-	(0.2)
HB0879	Interim study bill on the impacts of federal actions on the state of Montana	-	(0.8)	(0.8)

Data updated 7:30 am





## Changes Since the Previous Status Sheet

March 28 fund balance	1,152.0
April 4 fund balance	(2,111.5)
Difference	(3,263.5)

Bill #	Short Title	Revenue	Expenditure	Total
HB0880	Establish a stabilization fund for medicaid	-	(0.1)	(0.1)
HB0881	Revise medicaid buy-in program to include children with disabilities	-	(2.0)	(2.0)
HB0888	Revise local board of health rules for isolation and quarantine	-	(0.0)	(0.0)
HB0889	Revise local growth policy and county zoning laws	-	(0.0)	(0.0)
HB0890	Generally revise criminal procedure law	-	(0.0)	(0.0)
HB0891	Provide subpoena powers to the office of inspector general	-	(0.0)	(0.0)
HB0896	Prohibit harboring or assisting illegal aliens	-	(0.0)	(0.0)
HB0898	Generally revise laws related to LLC operating agreements	-	(0.0)	(0.0)
HB0899	Establish Montana state shooting center task force	-	(0.1)	(0.1)
HB0911	Revise the meaning of the term "public utility"	-	(0.0)	(0.0)
HB0913	Authorize transfers and other necessary measures to implement HB2 Section D	-	(0.0)	(0.0)
HB0917	Revise campaign finance laws	-	(0.0)	(0.0)
HB0920	Provide property tax exemption for senior care facilities and housing	-	(0.0)	(0.0)
HB0923	Revise categorical exclusions from nondegradation authorization	-	(0.0)	(0.0)
HB0924	Generally revise state finance laws	8.6	(1,565.1)	(1,556.5)
HB0925	Generally revise social media laws for minors	-	(0.0)	(0.0)
HB0927	Generally revise laws related to illegal aliens	-	(0.0)	(0.0)
HB0930	Revise watercraft laws related to nighttime boating and skiing	-	(0.0)	(0.0)
HB0935	Limits to Fox Hills-Hell Creek aquifer withdrawals	-	(0.1)	(0.1)
HB0943	Establish the Montana rare disease advisory council	-	(0.0)	(0.0)
HB0947	Revise insurance laws relating to continuous glucose monitors and supplies	-	(0.0)	(0.0)
HB0949	Require fee schedule and report for certain commitments	-	(0.0)	(0.0)
HB0950	Establishing a Montana trade office in Israel	-	(1.0)	(1.0)
HB0953	Revise medicaid laws related to direct primary care	-	(0.0)	(0.0)
SB0072	Provide presumptive eligibility for Medicaid coverage of home and community-b	-	(1.4)	(1.4)
SB0074	Generally revise marijuana laws	2.1	-	2.1
SB0090	Redistribute certain state tax revenue to primary residence property tax relief	236.9	-	236.9
SB0191	Provide for the licensure of residential treatment centers	0.0	(0.1)	(0.1)
SB0203	Revise income tax brackets to lower income taxes	(950.9)	-	(950.9)
SB0247	Modify tax classification of shooting ranges	-	0.0	0.0
SB0287	Generally revise state finance laws	(157.6)	-	(157.6)
SB0296	Enhance penalty for crime against vulnerable person	-	(0.0)	(0.0)
SB0322	Increase business equipment tax exemption	(0.0)	(8.2)	(8.3)
SB0324	Revise vehicle registration fees and allocate revenue for bridges and victims of c	-	-	-
SB0326	Generally revise laws related to MEDIA Act film tax credits	(70.6)	(0.4)	(70.9)
SB0327	Revise motor vehicle registration fees	(195.2)	(0.0)	(195.3)
SB0330	Create a Montana blockchain and digital innovation task force	-	(0.0)	(0.0)
SB0343	Revert revenue from coal tax to coal trust	(24.2)	-	(24.2)
SB0370	Generally revise laws related to jury duty	-	(41.8)	(41.8)
SB0379	Revise laws related to state-tribal consultation	-	(0.8)	(0.8)
SB0405	Provide additional funding for the housing Montana fund	-	(50.0)	(50.0)
SB0429	Generally revise laws related to determination and restoration of fitness in crimi	-	(0.6)	(0.6)
SB0434	Provide property tax rebate on principal residence based on taxes paid	-	(96.6)	(96.6)
SB0464	Revise laws related to appointment of special advocates in abuse and neglect ca	-	0.6	0.6

Data updated 7:30 am



## Changes Since the Previous Status Sheet

March 28 fund balance	1,152.0
April 4 fund balance	<u>(2,111.5)</u>
Difference	<u>(3,263.5)</u>

Bill #	Short Title	Revenue	Expenditure	Total
SB0468	Establish central registry for individuals who are the subject of a substantiated re	-	0.6	0.6
SB0491	Generally revise laws related to sexual assault kits	(1.5)	-	(1.5)
SB0534	Provide property tax exemption for wireless infrastructure	(0.0)	(1.0)	(1.1)
SB0535	Revise laws related to experimental treatments	0.0	(0.0)	0.0
SB0537	Generally revise marijuana tax laws	(140.8)	-	(140.8)
SB0544	Revise income tax laws for net operating loss carryovers	(0.3)	-	(0.3)
SB0550	Revise taxation of of certain telecommunications property	-	(0.1)	(0.1)
SB0555	Generally revise gambling laws	(0.1)	-	(0.1)
SB0565	Creating the Montana endowment for early childhood and related structure	-	(150.0)	(150.0)
	Adjustment to HB2		18.5	18.5
	Adjust transfer for legislation - change		42.1	42.1
	Reversion Adjustment		2.9	2.9
<b>Totals</b>		<b>(1,281.1)</b>	<b>(1,982.4)</b>	<b>(3,263.5)</b>