



General Fund Outlook

All values in millions of dollars

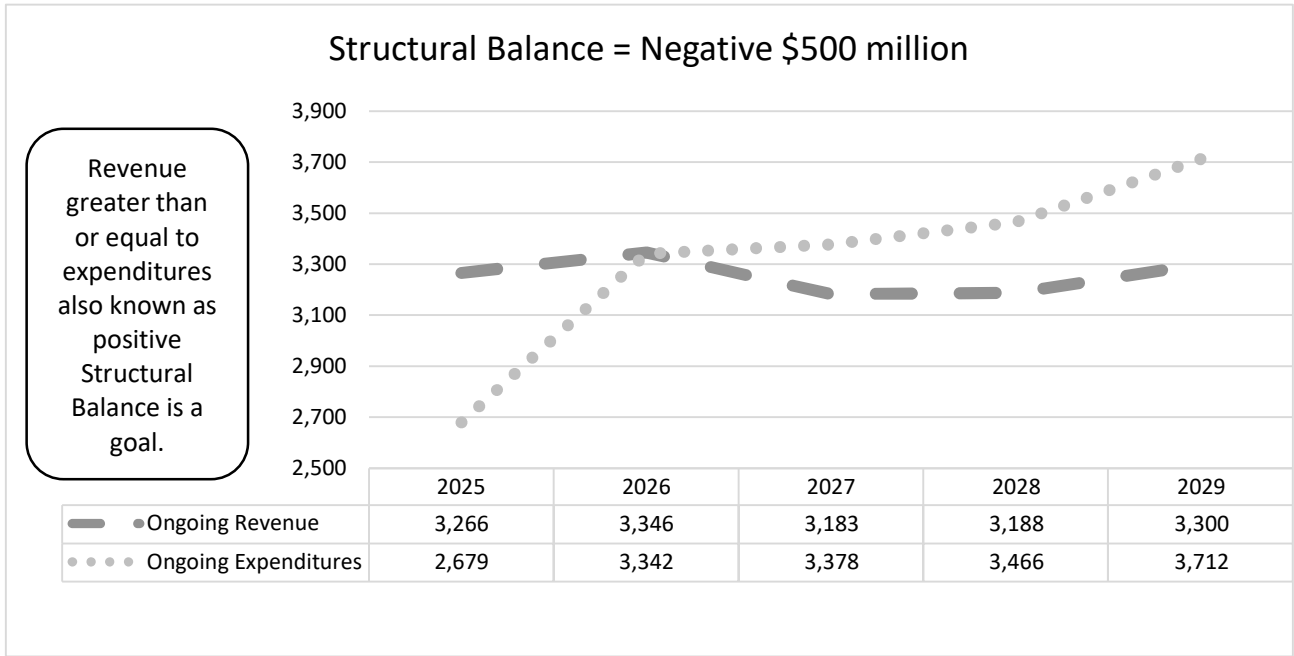
This document illustrates the **current** status of anticipated revenues and expenditures through FY 2029. The chart illustrates **structural balance**, or the relationship between ongoing revenues and ongoing expenditures.

Fiscal Year	2025	2026	2027	2028	2029
Beginning Fund Balance	1,028.0	366.4	-70.8	-522.2	-790.6
Revenue					
HJ 2 Revenues					
Ongoing	3,266.4	3,462.8	3,545.0	3,630.0	3,755.8
OTO	0.0	68.8	22.2	18.5	0.0
2025 Session Legislation - Revenue					
Ongoing	0.0	-116.8	-362.3	-442.2	-456.1
OTO	0.0	-29.3	-10.5	-8.9	0.0
Total Funds Available	4,294.4	3,751.8	3,123.7	2,675.1	2,509.0
Expenditure					
Statutory Appropriations	333.3	338.4	347.2	353.0	362.3
Non-Budgeted Transfers	59.3	11.4	125.6	10.9	112.2
HB 2					
Ongoing	2,243.1	2,431.6	2,558.2	2,759.9	2,863.7
OTO	53.4	38.8	30.2	0.0	0.0
2025 Session Legislation - Outlay					
Ongoing	9.7	570.1	356.4	352.5	385.0
OTO	761.8	442.2	238.1	0.0	0.0
2023 Session Legislation					
Ongoing	40.3				
OTO	433.3		88.0		
Adjust transfer for legislation			-88.0		
Reversions	-6.3	-10.0	-9.8	-10.4	-10.8
Total Expenditures	3,928.1	3,822.6	3,645.9	3,465.8	3,712.4
General Fund Ending Fund Balance	366.4	-70.8	-522.2	-790.6	-1,203.4

Note: This seventh version of the updated status report has been produced on the 79th day of the Legislative Session. There are numerous changes occurring on bills with fiscal impacts that due to timing do not have updated fiscal notes as well as have potential coordinating effects. This is especially true in the property tax bills. At this moment we believe HB 155 has the largest fiscal impact so that bill is being carried on this fiscal report. The LFD will continue to work to calculate the fiscal effects and will produce an updated status sheet by the end of this week.



General Fund Outlook





General Fund HB 2 Only

in millions of dollars

	2025 Biennium	2027 Governor's Budget	2027 Legislative Budget	Legislative Budget Compared to 2025 Biennium	Legislative Budget Compared to Governor's Budget
Ongoing Total	4,251.4	4,983.8	4,989.8	17%	0%
Section A General Government	301.2	387.2	366.5	22%	-5%
11040 Legislative Branch	46.3	52.4	53.5	15%	2%
31010 Governor's Office	15.0	40.3	16.2	7%	-60%
32020 Office of Political Practices	1.7	1.9	1.9	9%	0%
34010 State Auditor's Office	0.2	0.3	0.0	-100%	-100%
58010 Department of Revenue	124.8	140.2	141.4	13%	1%
61010 Department of Administration	79.1	115.2	115.7	46%	0%
65010 Department of Commerce	11.9	12.9	12.9	9%	0%
66020 Department of Labor and Industry	5.0	1.7	2.3	-55%	35%
67010 Department of Military Affairs	17.1	22.3	22.7	32%	2%
Section B Health and Human Services	1,432.5	1,642.7	1,642.8	15%	0%
69010 Dept of Public Health & Human Services	1,432.5	1,642.7	1,642.8	15%	0%
Section C Natural Resources	94.4	114.0	113.7	20%	0%
53010 Dept of Environmental Quality	12.2	16.6	16.6	36%	0%
56030 Department of Livestock	8.0	10.0	9.4	17%	-6%
57060 Dept of Natural Resources & Conserv.	71.9	85.2	85.5	19%	0%
62010 Department of Agriculture	2.3	2.2	2.2	-7%	-2%
Section D Public Safety	791.4	955.4	950.9	20%	0%
21100 Judicial Branch	111.7	130.3	129.1	16%	-1%
41100 Department of Justice	93.0	98.5	95.1	2%	-4%
61080 Office of State Public Defender	90.6	130.1	111.5	23%	-14%
64010 Department of Corrections	496.0	596.5	615.2	24%	3%
Section E Education	1,631.8	1,884.6	1,915.9	17%	2%
35010 Office of Public Instruction	1,063.7	1,227.8	1,253.4	18%	2%
51010 Board of Public Education	1.1	1.1	1.1	0%	0%
51020 Commissioner of Higher Education	534.2	622.4	629.1	18%	1%
51130 School for the Deaf and Blind	17.7	19.8	19.7	11%	0%
51140 Montana Arts Council	1.2	1.3	1.3	11%	0%
51150 Montana State Library	6.3	7.2	7.2	14%	0%
51170 Montana Historical Society	7.5	5.0	4.0	-47%	-20%
One-time Only (OTO)	66.0	74.8	69.0	5%	-8%
Section A General Government	2.3	-0.2	0.5	-76%	-320%
Section B Health and Human Services	53.3	69.9	39.3	-26%	-44%
Section C Natural Resources	4.5	1.4	1.6	-64%	18%
Section D Public Safety	18.0	1.0	11.4	-36%	1045%
Section E Education	-12.0	2.8	16.1	-234%	487%
Grand Total	4,317.4	5,058.6	5,058.8	17%	0%



BILL LIST - DETAIL OF GENERAL FUND LEGISLATIVE ACTION

All values shown as impact to General Fund Balance from FY 2025 to FY 2029 - positives increase balance and negatives decrease balance

In millions of dollars

Progress	Bill #	Short Title	Days in Committee	Revenue		Appropriation		Total
				Revenue	Potential	Potential	Total	
2nd House	HB0002	General Appropriations Act	5	0.0	0.0	-10.0	-10.0	
	HB0005	Long-range building appropriations	5	0.0	-174.1	-2.7	-176.8	
	HB0010	Long-range information technology appropriations	5	0.0	-38.7	-14.3	-53.0	
	HB0129	Provide income tax benefit to support emergency response volunteers	5	-1.7	0.0	0.0	-1.7	
	HB0140	Provide property tax assistance for law enforcement and firefighters injured in the line of duty	4	0.0	-0.1	-0.3	-0.4	
	HB0168	Provide state funding for preschool children with disabilities	4	0.0	-3.7	-8.0	-11.7	
	HB0220	Provide for a child tax credit	5	-92.6	0.0	0.0	-92.6	
	HB0252	Create the student and teacher advancement for results and success act (STARS)	4	0.0	-6.0	-10.9	-16.9	
	HB0313	Establish a grant program for aquatic recreational facilities	4	0.0	-0.1	0.0	-0.1	
	HB0337	Revise income tax laws to lower income taxes	4	-755.9	0.0	0.0	-755.9	
	HB0419	Implementing cost reporting for certain Medicaid service provider types	4	0.0	-0.6	0.0	-0.6	
	HB0451	Revise tax increment financing districts to exclude debt service and certain school levies	6	0.0	0.0	0.1	0.1	
	HB0462	Encourage academic excellence through high-quality instructional materials	5	0.0	0.0	5.2	5.2	
	HB0483	Revise laws to reduce property taxes while preserving the current 95 school equalization mills	4	0.0	-5.2	26.6	21.4	
	HB0488	Allowing a disabled voter to electronically return a ballot	4	0.0	0.0	0.0	0.0	
	HB0499	Extend the grow your own grant program	4	0.0	-0.5	0.0	-0.5	
	HB0511	Provide grant funding for firefighting training facilities	4	0.0	0.0	-0.1	-0.1	
	HB0514	Criminalize use of real and digitally fabricated sexually explicit images	4	0.0	0.0	-0.9	-0.9	
	HB0515	Generally revise laws relating to school facilities consolidating two existing state special revenue accounts	4	0.4	-53.4	-6.8	-59.8	
	HB0551	Eliminate reduced-price copayments for school lunch and breakfast	4	0.0	0.3	0.6	0.9	
	HB0643	Revise reimbursement costs to detention centers holding inmates in state custody	5	0.0	0.0	-23.4	-23.4	
	HB0710	Generally revise laws related to the judiciary	4	0.0	-0.1	0.1	0.0	
	HB0745	Require background checks for certain school employees and volunteers	4	0.0	0.0	-0.3	-0.3	
	HB0769	Revise labor law relating to computation of meal allowances	4	0.0	0.0	-0.1	-0.1	
	SB0071	Revise natural resource operations fee policy laws	4	0.0	-2.0	0.0	-2.0	
	SB0093	Revise income taxes related to retired military members	5	-0.5	0.0	0.0	-0.5	
	SB0150	Generally revise alcohol and tobacco laws	5	0.0	0.0	0.0	0.0	
	SB0253	Revise administrative and certification processes for student scholarship organizations	4	0.0	-0.2	0.0	-0.2	
	SB0287	Generally revise state finance laws	5	-157.6	0.0	0.0	-157.6	
	SB0318	Generally revise child custody laws	6	0.0	-0.1	-0.1	-0.1	
	SB0321	Provide tax credits for children and child care	0	-135.4	-0.1	-0.2	-135.8	
	SB0322	Increase business equipment tax exemption	5	0.0	-7.0	1.3	-5.7	
	SB0324	Revise vehicle registration fees and allocate revenue for bridges and victims of crime	5	0.0	0.0	0.0	0.0	
	SB0326	Generally revise laws related to MEDIA Act film tax credits	4	-70.6	0.0	-0.3	-70.9	
	SB0337	Provide a 5 year prepaid property tax exemption during subdivision development	7	0.0	-0.5	-1.7	-2.1	
	SB0370	Generally revise laws related to jury duty	4	0.0	-1.7	0.0	-1.7	
	SB0424	Revising the disabled veteran property tax assistance program	4	0.0	-0.1	-3.6	-3.8	
	SB0429	Generally revise laws related to determination and restoration of fitness in criminal proceedings	4	0.0	0.0	-0.4	-0.4	
	SB0491	Generally revise laws related to sexual assault kits	5	-1.5	0.0	0.0	-1.5	
	SB0379	Revise laws related to state-tribal consultation	7	0.0	0.0	-2.1	-2.1	
	HB0155	Revise class four residential and commercial property taxes	5	-2.0	0.1	-312.1	-314.0	
	HB0832	Establish PTSD nonmedication therapy training grant program	5	0.0	-0.6	0.0	-0.6	
	HB0833	Provide funding to increase correctional capacity	5	0.0	-253.5	-3.6	-257.1	
	SB0333	Repeal sunset on coal washing credit	5	-1.5	0.0	0.0	-1.5	
	HB0856	Revise incumbent vacancy in office laws	5	0.0	0.0	0.0	0.0	
	HB0849	Provide for special motorcycle plates promoting motorcycle safety	4	0.0	0.0	0.0	0.0	
	HB0860	Provide for veterinary training loan program	5	0.0	-0.4	-0.8	-1.2	
	HB0845	Increase IRC 529 education savings income tax deduction	4	-0.9	0.0	0.0	-0.9	
	HB0861	Provide statewide access to a K-12 digital toolkit	5	0.0	-3.7	-3.7	-7.4	
	SB0534	Provide property tax exemption for wireless infrastructure	5	0.0	-0.1	-0.9	-1.1	
	HB0872	Revise licensing laws	4	0.0	0.0	0.0	0.0	
	SB0536	Revise contractor gross receipts tax	4	-7.3	0.0	0.0	-7.3	
	SB0535	Revise laws related to experimental treatments	15	0.0	0.0	0.0	0.0	
	HB0850	Provide licensing and regulation of community health workers	4	0.0	-0.6	0.0	-0.6	
	HB0881	Revise medicaid buy-in program to include children with disabilities	5	0.0	-3.0	-3.2	-6.3	
	HB0925	Generally revise social media laws for minors	15	0.0	0.0	0.0	0.0	
	HB0911	Revise the meaning of the term "public utility"	11	0.0	0.0	0.0	0.0	
	HB0935	Limits to Fox Hills-Hell Creek aquifer withdrawals	8	0.0	-0.1	0.0	-0.1	
	HB0853	Revise fees for licensed establishments	6	0.4	0.0	0.0	0.4	
	HB0917	Revise campaign finance laws	5	0.0	0.0	0.0	0.0	
	HB0924	Generally revise state finance laws	4	8.6	-1,557.3	-7.8	-1,556.5	
	SB0544	Revise income tax laws for net operating loss carryovers	4	-0.3	0.0	0.0	-0.3	
	HB0913	Authorize transfers and other necessary measures to implement HB2 Section D	4	0.0	0.0	0.0	0.0	



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Progress	Bill #	Short Title	Days in	Revenue		Appropriation		Potential		Total
			Committee							
	SB0550	Revise taxation of certain telecommunications property	6	0.0	0.0	-0.1	-0.1			
	HB0947	Revise insurance laws relating to continuous glucose monitors and supplies	5	0.0	0.0	0.0	0.0			
	HB0953	Revise medicaid laws related to direct primary care	4	0.0	0.0	-0.2	-0.2			
	SB0565	Creating the Montana endowment for early childhood and related structure	15	0.0	-150.3	-0.3	-150.5			
	SB0555	Generally revise gambling laws	5	-0.1	0.0	0.0	-0.1			
	HB0920	Provide property tax exemption for senior care facilities and housing	4	0.0	0.0	0.0	0.0			
	SB0537	Generally revise marijuana tax laws	5	-140.8	0.0	0.0	-140.8			
	HB0908	Generally revise employee tax credit laws to include apprentices	4	-0.6	0.0	0.0	-0.6			
	SB0393	Provide funding for enforcement of PL 280	5	0.0	-6.0	0.0	-6.0			
	HB0864	Authorize transfers and other necessary measure to implement HB 2 section E	5	0.0	-1.4	-1.5	-3.0			
Enrolling	HB0056	Establish ambulance provider assessment fee program	5	0.9	-0.9	0.0	0.0			
	HB0070	Study of wildland firefighting	4	0.0	-0.1	0.0	-0.1			
	HB0100	Generally revise public record laws	2	0.0	-0.1	-0.4	-0.5			
	HB0151	Revise educational laws pertaining to recruitment and retention and MSDB	4	0.0	-0.4	0.0	-0.4			
	HB0153	Revise laws related to the school funding interim commission.	4	0.0	0.0	0.0	0.0			
	HB0182	Provide grant funding for senior citizen centers	5	0.0	-5.2	0.0	-5.2			
	HB0284	Establish an interim committee to investigate civil rights violations and censorship within the MUS	4	0.0	0.0	0.0	0.0			
	HB0344	Revise criminal laws related to DUI	4	0.0	0.0	0.0	0.0			
	HB0401	Prohibit the sale of lab-grown meat in the state of Montana	7	0.0	0.0	0.0	0.0			
	HB0441	Align provisional water rights with final decrees	8	0.0	-1.6	-5.8	-7.4			
	HB0476	Establish grant program for newborn safety devices	7	0.0	-0.2	0.0	-0.2			
	HB0477	Phase out polystyrene single use food containers (with exceptions)	6	0.0	0.0	-0.3	-0.3			
	HB0493	Establish the crime of possession of stolen firearm or ammunition	6	0.0	0.0	-0.7	-0.7			
	HB0585	Revise provider rate laws for physical therapists, speech-language pathologists, and occupational therapists	4	0.0	-5.5	-7.0	-12.5			
	HB0601	Create online portal for community assisters related to Medicaid	8	0.0	0.0	-0.1	-0.1			
	HB0607	Provide for the hearing aid coverage act	5	0.0	-0.5	-1.0	-1.5			
	HB0610	Revise preauthorization laws relating to healthcare	8	0.0	-10.1	-11.8	-21.9			
	HB0628	Revise early literacy targeted intervention laws	4	0.0	-2.4	-5.0	-7.4			
	HB0632	Revise compensation of members of certain boards	4	0.0	0.0	0.0	0.0			
	HB0668	Revising alcohol law to prohibit certain licensees from offering gambling	6	-0.1	0.0	0.0	-0.1			
	HB0681	Revise subdivision regulation laws involving determination of water availability	2	0.0	-1.1	-1.9	-3.0			
	HB0687	Revise age of expanded Medicaid participants required to engage in community engagement activities	8	0.0	0.0	1.2	1.2			
	HB0723	Establish annual reporting requirements of infants born alive	2	0.0	0.0	0.0	0.0			
	HB0736	Provide nutrient pollutant loading offsets	1	0.0	0.0	-0.6	-0.6			
	SB0019	Revise sentencing laws related to theft	3	0.1	-0.5	-5.1	-5.6			
	SB0027	Generally revise marijuana licensing laws	10	-0.5	0.0	0.0	-0.5			
	SB0041	Requiring substitution of district court judges by random selection	10	0.0	0.0	-0.1	-0.1			
	SB0045	Create a judicial performance evaluation commission and system	3	0.0	-1.0	0.0	-1.0			
	SB0056	Supplemental employer contribution for PERS, HPORS, SRS, GWPORS	11	0.0	0.0	-8.2	-8.2			
	SB0060	Revise insurance premium taxes for certain captive insurers	11	1.0	0.0	0.0	1.0			
SB0072	Provide presumptive eligibility for Medicaid coverage of home and community-based services	8	0.0	-1.3	-1.1	-2.4				
SB0074	Generally revise marijuana laws	3	-2.1	0.0	0.0	-2.1				
SB0167	Provide funding for noxious weed trust	12	0.0	-10.0	0.0	-10.0				
SB0178	Provide for temporary lease of water rights	3	0.0	-0.2	-0.2	-0.4				
SB0217	Establish work time credit for probationers and parolees	8	0.0	0.0	-0.7	-0.7				
SB0237	Require revenue interim committee to make a recommendation about property tax rates	4	0.0	0.0	0.0	0.0				
SB0247	Modify tax classification of shooting ranges	4	0.0	0.0	0.0	0.0				
SB0278	Revise education laws to support advanced opportunities	2	0.0	-0.2	-0.4	-0.5				
SB0296	Enhance penalty for crime against vulnerable person	6	0.0	0.0	-0.4	-0.4				
SB0311	Enhance legislative understanding of state-tribal relations	9	0.0	-0.3	-0.4	-0.7				
SB0330	Create a Montana blockchain and digital innovation task force	13	0.0	0.0	0.0	0.0				
SB0412	Provide for fee waivers of government documents to former foster children	8	0.0	0.0	0.0	0.0				
HB0567	Revise education laws related to multidistrict agreements	3	0.0	-2.0	-4.2	-6.2				
HB0368	Generally revise water supply requirements for coal-fired generating units	8	-8.0	0.0	0.0	-8.0				
SB0468	Establish central registry for individuals who are the subject of a substantiated report of child abuse or neglect	2	0.0	0.0	-0.2	-0.2				
HB0503	Generally revise traffic laws regarding evading or fleeing a peace officer	4	0.0	0.0	-0.7	-0.7				
HB0808	Creating the Montana brownfields program	3	0.0	-0.4	0.0	-0.4				
HB0869	Provide for the sudden cardiac arrest prevention in youth sports	4	0.0	-0.2	0.0	-0.2				
HB0855	Establish FWP wildlife highway crossings and accommodation account	3	0.0	0.0	0.0	0.0				
HB0923	Revise categorical exclusions from nondegradation authorization	4	0.0	0.0	0.0	0.0				
HB0891	Provide subpoena powers to the office of inspector general	0	0.0	0.0	0.0	0.0				
SB0191	Provide for the licensure of residential treatment centers	12	0.0	0.0	0.0	-0.1				



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Progress	Bill #	Short Title	Days in Committee	Revenue		Appropriation		Potential	Total
	HB0943	Establish the Montana rare disease advisory council	4	0.0	0.0	0.0	0.0	0.0	0.0
	HB0949	Require fee schedule and report for certain commitments	4	0.0	0.0	0.0	0.0	0.0	0.0
	HB0952	Authorizing governor to enter into agreements with tribal governments relating to marijuana	4	0.0	0.0	0.0	0.0	0.0	0.0
	HB0656	Revising the fund structure and use of employment security account	4	0.0	0.6	0.6	0.6	1.2	
LAW	HB0001	Feed bill to fund 69th legislative session and prepare for 2027	82	0.0	-19.1	-35.4	-35.4	-54.5	
	HB0003	Supplemental Appropriations Bill	15	0.0	-70.8	0.0	-70.8		
	HB0013	State Employee Pay Plan	26	0.0	-79.6	-110.7	-110.7	-190.3	
	HB0016	Revise infrastructure loan program and tax credit	15	0.1	0.0	0.0	0.0	0.1	
	HB0018	Deposit non-levy revenue in school equalization and property tax relief account	15	-40.6	0.0	0.0	0.0	-40.6	
	HB0028	Clarify timelines and opening procedures for public charter schools	15	0.0	-0.5	-1.0	-1.0	-1.5	
	HB0029	Revise administration of property tax exemptions	49	0.0	-0.1	-0.2	-0.2	-0.3	
	HB0060	Generally revise state auditor laws	53	0.3	0.0	0.0	0.0	0.3	
	HB0082	Generally revise laws related to crimes against children	15	0.0	0.0	-1.0	-1.0	-1.0	
	HB0110	Revise legislative services requirements to provide certain printed session information	19	0.0	0.0	0.0	0.0	0.0	
	HB0111	Adopt Uniform Electronic Legal Material Act	18	0.0	-0.1	0.0	0.0	-0.1	
	HB0186	Increase size of parole board	5	0.0	-0.5	0.0	0.0	-0.5	
	HB0210	Revise laws relating to unemployment insurance program collection rates and uses	15	0.0	0.0	0.0	0.0	0.0	
	HB0211	Revise alcohol laws	19	0.1	0.0	0.0	0.0	0.1	
	HB0234	Extend the use of funding for lead-in-schools appropriated in 2023	5	0.0	-3.5	0.0	0.0	-3.5	
	HB0260	Revise teacher stipends for national board certification	6	0.0	0.0	0.0	0.0	0.0	
	HB0308	Maintain the county distribution level of metal mines license tax	5	-3.1	0.0	0.0	0.0	-3.1	
	HB0357	Provide funding for middle school career and technical education	6	0.0	-0.2	-0.5	-0.5	-0.7	
	SB0005	Revise compensation for county tax appeal board members	6	0.0	0.0	0.0	0.0	0.0	
	SB0082	Establish adjustment to blindness program	19	0.0	0.0	-0.3	-0.3	-0.3	
	SB0104	Expanding access to low-cost capital to certain eligible projects and entities	6	0.4	0.0	0.0	0.0	0.4	
	HB0253	Mandate disclosure of certain information in public health emergency	6	0.0	-0.2	0.0	0.0	-0.2	
Ret-1st Hse	HB0055	Revising public utility resource planning laws	4	0.0	-0.2	0.0	0.0	-0.2	
	HB0085	Reinstating former employer contributions for JRS, HPORS, SRS, GWPORS	4	0.0	-12.8	-2.5	-12.8	-15.2	
	HB0117	Establish criminal justice data warehouse priorities	4	0.0	-1.5	-0.5	-0.5	-2.0	
	HB0137	Revise securities laws relating to fees paid by certain licensees	4	0.0	0.0	0.0	0.0	0.0	
	HB0267	Revise DUI laws related to enacting Bobby's law	4	0.0	0.0	-1.2	-1.2	-1.2	
	SB0040	Revise supreme court public records laws by opening deliberations and files to the public	6	0.0	-0.1	-0.1	-0.1	-0.1	
	SB0319	Generally revise health care laws related to doulas	8	0.0	-0.1	0.0	0.0	-0.1	
	SB0348	Revise laws on sexual assault	5	0.0	0.0	-0.4	-0.4	-0.4	
	SB0524	Revise laws relating to category D assisted living facilities	5	0.0	-5.8	-10.4	-10.4	-16.2	
	HB0834	Create a government evidence and impact commission	0	0.0	-0.1	0.0	0.0	-0.1	
	HB0831	Increase elderly homeowner and renter income tax credit	0	-14.6	0.0	0.0	0.0	-14.6	
	HB0899	Establish Montana state shooting center task force	0	0.0	-0.1	0.0	0.0	-0.1	
	HB0888	Revise local board of health rules for isolation and quarantine	0	0.0	0.0	0.0	0.0	0.0	
	HB0898	Generally revise laws related to LLC operating agreements	0	0.0	0.0	0.0	0.0	0.0	
Governor	SB0256	Generally revise child abuse and neglect laws	14	0.0	0.0	-0.4	-0.4	-0.4	
	SB0361	Revise laws relating to health insurance claims submitted to the department of public health and human insurances	14	0.0	0.0	0.0	0.0	0.0	
Conference				0.0	0.0	0.0	0.0	0.0	
	Total			-1,426.2	-2,510.2	-605.6	-4,542.0		



2027 Biennium Appropriation Status Sheet

All values in millions of dollars

This sheet does not include all expenditures on fiscal notes. It includes only appropriations and assumed appropriations.

Item	Fiscal Year	2025	2026	2027
Beginning Fund Balance		1,028.0	366.4	-60.9
Revenues				
HJ 2 Revenues				
Ongoing		3,266.4	3,462.8	3,545.0
OTO		0.0	68.8	22.2
2025 Session Legislation Rev				
Ongoing		0.0	-116.8	-362.3
OTO		0.0	-29.3	-10.5
Total Funds Available		4,294.4	3,751.8	3,133.6
Expenditures				
Statutory Appropriations		333.3	338.4	347.2
Non-Budgeted Transfers		59.3	11.4	125.6
HB 2				
Ongoing		2,243.1	2,431.6	2,558.2
OTO		53.4	38.8	30.2
2025 Session Legislation Approps				
Ongoing		9.7	482.4	260.9
OTO		761.8	441.6	238.1
Assumed Appropriations (school BASE aid and HB 1)				
Ongoing			78.5	80.1
OTO			0.0	0.0
2023 Session Legislation				
Ongoing		40.3		
OTO		433.3		88.0
FY27 OTO Revenue Adjustment				-88.0
Reversions		-6.3	-10.0	-9.8
Total Expenditures		3,928.1	3,812.7	3,630.6
Ending Fund Balance		366.4	-60.9	-496.9

Assumed Appropriations		2026	2027
HB0001	Feed bill to fund 69th legislative session and prepare for 2027	-	11.3
HB0252	Create the student and teacher advancement for results and success act (STARS)	0.0	1.5
SB0247	Modify tax classification of shooting ranges	-	0.0
SB0322	Increase business equipment tax exemption	0.4	0.5
HB0155	Revise class four residential and commercial property taxes	78.0	66.8
SB0550	Revise taxation of of certain telecommunications property	0.0	0.0
	Total	78.5	80.1



Changes Since the Previous Status Sheet

-2,837.66

(1,203.4)

Difference 1,634.3

Bill #		Revenue	Expenditure	Total
HB0002	General Appropriations Act	-	(106.2)	(106.2)
HB0005	Long-range building appropriations	-	(10.0)	(10.0)
HB0028	Clarify timelines and opening procedures for public charter schools	-	1.1	1.1
HB0117	Establish criminal justice data warehouse priorities	-	1.0	1.0
HB0155	Revise class four residential and commercial property taxes	-	0.2	0.2
HB0168	Provide state funding for preschool children with disabilities	-	0.0	0.0
HB0182	Provide grant funding for senior citizen centers	-	0.3	0.3
HB0185	Provide for continuous healthy Montana kids plan eligibility for children under 6	-	8.9	8.9
HB0252	Create the student and teacher advancement for results and success act (STARS)	-	1.5	1.5
HB0253	Mandate disclosure of certain information in public health emergency	-	(0.2)	(0.2)
HB0313	Establish a grant program for aquatic recreational facilities	-	(0.1)	(0.1)
HB0334	Generally revise disaster and emergency laws	-	8.0	8.0
HB0337	Revise income tax laws to lower income taxes	(755.9)	-	(755.9)
HB0339	Fund 6th graders in middle school at high school ANB rates along with 7th and 8th graders	-	55.8	55.8
HB0340	Establish Montana's BEST program to bolster educator support and training	-	2.0	2.0
HB0361	Provide funding to school districts for English language learners	-	4.7	4.7
HB0441	Align provisional water rights with final decrees	-	(2.4)	(2.4)
HB0456	Provide best beginnings scholarships to child care workers	-	22.0	22.0
HB0462	Encourage academic excellence through high-quality instructional materials	-	10.2	10.2
HB0483	Revise laws to reduce property taxes while preserving the current 95 school equalization mills	-	145.0	145.0
HB0488	Allowing a disabled voter to electronically return a ballot	-	(0.0)	(0.0)
HB0512	Require seat belts on newly purchased school buses	0.0	0.0	0.0
HB0515	Generally revise laws relating to school facilities consolidating two existing state special revenue	-	11.7	11.7
HB0516	Move workers' compensation court to judicial branch	-	1.9	1.9
HB0551	Eliminate reduced-price copayments for school lunch and breakfast	-	4.0	4.0
HB0567	Revise education laws related to multidistrict agreements	-	9.5	9.5
HB0585	Revise provider rate laws for physical therapists, speech-language pathologists, and occupational	-	0.7	0.7
HB0632	Revise compensation of members of certain boards	-	0.0	0.0
HB0656	Revising the fund structure and use of employment security account	-	1.2	1.2
HB0681	Revise subdivision regulation laws involving determination of water availability	-	1.1	1.1
HB0722	Provide a retention period for electronic communications after a public employee's employment	-	0.3	0.3
HB0816	Generally revise DUI penalties	(5.5)	-	(5.5)
HB0827	Revise social security income taxation	156.8	-	156.8
HB0831	Increase elderly homeowner and renter income tax credit	1.9	-	1.9
HB0836	Provide for a property tax deferral loan program	-	6.0	6.0
HB0845	Increase IRC 529 education savings income tax deduction	0.9	-	0.9
HB0848	Provide funding for regional rail authorities	8.0	-	8.0
HB0849	Provide for special motorcycle plates promoting motorcycle safety	-	0.0	0.0
HB0850	Provide licensing and regulation of community health workers	-	2.1	2.1
HB0851	Create department of health services	-	8.7	8.7
HB0864	Authorize transfers and other necessary measure to implement HB 2 section E	-	(3.0)	(3.0)
HB0880	Establish a stabilization fund for medicaid	-	0.1	0.1
HB0890	Generally revise criminal procedure law	-	0.0	0.0
HB0908	Generally revise employee tax credit laws to include apprentices	(0.6)	-	(0.6)
HB0919	Authorize transfers and other necessary measure to implement HB 2 section A	(8.7)	-	(8.7)
SB0019	Revise sentencing laws related to theft	-	1.1	1.1
SB0084	Generally revise laws related to presentence investigations	-	4.8	4.8
SB0093	Revise income taxes related to retired military members	(0.5)	-	(0.5)
SB0118	Generally revise student data laws to enhance privacy	-	0.6	0.6
SB0147	Generally revise Montana Indian child welfare laws	-	0.8	0.8
SB0178	Provide for temporary lease of water rights	-	0.3	0.3
SB0203	Revise income tax brackets to lower income taxes	950.9	-	950.9
SB0253	Revise administrative and certification processes for student scholarship organizations	-	0.7	0.7
SB0318	Generally revise child custody laws	-	0.1	0.1
SB0319	Generally revise health care laws related to douglas	-	0.3	0.3

SB0321	Provide tax credits for children and child care	-	0.5	0.5
SB0322	Increase business equipment tax exemption	-	2.5	2.5
SB0324	Revise vehicle registration fees and allocate revenue for bridges and victims of crime	-	50.0	50.0
SB0326	Generally revise laws related to MEDIA Act film tax credits	-	0.0	0.0
SB0327	Revise motor vehicle registration fees	195.2	0.0	195.3
SB0329	Require employers to use e-verify for employment eligibility	-	4.9	4.9
SB0333	Repeal sunset on coal washing credit	(1.5)	-	(1.5)
SB0337	Provide a 5 year prepaid property tax exemption during subdivision development	-	0.1	0.1
SB0393	Provide funding for enforcement of PL 280	-	(6.0)	(6.0)
SB0405	Provide additional funding for the housing Montana fund	-	50.0	50.0
SB0412	Provide for fee waivers of government documents to former foster children	-	0.0	0.0
SB0424	Revising the disabled veteran property tax assistance program	-	1.4	1.4
SB0429	Generally revise laws related to determination and restoration of fitness in criminal proceedings	-	0.1	0.1
SB0434	Provide property tax rebate on principal residence based on taxes paid	-	96.6	96.6
SB0536	Revise contractor gross receipts tax	7.9	1.1	9.0
SB0542	Freeze property values for 2 years	0.9	195.7	196.6
SB0546	Provide income based tax credit	490.0	-	490.0
SB0564	Revise government transparency laws	(0.0)	0.0	0.0
	Adjustment to HB2		3.0	3.0
	Reversion Adjustment		(0.3)	(0.3)
Totals		1,039.7	594.6	1,634.3