

## **Yakubovich, Mark**

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**To:** Lindsay, Susie  
**Subject:** RE: TRS Quarterly Report RE Civil Claims or Complaints

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**From:** Pizzini, Denise <[DPizzini2@mt.gov](mailto:DPizzini2@mt.gov)>  
**Sent:** Friday, September 29, 2023 11:41 AM  
**To:** Lindsay, Susie <[Susie.Lindsay@legmt.gov](mailto:Susie.Lindsay@legmt.gov)>  
**Subject:** TRS Quarterly Report RE Civil Claims or Complaints

Good Morning, Susie,

Attached is the Montana Teachers' Retirement System's report RE civil claims or complaints for the current quarter.

### **TRS's Report to Legislative Fiscal Division Pursuant to 2-6-1033, MCA, for Quarter Ending September 30, 2023**

In compliance with 2-6-1033, MCA, TRS provides the following report of civil claims or complaints for the quarter beginning April 1, 2023 and ending June 30, 2023:

1. There was no civil claim or complaint asserted or filed against TRS with an initial demand seeking \$10,000.00 or more in monetary compensation.
2. There was no civil claim or complaint asserted or filed against TRS that would have been reported but for TRS's determination that the claim or complaint is frivolous.

If you have questions or require additional information, please feel free to contact me or Shawn Graham.

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