

Yakubovich, Mark

To: Lindsay, Susie
Subject: RE: TRS Report RE Civil Claims or Complaints Qtr Ending 12/31/2023

From: Pizzini, Denise <DPizzini2@mt.gov>
Sent: Friday, December 29, 2023 8:47 AM
To: Lindsay, Susie <Susie.Lindsay@legmt.gov>
Cc: Graham, Shawn <ShawnGraham@mt.gov>
Subject: TRS Report RE Civil Claims or Complaints Qtr Ending 12/31/2023

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Good Morning, Susie,

Attached is the Montana Teachers' Retirement System's report RE civil claims or complaints for the current quarter.

TRS's Report to Legislative Fiscal Division Pursuant to 2-6-1033, MCA, for Quarter Ending December 31, 2023

In compliance with 2-6-1033, MCA, TRS provides the following report of civil claims or complaints for the quarter beginning October 1, 2023 and ending December 31R, 2023:

1. There was no civil claim or complaint asserted or filed against TRS with an initial demand seeking \$10,000.00 or more in monetary compensation.
2. There was no civil claim or complaint asserted or filed against TRS that would have been reported but for TRS's determination that the claim or complaint is frivolous.

If you have questions or require additional information, please feel free to contact me or Shawn Graham.

Denise Pizzini
Chief Legal Counsel
Montana Teachers' Retirement System
PO Box 200139
Helena, MT 59620-0139
406.444.9388