Medicaid and Related Factors

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Medicaid

The Governor's Request

2027 Biennium HB 2 Medicaid Request
Benefits and Claims (In Millions)

Traditional Medicaid

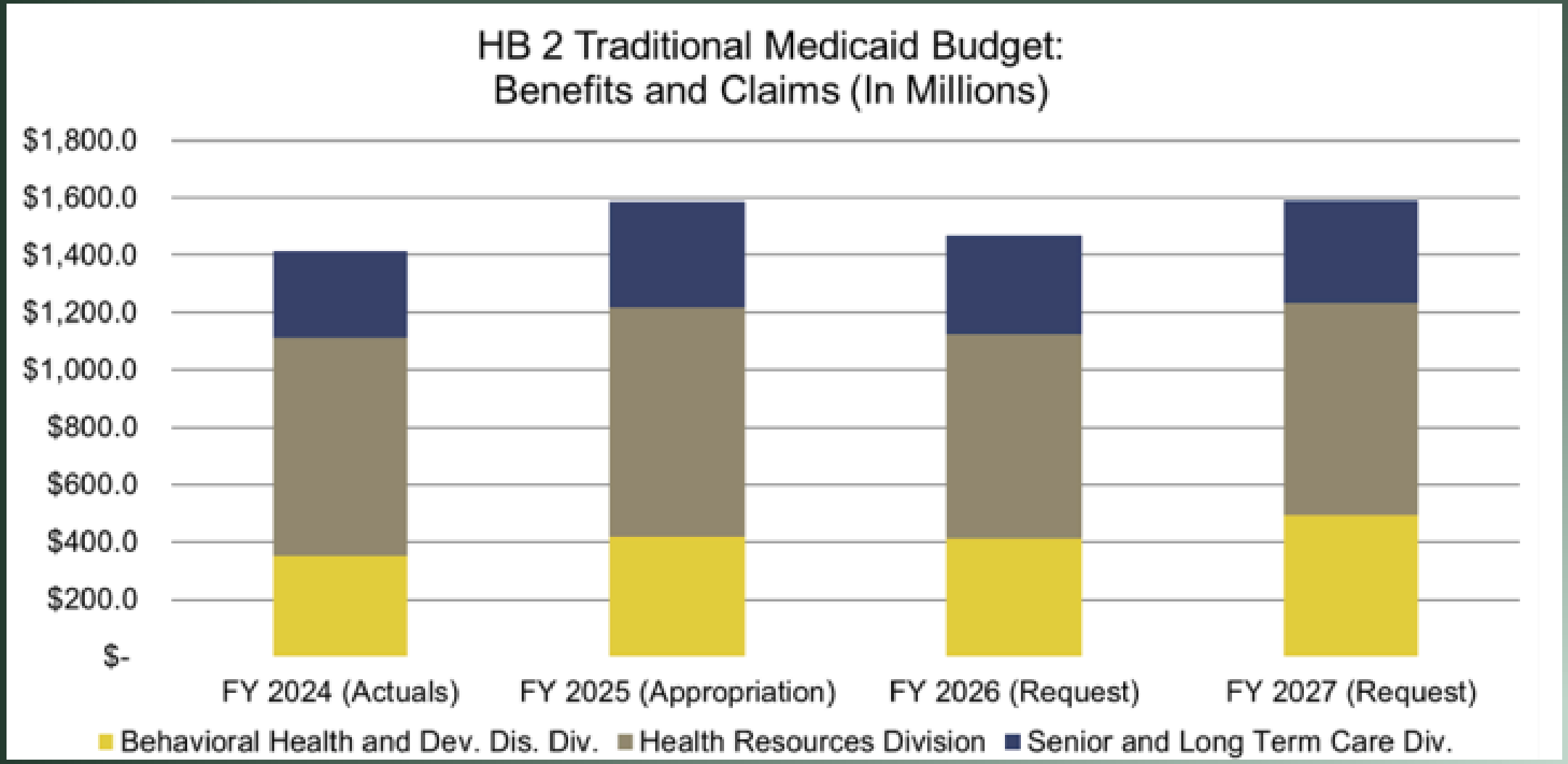
	FY 2026	FY 2027	Total
Behavioral Health and Dev. Dis. Div.	$ 414.7	$ 493.2	$ 907.9
Health Resources Division	710.2	741.1	1,451.3
Senior and Long Term Care Div.	345.6	354.7	700.3
Total	**$ 1,470.5**	**$ 1,589.0**	**$ 3,059.5**

Medicaid Expansion

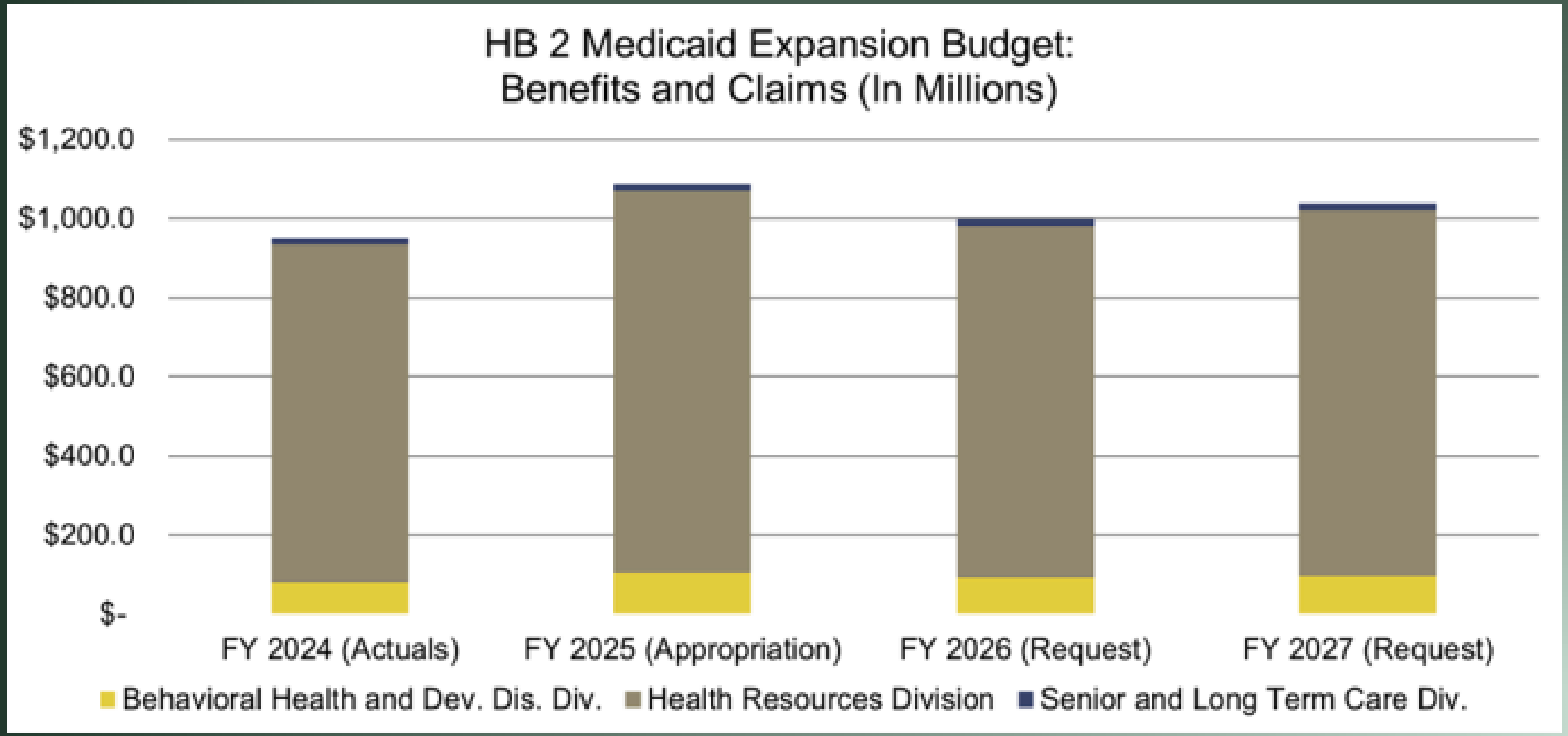
	FY 2026	FY 2027	Total
Behavioral Health and Dev. Dis. Div.	$ 91.8	$ 96.8	$ 188.6
Health Resources Division	$ 889.3	$ 924.4	$ 1,813.7
Senior and Long Term Care Div.	$ 16.1	$ 16.8	$ 32.9
Total	**$ 997.2**	**$ 1,038.0**	**$ 2,035.2**

	FY 2026	FY 2027	Total
Grand Total: All Medicaid	**$ 2,467.7**	**$ 2,627.0**	**$ 5,094.7**

In Context – Traditional



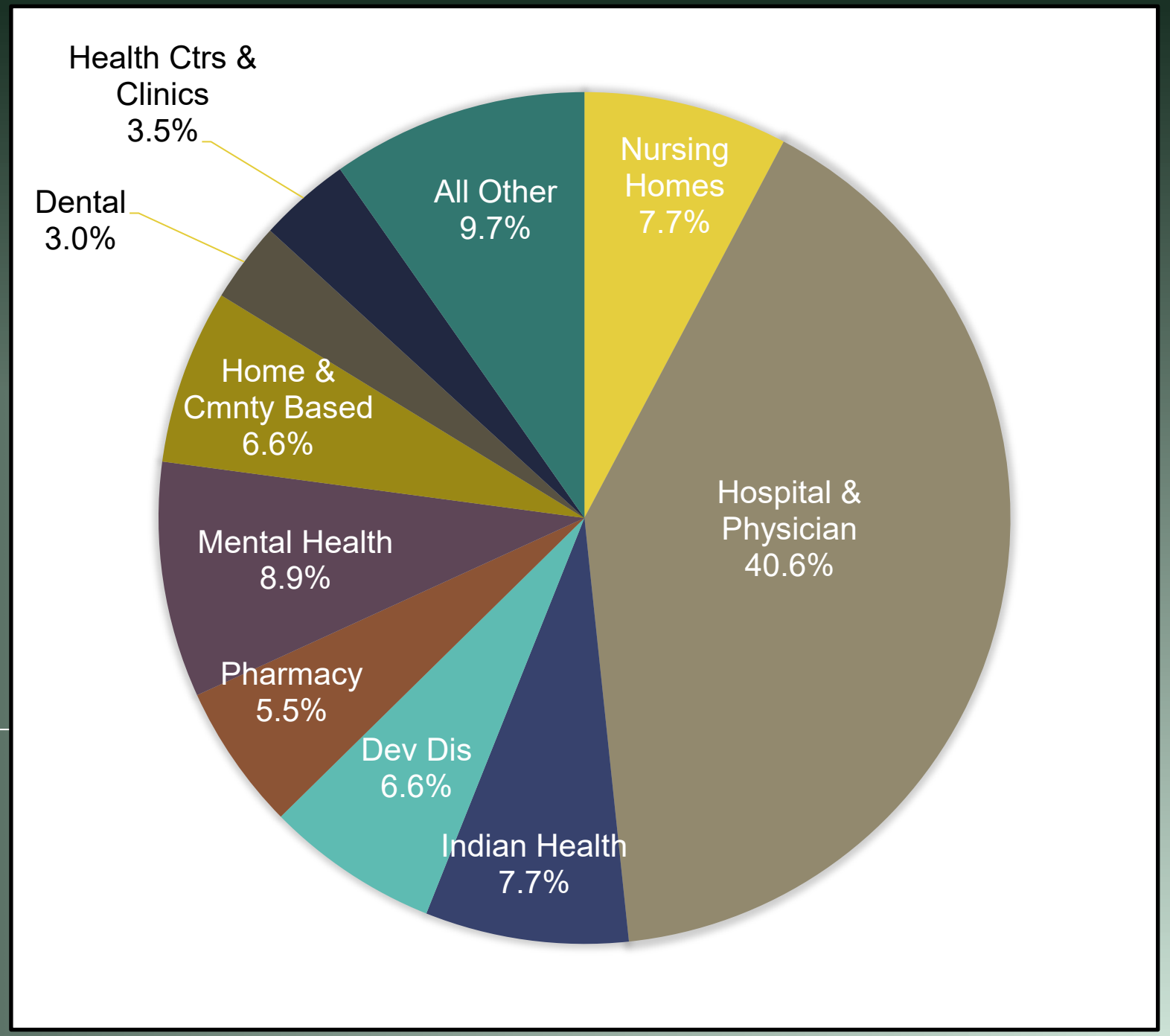
In Context – Expansion



Proportion of Cost by Major Medicaid Service Category

FY 2024

- Expansion and Traditional



Eligibility – Traditional

- Children – families earn up to 143.0% of the Federal Poverty Level (FPL)
- Pregnant Women – up to 157.0% FPL
- Aged, blind or disabled – over the age of 65; or determined to be blind or disabled by the Social Security Administration and meet income and assets tests

Eligibility – Expansion

- Adults Ages 19-64 – up to 138.0% FPL

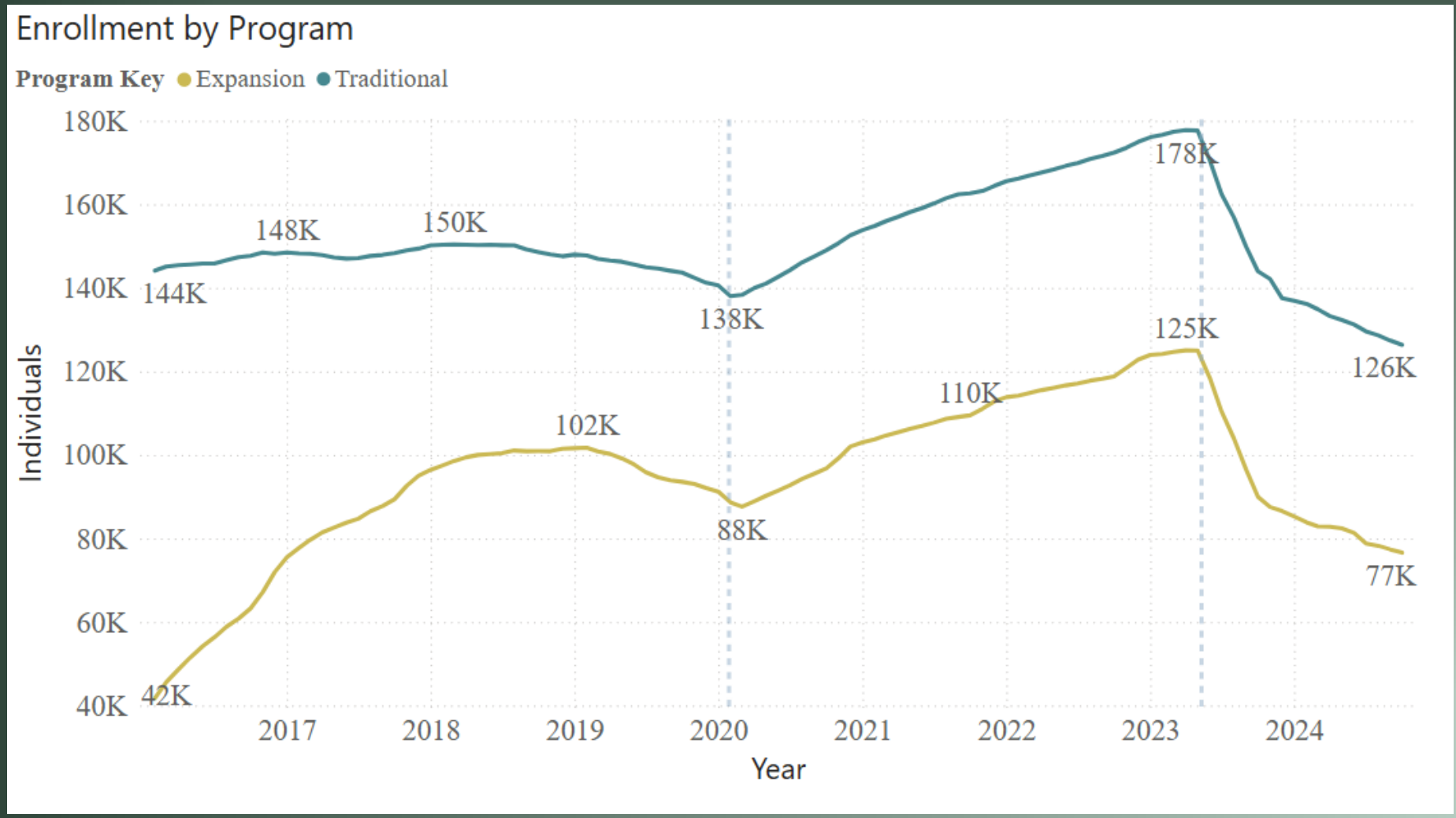
2024 Federal Poverty Guidelines (Coverage Year 2025)

# in Household	100% FPL	138% FPL	150% FPL	200% FPL	250% FPL	300% FPL	400% FPL
1	$15,060	$20,783	$22,590	$30,120	$37,650	$45,180	$60,240
2	$20,440	$28,207	$30,660	$40,880	$51,100	$61,320	$81,760
3	$25,820	$35,632	$38,730	$51,640	$64,550	$77,460	$103,280
4	$31,200	$43,056	$46,800	$62,400	$78,000	$93,600	$124,800
5	$36,580	$50,480	$54,870	$73,160	$91,450	$109,740	$146,320
6	$41,960	$57,905	$62,940	$83,920	$104,900	$125,880	$167,840
7	$47,340	$65,329	$71,010	$94,680	$118,350	$142,020	$189,360
8	$52,720	$72,754	$79,080	$105,440	$131,800	$158,160	$210,880

For households with more than 8, add $5,380 for each additional person. Source (plus Hawai'i and Alaska guidelines): aspe.hhs.gov/poverty-guidelines

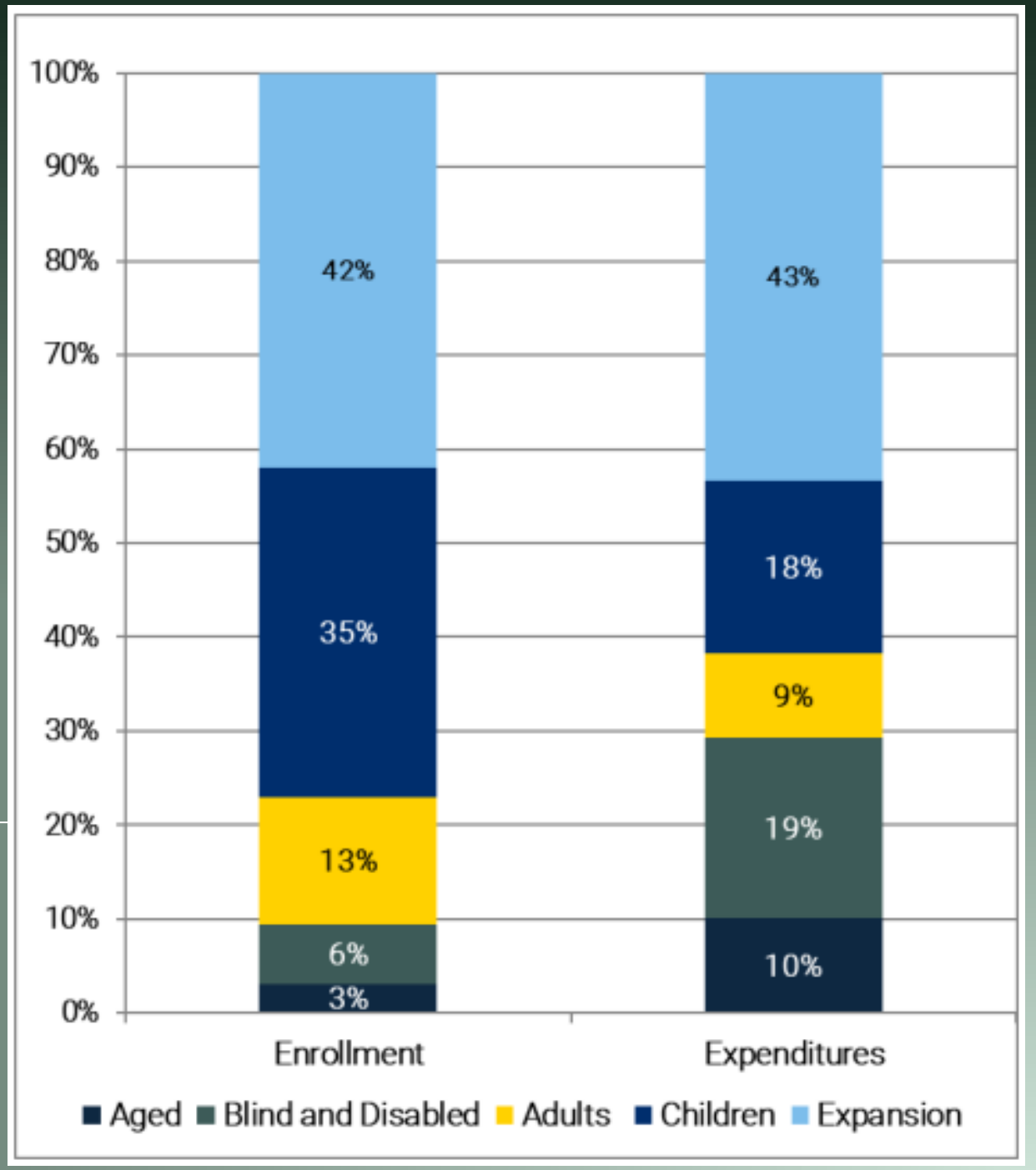
Eligibility for premium tax credits in coverage year 2025 is based on 2024 poverty guidelines. FPL = federal poverty line.

Medicaid Enrollment



Medicaid 2023 Enrollment and Expenditures by Major Aid Category

Graphic from the 2025 DPHHS Medicaid in Montana Report

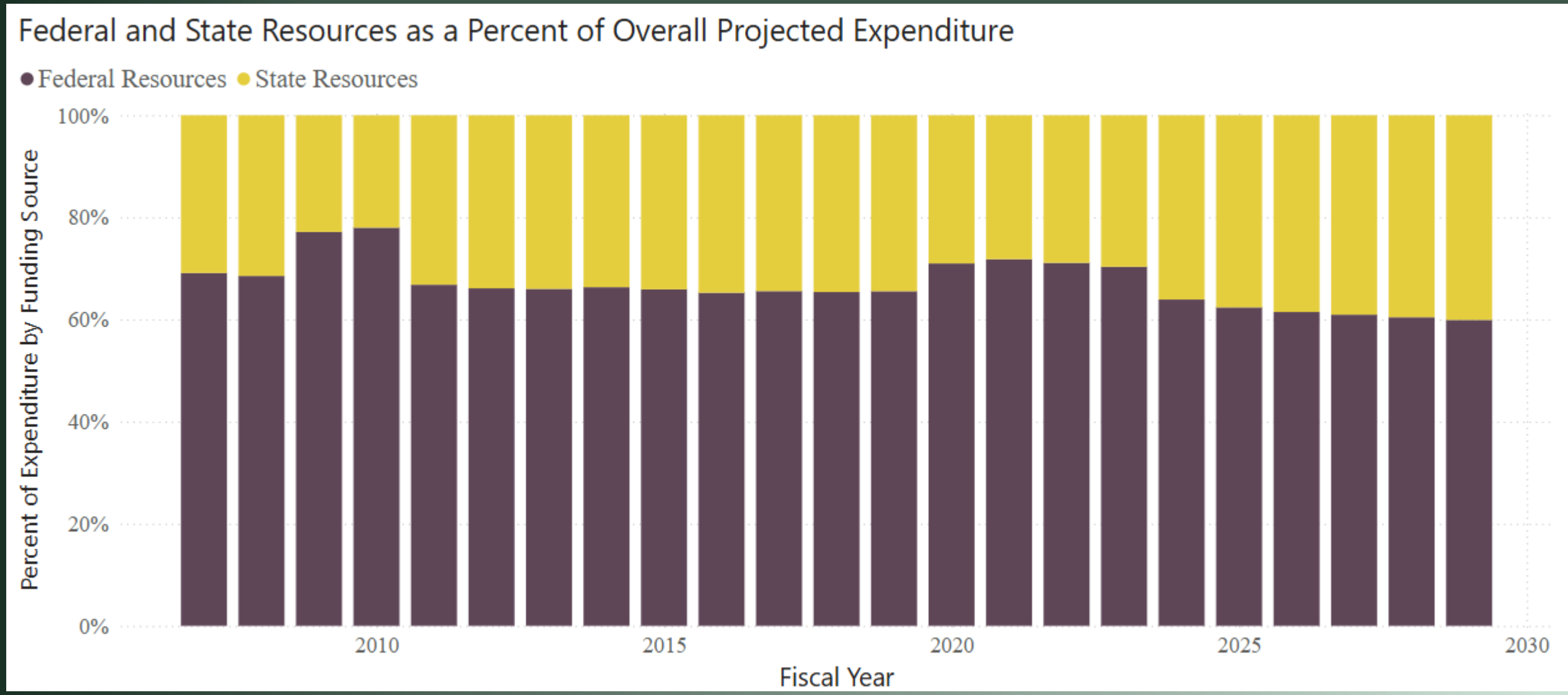


FMAP

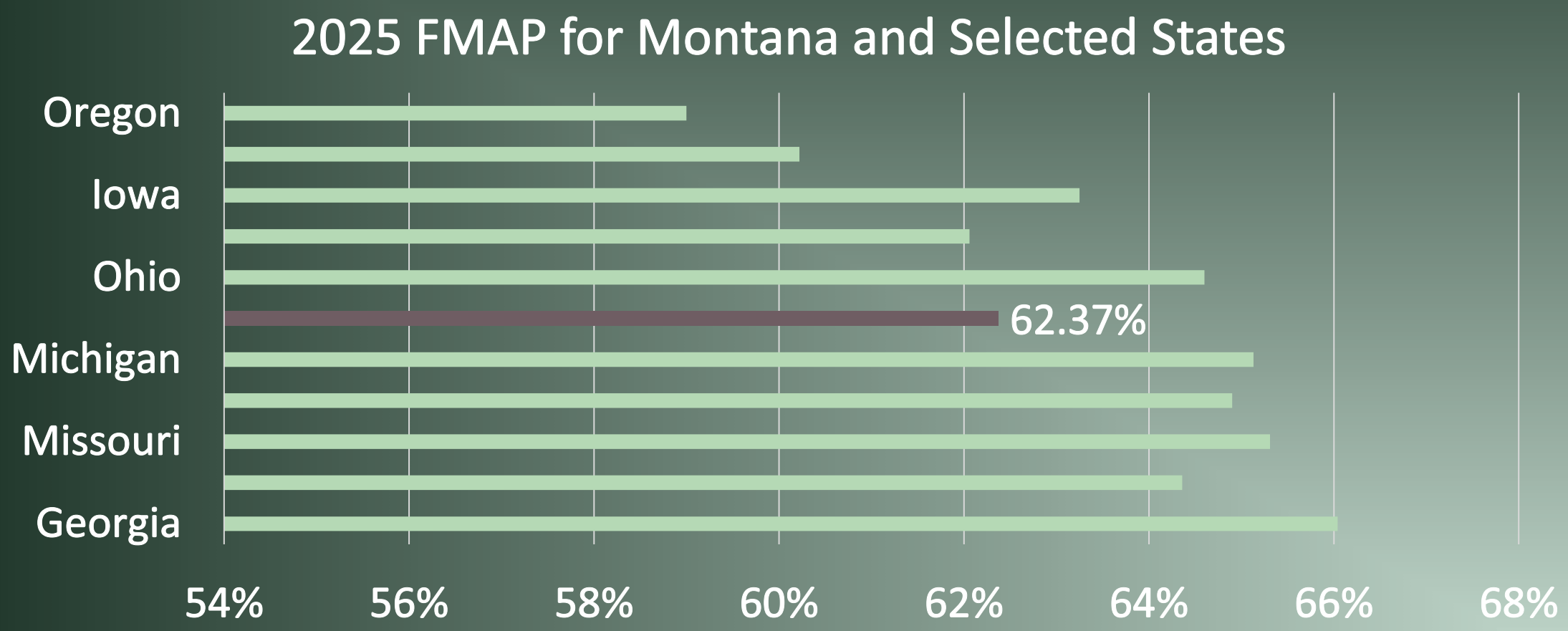
Federal Medical Assistance Percentage

- “Federal Match” v. “State Match”
- Per capita income comparison
- Variety of FMAPs
- Fiscal impact of standard (traditional) FMAP

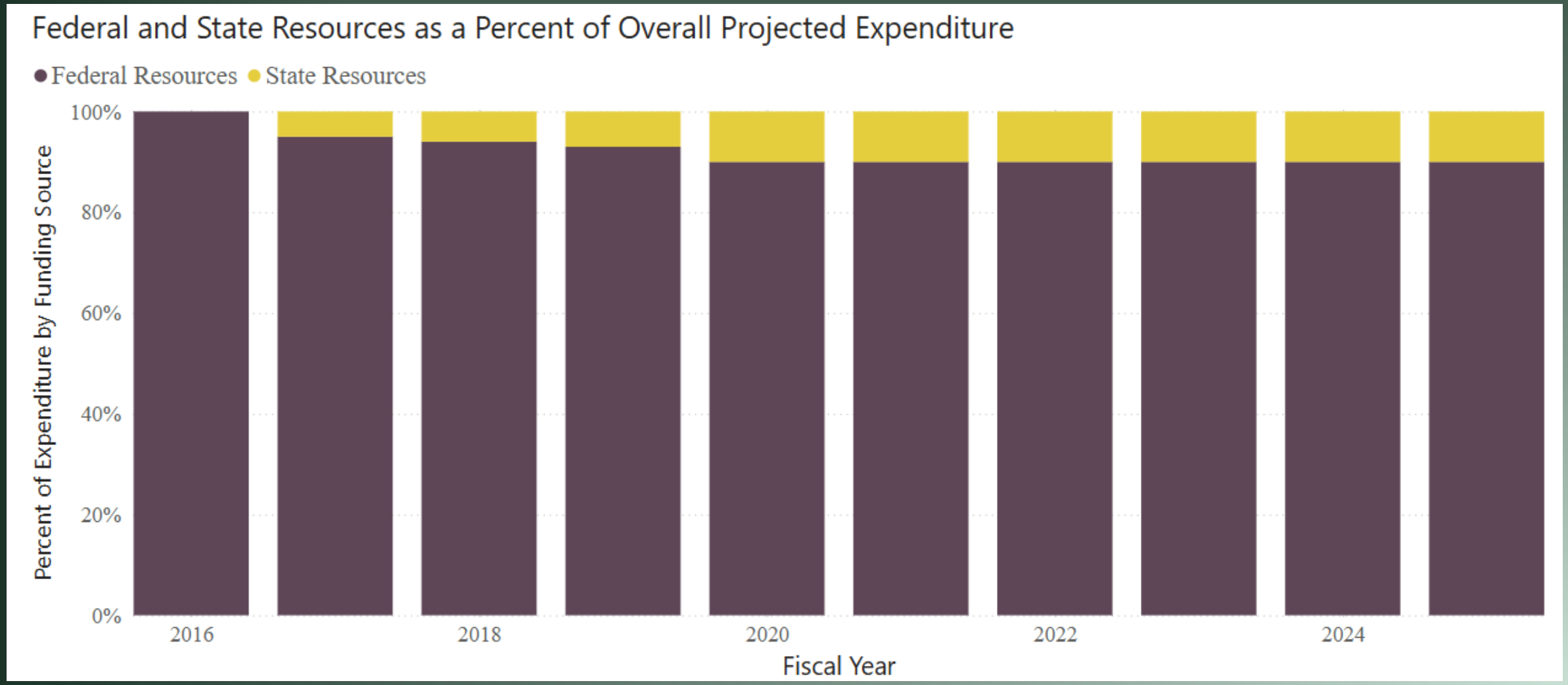
Standard FMAP Projections (LFD)



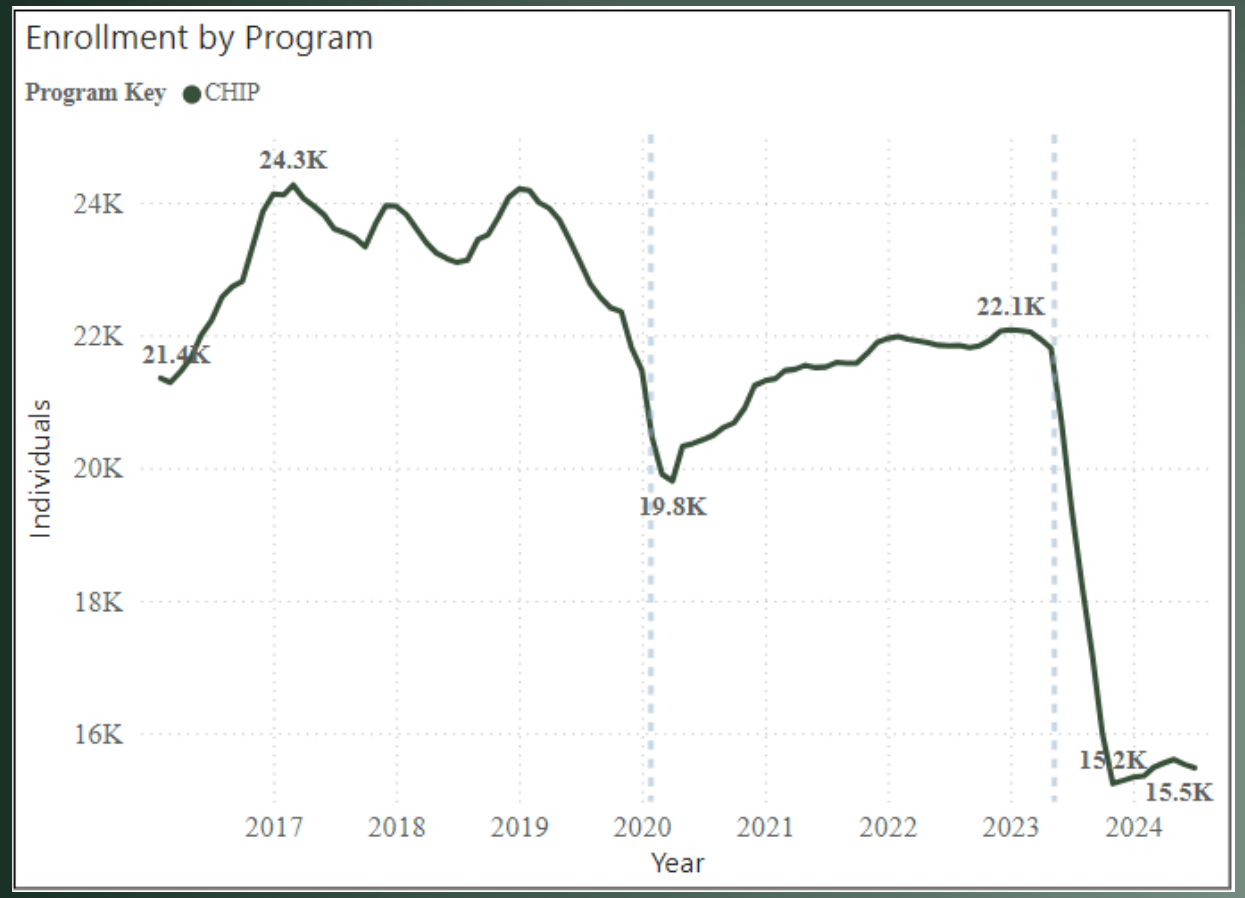
Federal Medical Assistance Percentage



Past & Present Medicaid Expansion FMAPs

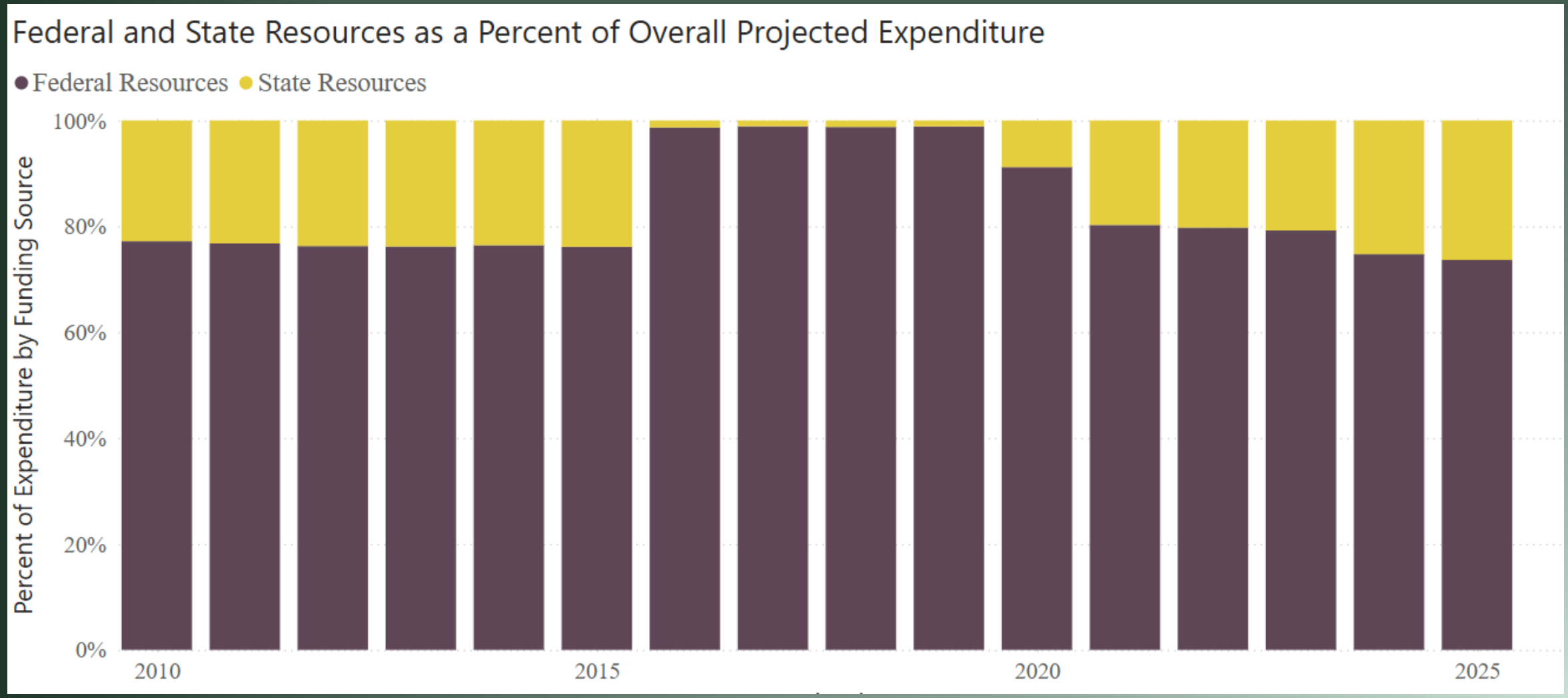


Healthy Montana Kids (HMK)



- Children's Health Insurance Program (CHIP) = federal name
- Healthy Montana Kids = MT-specific program
- Eligibility = 143%-261% FPL
- Healthy Montana Kids Plus = Medicaid-eligible kids (less than 143% FPL)

Enhanced FMAP



Fund Switches and State Special Revenue Accounts

State special revenue funds

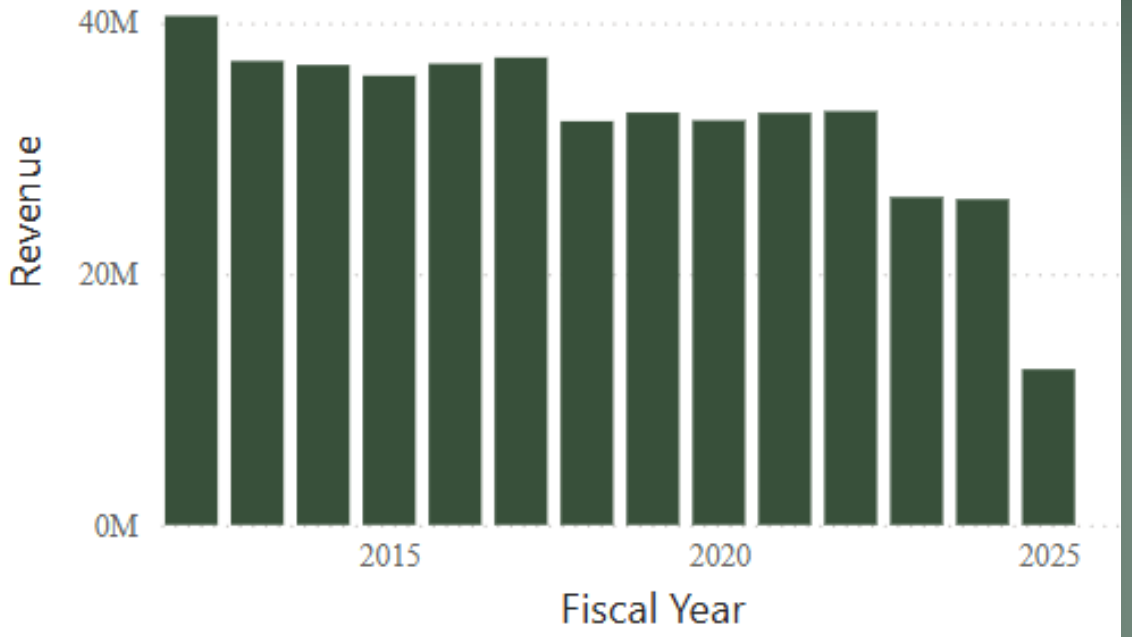
Agency Base Budget Comparison			
	Base Budget	Requested Budget	
Budget Item	FY 2025	FY 2026	FY 2027
PB	2,831.92	2,759.62	2,759.62
General Fund	745,722,273	835,572,797	877,011,698
State/Other Special Rev. Funds	275,051,083	293,038,766	285,411,635
Federal Spec. Rev. Funds	2,602,793,078	2,292,299,821	2,426,100,383
Total Funds	**3,623,566,434**	**3,420,911,384**	**3,588,523,716**

SSR funds are used for Medicaid match, CHIP match, and many other functions. Decreasing tobacco use has led to lower revenues, and thus lower expenditure requests, in some of these funds.

These reductions can be backfilled with general fund or another SSR fund source.

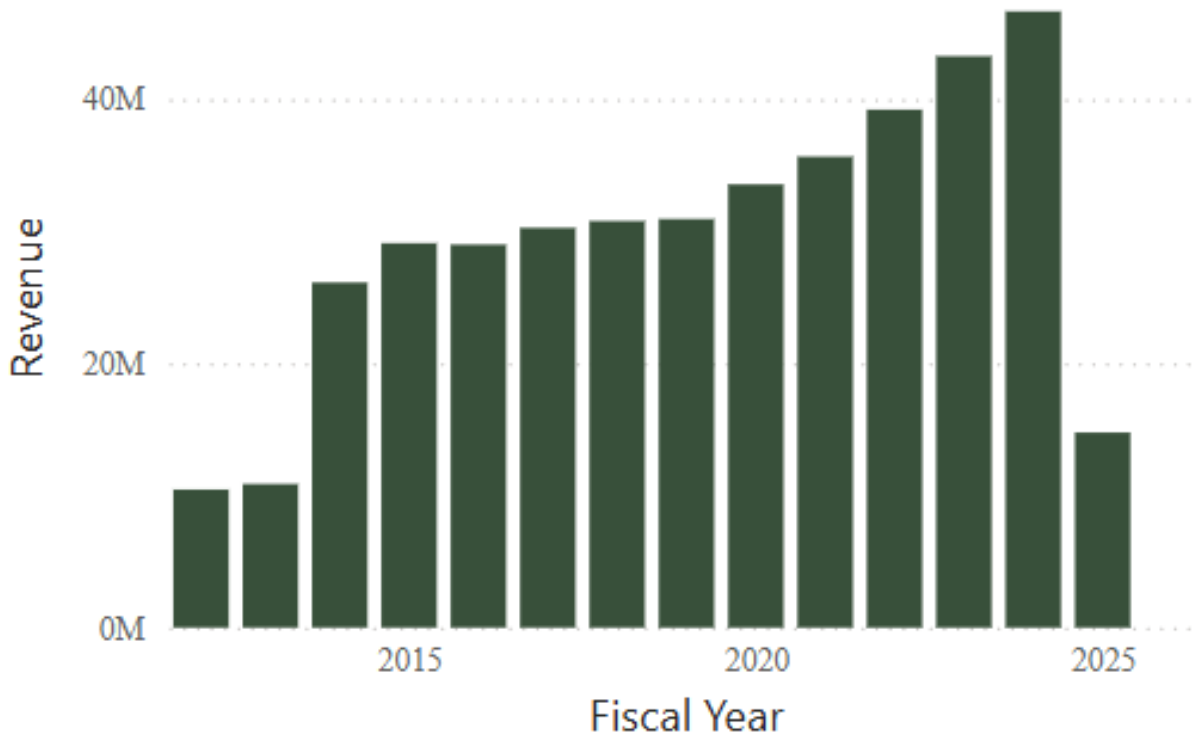
02772 - Tobacco Hlth and Medicaid Init

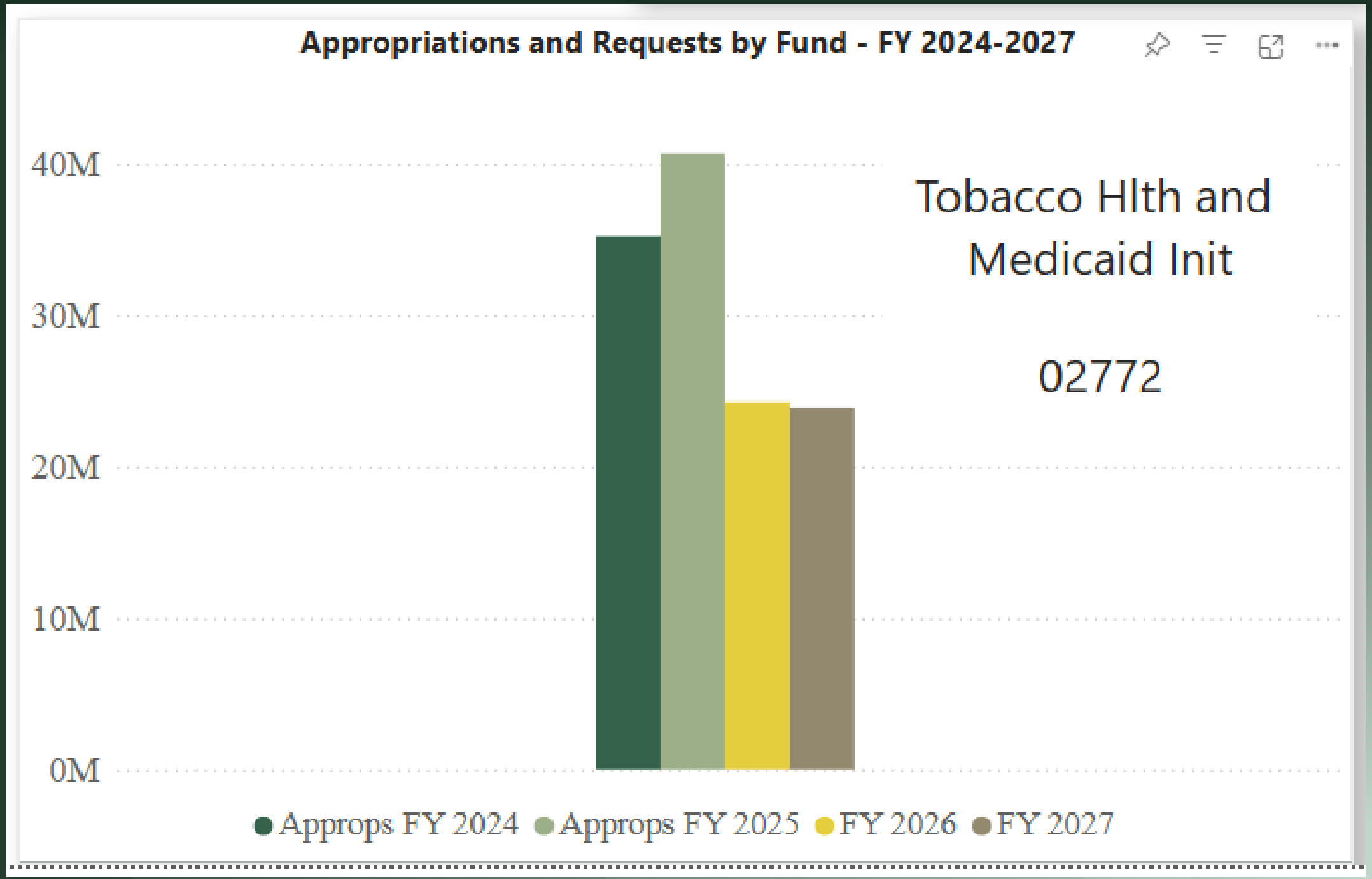
Revenue by Fiscal Year

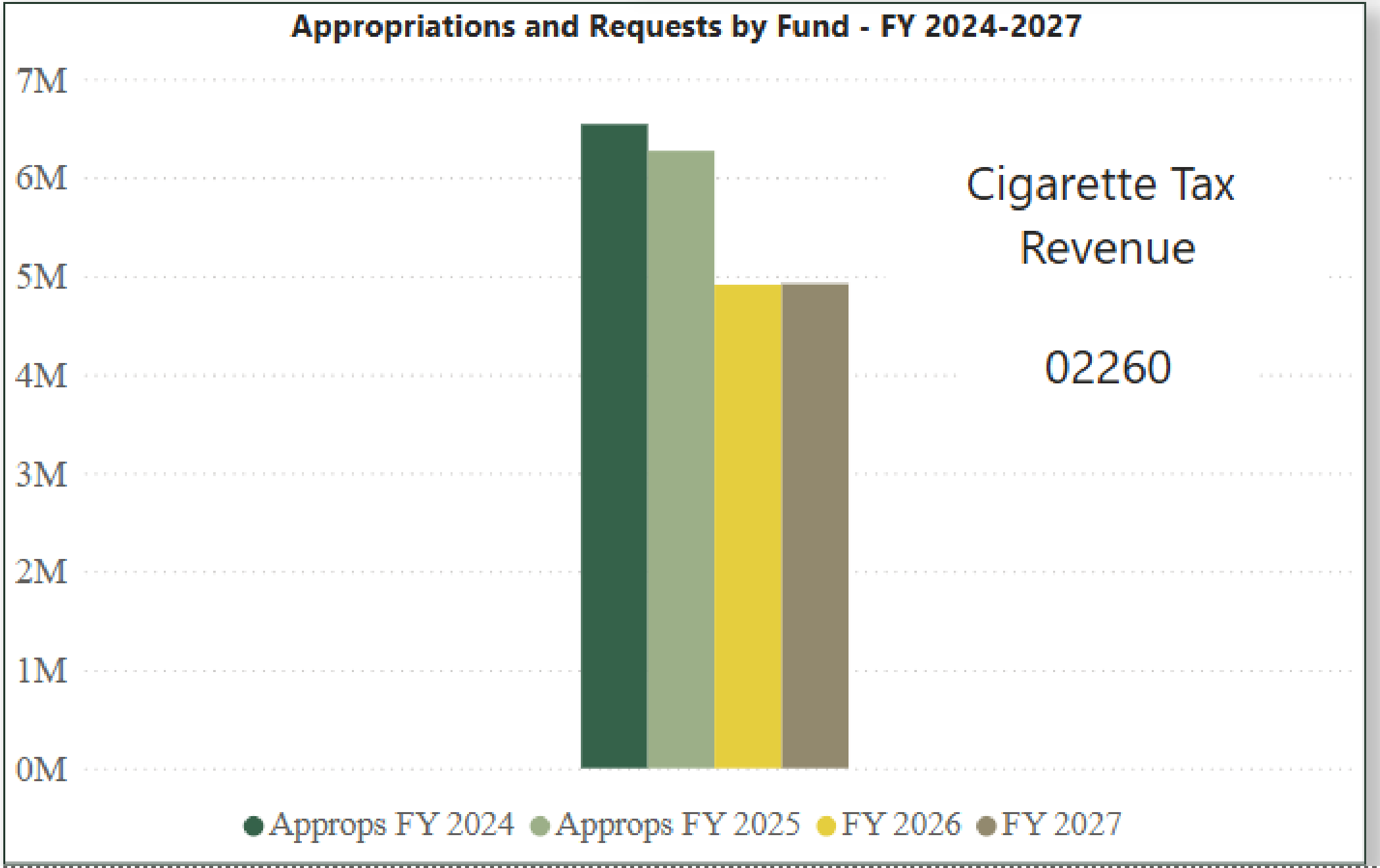


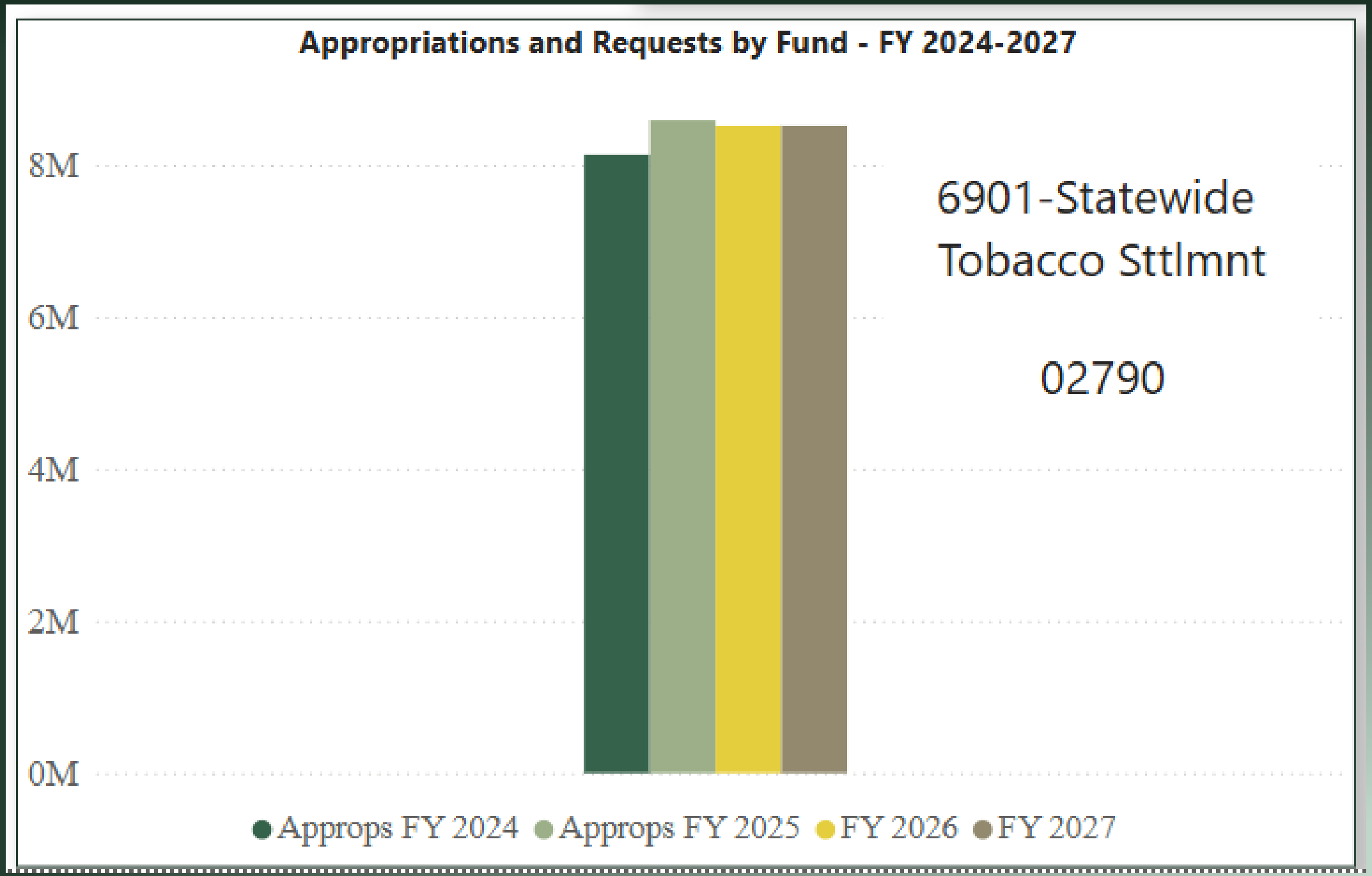
02597 - Healthy Montana Kids Plan

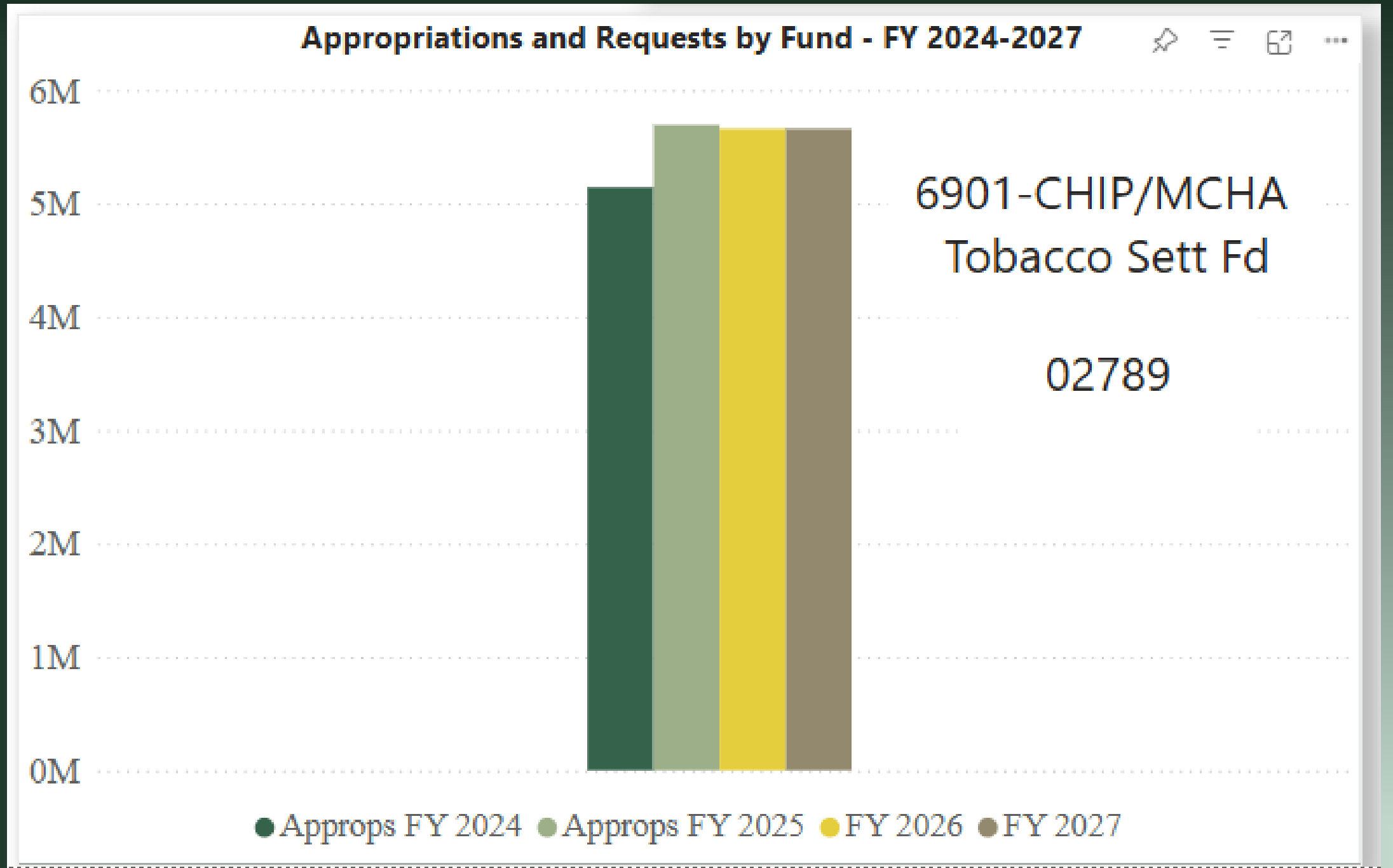
Revenue by Fiscal Year

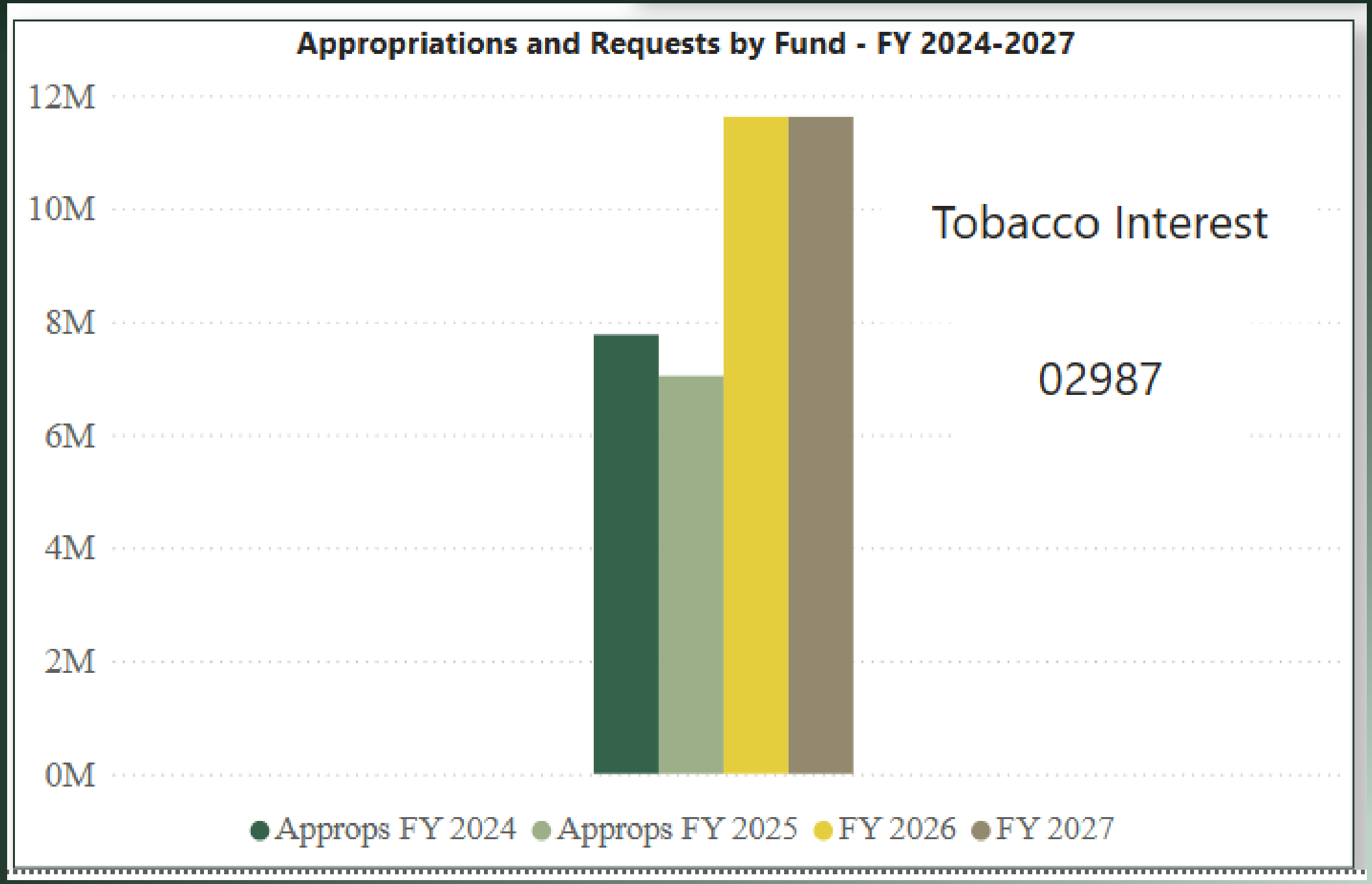


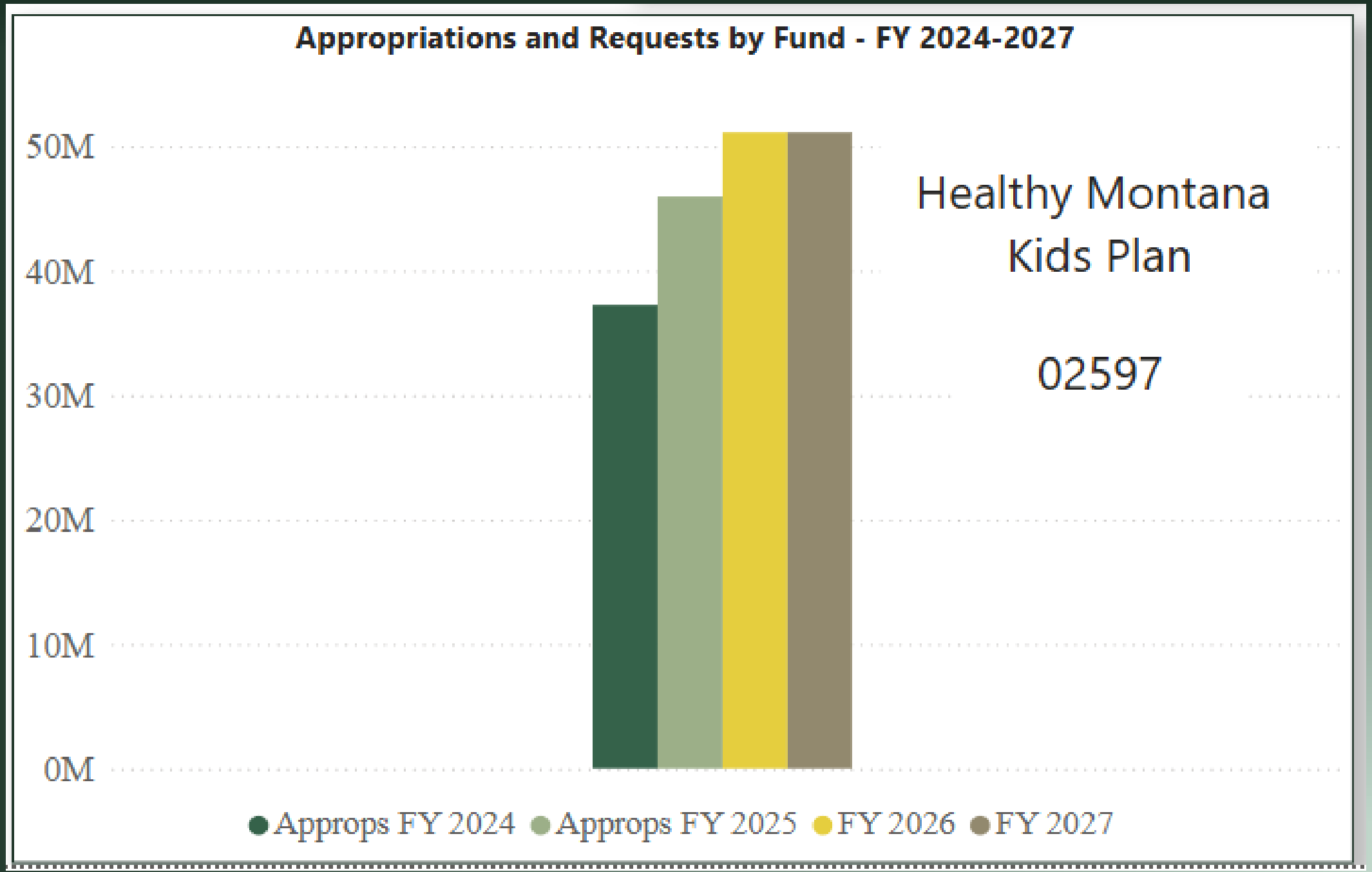

Appropriations and Requests by Fund - FY 2024-2027
40M
30M
20M
10M
0M
Tobacco Hlth and Medicaid Init
02772
Approps FY 2024
Approps FY 2025
FY 2026
FY 2027


Appropriations and Requests by Fund - FY 2024-2027
7M
6M
5M
4M
3M
2M
1M
0M
Cigarette Tax Revenue
02260
Approps FY 2024
Approps FY 2025
FY 2026
FY 2027


Appropriations and Requests by Fund - FY 2024-2027
8M
6M
4M
2M
0M
6901-Statewide Tobacco Sttlmnt
02790
Approps FY 2024
Approps FY 2025
FY 2026
FY 2027


Appropriations and Requests by Fund - FY 2024-2027
6M
5M
4M
3M
2M
1M
0M
6901-CHIP/MCHA
Tobacco Sett Fd
02789
Approps FY 2024
Approps FY 2025
FY 2026
FY 2027


Appropriations and Requests by Fund - FY 2024-2027
12M
10M
8M
6M
4M
2M
0M
Tobacco Interest
02987
Approps FY 2024
Approps FY 2025
FY 2026
FY 2027


Appropriations and Requests by Fund - FY 2024-2027
50M
40M
30M
20M
10M
0M
Approps FY 2024
Approps FY 2025
FY 2026
FY 2027
Healthy Montana Kids Plan
02597

Questions?