

GENERAL PROJECT INFORMATION										PROJECT AMOUNTS																			
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	SCHEDULE DATES			TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS				EXPENDED		OTHER												
						ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK				
AGR	Agricultural Licensing System	IMP	Gregory Ames	Andy Gray		04/29/12	11/01/13	11/01/17	\$1,136,347	\$1,167,427		\$580,000			\$580,000	\$550,006	47												

Description:

Upgrade existing Licensing and Registration system to allow web based licensing, registrations, inspections and enforcement activities.

Project Objectives:

Augment or replace existing hardcopy and email processes. Provide customers with an alternate method for registering products and renewing licenses. Provide department staff with alternative methods for entering inspection and enforcement data.

Agency Comments:

Current Estimate was updated to reflect an additional \$25,000 for hardware expenses. The department purchased rugged mobile devices rather than the less expensive tablets for in-field inspections.

Planned Value
\$632,033
Earned Value
\$632,033
Cost Variance
\$82,027
Schedule Variance
\$0
Re-baseline Date

CPI
1.15
SPI
1.00

COR	MSP Perimeter Fence Security	IMP	Leroy Kirkegard	Jim Salmonsens		03/08/16	12/31/16	12/31/16	\$550,000	\$530,000	\$550,000			\$550,000	\$20,000	4													
-----	------------------------------	-----	-----------------	----------------	--	----------	----------	----------	-----------	-----------	-----------	--	--	-----------	----------	---	--	--	--	--	--	--	--	--	--	--	--	--	--

Description:

To have a fully function Security Perimeter Fence

Project Objectives:

We met with a consulting engineering firm. A site visit of MSP campus/fence was conducted/ We are now waiting for the final report.

Agency Comments:

We met with a consulting engineering firm. A site visit of MSP campus/fence was conducted. We are now waiting for the final report.

Planned Value
\$555,000
Earned Value
\$550,000
Cost Variance
\$530,000
Schedule Variance
\$0
Re-baseline Date

CPI
1.00
SPI
1.00

DEQ	Coal Electronic ePermitting System	PLN	Christopher Dorrington	Ashley Eichhorn		06/27/16	06/28/19	06/28/19	\$1,750,000	\$1,750,000		\$1,400,000	\$350,000	\$1,750,000	\$174,000	10													
-----	------------------------------------	-----	------------------------	-----------------	--	----------	----------	----------	-------------	-------------	--	-------------	-----------	-------------	-----------	----	--	--	--	--	--	--	--	--	--	--	--	--	--

Description:

Develop an on-line permit and coal application

Project Objectives:

The Coal Program along with the Office of Surface Mining and Reclamation and Enforcement (OSMRE) will work as a partnership to create an end-to-end solution for a Coal ePermitting System. This project is phase 1 of 5. Phase 1 includes developing ePermit and web-enabling MT client-based coal database and incorporate OSMRE's two legacy database systems.

Agency Comments:

DEQ is identifying requirements.

Planned Value
\$175,000
Earned Value
\$175,000
Cost Variance
\$1,000
Schedule Variance
\$0
Re-baseline Date

CPI
1.01
SPI
1.00

GENERAL PROJECT INFORMATION									PROJECT AMOUNTS																						
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	SCHEDULE DATES			TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS				EXPENDED		OTHER														
						ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK						
DEQ	Fees, Applications, and Compliance System (FACTS)	IMP	Christian Schmidt	Greg Olsen		06/30/15	06/30/18	06/30/18	\$980,000	\$980,000		\$980,000		\$350,000	\$1,330,000	\$317,000	26														

Description:
Develop an on-line system for water protection permit applications, payments and reporting requirements for the life of the permits

Project Objectives:
The Water Protection Bureau (WPB) is replacing its current legacy system(s). The new system will align with State standards; include new and/or refined business functionality required by State and federal law, and meet business requirements identified during WPB's 2013 business process assessment.

Agency Comments:
DEQ and its contractor continue to make progress since our last quarterly report.

Planned Value
\$518,700
Earned Value
\$518,700
Cost Variance
\$125,500
Scheduled Variance
\$0
Re-baseline Date

CPI
1.32
SPI
1.00

DEQ	Remediation Information Management System (RIMS)	PLN	Jenny Chambers	Staci Stolp	2013	01/23/12	06/30/16	12/31/17	\$4,270,000	\$4,770,000	\$700,000	\$1,880,000	\$40,000	\$2,150,000	\$4,770,000	\$2,475,000	52	X		X	X									
-----	--	-----	----------------	-------------	------	----------	----------	----------	-------------	-------------	-----------	-------------	----------	-------------	-------------	-------------	----	---	--	---	---	--	--	--	--	--	--	--	--	--

Description:
Replacing current remediation system with updated state standard technology

Project Objectives:
Improve the availability and quality of information supporting the Remediation Division, Petroleum Compensation Board, and the Underground Storage Tank programs so these programs can deliver timely and accurate services, facilitate information sharing, measure performance and quality, improve program management, and maintain information security.

Agency Comments:
DEQ and the current vendor, Windsor, reached a settlement on July 13, 2016 agreeing not to continue the contract. DEQ is drafting gap and transition analysis and updating the project schedule. DEQ will be using additional internal staffing and the State's Contractor Engagement Proposal to solicit for staff augmentation to complete the project. Schedule is yellow pending a re-baseline of the project.

Planned Value
\$2,575,800
Earned Value
\$2,575,800
Cost Variance
\$100,800
Schedule Variance
\$0
Re-baseline Date
7/13/16
CPI
1.04
SPI
1.00

DLI	ECM	RTC	George Parisot	Kimberly Warren	2015 - ECM	07/01/15	06/30/17	06/30/17	\$575,000	\$575,000		\$575,000		\$575,000	\$247,320	43		X												
-----	-----	-----	----------------	-----------------	------------	----------	----------	----------	-----------	-----------	--	-----------	--	-----------	-----------	----	--	---	--	--	--	--	--	--	--	--	--	--	--	--

Description:
Implement a new electronic content management (ECM) system in conjunction with SITSD's Enterprise ECM platform.

Project Objectives:
Replace FileNet with Perceptive content and provide ECM solutions across the Department. This will allow the department to support and maintain one imaging and ECM platform at the Enterprise level.

Agency Comments:
The Department is changing the reporting to report by Division since they are separate projects. This report is for the Workforce Services Division and has been completed.

Planned Value
\$280,622
Earned Value
\$247,320
Cost Variance
\$33,302
Schedule Variance
\$1
Re-baseline Date

CPI
1.00
SPI
1.00

GENERAL PROJECT INFORMATION										PROJECT AMOUNTS															
GENERAL PROJECT INFORMATION						SCHEDULE DATES				TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS				EXPENDED		OTHER							
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK
DLI	Electronic Content Management - UID	PLN	George Parisot	George Parisot	2017	03/01/16	1031/16		\$218,000	\$218,000		\$218,000			\$218,000	\$93,915	43								

Description:
Migrate Unemployment Insurance Division documents into the enterprise electronic content management system at SITSD.

Agency Comments:
This project is the first part of the migration of documents to the state enterprise for the Unemployment Insurance Division.

Planned Value
\$218,000
Earned Value
\$129,440
Cost Variance
\$35,525
Schedule Variance
\$0
Re-baseline Date

CPI
1.38
SPI
1.00

Project Objectives:
The objective is to move the Unemployment Insurance Division documents into the state's enterprise electronic content management system.

DLI	STAARS Phase 2	IMP	Brenda Nordlund	Kimberly Warren	2011, 2013	02/25/14	02/28/17	02/28/17	\$3,535,083	\$3,535,083		\$3,535,083			\$3,535,083	\$2,236,954	63								
-----	----------------	-----	-----------------	-----------------	------------	----------	----------	----------	-------------	-------------	--	-------------	--	--	-------------	-------------	----	--	--	--	--	--	--	--	--

Description:
Additional work related to the Status, Tax Accounting, Audit, and Reporting System (STAARS), a new UI Tax reporting system.

Agency Comments:
This is for reporting through June 30, 2016.

Planned Value
\$2,236,954
Earned Value
\$2,236,954
Cost Variance
\$0
Schedule Variance
\$1
Re-baseline Date

CPI
1.00
SPI
1.00

Project Objectives:
To finish implementing, enhancing, and improving the STAARS system.

DOA	Claims and Lawsuit	IMP	Brett Dahl	Barry Fox		11/01/13	06/30/17	06/30/17	\$947,900	\$947,900				\$947,900	\$947,900	\$758,205	80								
-----	--------------------	-----	------------	-----------	--	----------	----------	----------	-----------	-----------	--	--	--	-----------	-----------	-----------	----	--	--	--	--	--	--	--	--

Description:
Claims and Lawsuit Application for RMTD

Agency Comments:

Planned Value
\$746,945
Earned Value
\$749,789
Cost Variance
(\$8,417)
Schedule Variance
\$2,844
Re-baseline Date

CPI
0.99
SPI
1.00

Project Objectives:
Migrate from Oracle Forms to sustainable technology; streamline Claims workflow; clean up legacy data; enhance database structures

GENERAL PROJECT INFORMATION										PROJECT AMOUNTS															
GENERAL PROJECT INFORMATION						SCHEDULE DATES			TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS				EXPENDED		OTHER								
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK
DOA	Data Protection Initiative	IMP	Lynne Pizzini	Joe Frohlich	2014-2015	10/15/13	06/30/15	08/31/15	\$2,000,000	\$2,244,540	\$2,000,000			\$244,540	\$2,244,540	\$1,430,342	64				X				

Description:

Implementation of a statewide data protection system through user access control and verification. This initiative includes multi-factor authentication, comprehensive security controls for multiple identity stores, robust auditing capabilities, and the ability to integrate various agency systems together to manage and exchange data. In addition, this project will involve a statewide risk assessment and penetration test that will highlight vulnerabilities and generate requirements for improving security that will be used for an additional funding request to the 2015 Legislative Session.

Agency Comments:

Planned Value
\$2,000,000
Earned Value
\$2,244,540
Cost Variance
\$244,540
Schedule Variance
\$0
Re-baseline Date

Project Objectives:

"The following will be deliverables for this project: 1) Establish the "Gold source" for employee data. 2) Implementation of Access Control and Verification system/ 3) Integration of Access Control and Verification system with various other internal identity stores. 3) Implementation of self-service password reset system. 4) Implementation of multi-factor authentication. 5) Enterprise Security Risk Assessment Report."

CPI
1.10
SPI
1.20

DOA	Data Protection Initiative Phase 2	IMP	Lynne Pizzini	Joe Frohlich	2015	07/01/15	06/30/17	06/30/17	\$800,000	\$887,200	\$800,000				\$800,000	\$577,927	65				X				
-----	------------------------------------	-----	---------------	--------------	------	----------	----------	----------	-----------	-----------	-----------	--	--	--	-----------	-----------	----	--	--	--	---	--	--	--	--

Description:

The goal of this project is to enhance information security statewide to better protect state government information systems which includes citizen and other confidential data.

Agency Comments:

Planned Value
\$800,000
Earned Value
\$887,200
Cost Variance
\$87,200
Schedule Variance
\$0
Re-baseline Date

Project Objectives:

Establishment of the Montana Information Security Advisory Council. Development of the Enterprise Security Program. Implementation of a statewide information security training and awareness program. Implementation of the web firewall product for all state web applications.

CPI
1.10
SPI
1.00

DOA	eProcurement	RTC	Sheila Hogan	Miranda Keaster		09/22/14	12/31/19	09/01/16	\$1,280,000	\$2,544,166	\$62,248	\$100,000		\$2,381,918	\$2,544,166	\$1,303,938	51								
-----	--------------	-----	--------------	-----------------	--	----------	----------	----------	-------------	-------------	----------	-----------	--	-------------	-------------	-------------	----	--	--	--	--	--	--	--	--

Description:

State Procurement intends to procure and implement a SaaS solution that contains numerous configurable modules to address the requirements of the procurement cycle.

Agency Comments:

This project is ready to close and pending a post implementation report.

Planned Value
\$0
Earned Value
\$0
Cost Variance
\$0
Schedule Variance
\$0
Re-baseline Date

Project Objectives:

Implement Vendor Management, On-line Sourcing and Contract Management

CPI
0.00
SPI
0.00

GENERAL PROJECT INFORMATION										PROJECT AMOUNTS																
GENERAL PROJECT INFORMATION						SCHEDULE DATES				TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS				EXPENDED		OTHER								
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK	
DOA	FileNet to Perceptive Content Conversion Project	CTR	Ron Baldwin	Wes Old Coyote	2013	06/25/15	09/30/16	12/31/16	\$2,592,498	\$2,592,498					\$2,592,498	\$2,592,498	\$2,229,548	86								

Description:

Establish infrastructure for a multi-tenant Enterprise Content Management solution to include production, test and development environments.

Project Objectives:

Implement multi-tenant Enterprise Content Management solution. Migrate DLI Mworks to enterprise service. Migrate all current IBM FileNet customers to Perceptive Content. Support and train current FileNet customers.

Agency Comments:

Schedule has been extended 3 months. Additional time due to higher level of programming for the multi-tenant environment and the State of Montana is one of the first organizations to install the newest release of software from Lexmark. No additional costs for the project, other than the time difference in schedule.

Planned Value
\$2,592,498
Earned Value
\$2,229,548
Cost Variance
\$0
Schedule Variance
\$362,950
Re-baseline Date

CPI
1.00
SPI
0.86

DOA	MPERActiv	RTC	Dore Schwinden	Angie Riley		07/09/12	07/01/15	07/11/16	\$13,230,608	\$15,379,066					\$15,379,066	\$15,379,066	\$13,570,817	88		X						
-----	-----------	-----	----------------	-------------	--	----------	----------	----------	--------------	--------------	--	--	--	--	--------------	--------------	--------------	----	--	---	--	--	--	--	--	--

Description:

The scope of this project is to replace the current system, which is built on out-of-date technologies, with one built on modern technologies that better meets the needs of the members and the agency.

Project Objectives:

- Provide members with better and faster service.
- Migrate off of end-of-life architecture
- Reduce reliance on paper and manual processes
- Increase data accuracy by maintaining transaction detail

Agency Comments:

The total project funding is based on two phases of the project, and this report is based on the release of the initial phase, which is a full replacement of legacy systems. The second phase, which is member self-service portal, will be reported in next cycle and has a release date in late spring. This project is ready to close and a post implementation report is attached.

Planned Value
\$13,550,948
Earned Value
\$13,550,948
Cost Variance
\$0
Schedule Variance
\$0
Re-baseline Date

CPI
1.00
SPI
1.00

DOA	Network Technology Services Bureau network and equipment upgrades	IMP	Ron Baldwin	Jody Troupe	2016 2017 2018	10/15/15	06/30/17	06/30/17	\$4,821,000	\$4,779,325					\$4,821,000	\$4,821,000	\$2,934,824	61								
-----	---	-----	-------------	-------------	----------------	----------	----------	----------	-------------	-------------	--	--	--	--	-------------	-------------	-------------	----	--	--	--	--	--	--	--	--

Description:

Enhance the SummitNet network with CORE, aggregation, monitoring and security equipment upgrades to support higher bandwidth application needs - and upgrade voice, data, video and software equipment that is End of Life. Upgrades will support additional security, bandwidth, and new applications/ services implemented by State Agencies

Project Objectives:

Enhance the SummitNet network with CORE, aggregation, monitoring and security equipment upgrades to support higher bandwidth application needs - and upgrade voice, data, video and software equipment that is End of Life. Upgrades will support additional

Agency Comments:

SITSD/NTSB actively installing EQPT this summer to try to complete 90% of all work before OCT freeze for all network projects due to Elections. Currently at 54% completion of EOL/EOS installs as of 7/1/2016.

Planned Value
\$4,821,000
Earned Value
\$4,821,000
Cost Variance
\$0
Schedule Variance
\$0
Re-baseline Date

CPI
1.00
SPI
1.00

GENERAL PROJECT INFORMATION										PROJECT AMOUNTS																
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	SCHEDULE DATES			TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS				EXPENDED		OTHER									
						ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK	
DOA	SABHRS Financials Upgrade	IMP	Cheryl Grey	Miranda Keaster		01/01/15	09/30/16	05/15/17	\$960,379	\$722,875				\$960,379	\$960,379	\$365,319	51			X						

Description:

Upgrade the SABHRS Financials system

Agency Comments:

The project was re-baselined after the 2015 session due to SB 123 (State Fund moved from FY to CY budgeting).

Planned Value
\$365,319
Earned Value
\$365,319
Cost Variance
\$0
Schedule Variance
\$0
Re-baseline Date
6/1/2015
CPI
1.00
SPI
1.00

Project Objectives:

Upgrade the SABHRS Financials system from 9.1 to 9.2 to provide additional functionality to our users and maintain support.

DOA	SABHRS: MBARS Upgrade	RTC	Cheryl Grey	Matt Pugh		07/01/11	12/31/15	09/01/16	\$1,174,300	\$1,820,973				\$1,820,973	\$1,820,973	\$1,755,565	96		X						
-----	-----------------------	-----	-------------	-----------	--	----------	----------	----------	-------------	-------------	--	--	--	-------------	-------------	-------------	----	--	---	--	--	--	--	--	--

Description:

Upgrade existing statewide budgeting system.

Agency Comments:

This project is closing so we are not reporting earned value metrics.

Planned Value
\$0
Earned Value
\$0
Cost Variance
\$0
Schedule Variance
\$0
Re-baseline Date

CPI
0.00
SPI
0.00

Project Objectives:

Provide an enterprise budgeting system using current technology that provides increased flexibility to meet the needs of process owners and users.

DOJ	Driver Services Contract Replacement	IMP	Sarah Garcia	Sky Schaefer		04/29/15	12/31/15	12/30/16	\$4,310,690	\$4,310,690	\$2,586,414	\$1,724,276		\$4,310,690	\$2,125,791	49									
-----	--------------------------------------	-----	--------------	--------------	--	----------	----------	----------	-------------	-------------	-------------	-------------	--	-------------	-------------	----	--	--	--	--	--	--	--	--	--

Description:

Replace the existing scheduling, card production, automated knowledge and road testing solution used in Driver License Bureau locations across the state.

Agency Comments:

We continue to work with the vendor on building the road test tablet solution. We plan to have them deployed by December of 2016

Planned Value
\$2,444,920
Earned Value
\$2,101,996
Cost Variance
(\$23,794)
Schedule Variance
(\$342,924)
Re-baseline Date

CPI
0.99
SPI
0.86

Project Objectives:

Replace the existing scheduling, card production, automated knowledge, road testing and provide additional road test tablets for staff to use while conducting motor cycle and class D road tests.

GENERAL PROJECT INFORMATION										PROJECT AMOUNTS																
GENERAL PROJECT INFORMATION						SCHEDULE DATES			TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS				EXPENDED		OTHER									
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK	
DOJ	FullCourt Enterprise Data Exchange (FEDEX)	PLN	Butch Huseby	Amy Palmer	2015 - 2020	10/01/15	12/31/17	12/31/17	\$555,000	\$555,000		\$370,000	\$70,000	\$115,000	\$555,000	\$0	0									

Description:
 The FEDEX project will establish the methodology and infrastructure for data exchanged between Dept of Justice, Office of Court Administration, Dept of Corrections, local law enforcement agencies and the public. This infrastructure could expand overtime to accommodate data exchanges with local systems.

Agency Comments:
 This project is funded through a variety of sources, The Justice of Families funding is pending federal approval.

Planned Value
 \$0
 Earned Value
 \$0
 Cost Variance
 \$0
 Schedule Variance
 \$0
 Re-baseline Date

 CPI
 1.00
 SPI
 1.00

Project Objectives:
 Replace 2 data exchanges with web services to make court data available to law enforcement and public safety persons. Construct 3 exchanges for protection orders, arrest/bench warrants, and no contact orders. Provide for law enforcement access to the CCH system. As courts transition to FullCourt Enterprise include data exchanges at go-live.

DOJ	Montana Criminal History Improvement Project - Computerized Criminal History v2	IMP	Butch Huseby	Amy Palmer		10/01/15	03/31/17	05/31/17	\$1,729,455	\$1,729,455			\$1,556,469	\$172,986	\$1,729,455	\$474,982	27									
-----	---	-----	--------------	------------	--	----------	----------	----------	-------------	-------------	--	--	-------------	-----------	-------------	-----------	----	--	--	--	--	--	--	--	--	--

Description:
 Improve Montana's criminal records systems and related systems to markedly improve the functioning of the State's criminal justice system.

Agency Comments:
 The MCHIP project is well underway. The Georgia CCH code base is in process of being modified to meet MT requirements. Detailed design is beginning for a Montana State Registry to replace the Sexual and Violent Offender Registry.

Planned Value
 \$541,864
 Earned Value
 \$495,610
 Cost Variance
 \$46,254
 Schedule Variance
 \$0
 Re-baseline Date

 CPI
 1.09
 SPI
 1.00

Project Objectives:
 Enable charge level functionality for successful electronic data exchanges between OCA & DOJ, update data exchanges to NIEM 3.0 conformance, enable staging of orphan dispositional information & messaging to local arrest agencies to submit biometrics & charge information, pave the way for future data exchanges with OCA, DOC, DOJ, & other agencies.

GENERAL PROJECT INFORMATION										PROJECT AMOUNTS																
GENERAL PROJECT INFORMATION						SCHEDULE DATES			TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS					EXPENDED		OTHER								
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK	
DOJ	Montana Enhanced Registration & Licensing Info. Network (MERLIN) Driver Modernization	IMP	Sarah Garcia	Mike Cochrane		03/31/12	06/30/16	12/31/19	\$14,186,963	\$14,186,963	\$1,079,104	\$1,946,096	\$0	\$5,657,890	\$8,683,090	\$7,424,248	52									

Description:

Integrate 2M Corp, Driver Record and issuance Verification Solution (DRIVS) functionality into the existing MERLIN Motor Vehicle Registration, Dealer Licensing and Registration, and Accounting system.

Agency Comments:

Planned Value
\$7,314,185
Earned Value
\$7,314,185
Cost Variance
\$0
Schedule Variance
\$0
Re-baseline Date

CPI
1.00
SPI
1.00

Project Objectives:

Unify vehicle & driver customer accounting. Integrated driver licensing & records management. Incorporate driver, vehicle registration, dealer licensing, and accounting transactions. Move driver information from DOA mainframe to MERLIN database. 3M contract ends 12/31/2016 - will go to Master Contract for IT Services to continue

FWP	WIS/PR	IMP	Quentin Kuiala	Jerri Lake		07/01/15	06/30/17		\$1,300,000	\$1,300,000			\$1,300,000	\$1,300,000	\$538,457	41										
-----	--------	-----	----------------	------------	--	----------	----------	--	-------------	-------------	--	--	-------------	-------------	-----------	----	--	--	--	--	--	--	--	--	--	--

Description:

For the Wildlife Information System, the Wildlife Division has identified a lengthy list of enhancements and new development needs for its biological-focused applications that will improve the ability to collect, analyze, and manage species data. Work accomplished through this project will help ensure the continued viability of Wildlife's important data management systems.

Agency Comments: The project heal

The project health indicators for SPI and Schedule are affected by FWP's ability to provide the required match. The project appears to have a variance; however, FWP is matching what the agency's current resource capacity allows. Because the FWP doesn't have the capacity to provide additional match, we are not able to spend more of the budgeted dollars.

Planned Value
\$731,250
Earned Value
\$555,590
Cost Variance
\$17,133
Schedule Variance
\$0
Re-baseline Date

CPI
1.03
SPI
1.00

Project Objectives:

The objective of this effort is to improve the overall efficiency, data integrity, and functionality of WIS to support the ongoing management of diverse species. Goal #1: Finish development of production applications that are not quite complete. Goal #2: Develop additional applications to further Wildlife's ability to manage diverse species.

HHS	ACA E&E Phase II	RTC	Robert Runkel	Justyn Katsilas	2007	03/02/15	06/30/16		\$8,319,511	\$6,616,031	\$679,275		\$5,936,755	\$6,616,030	\$4,677,832	71		X								
-----	------------------	-----	---------------	-----------------	------	----------	----------	--	-------------	-------------	-----------	--	-------------	-------------	-------------	----	--	---	--	--	--	--	--	--	--	--

Description:

Enhance CHIMES for increased automation of enrollment process for re-applications/new program requests, reported changes, and renewals, Modify CHIMES to support case-based and a task-based workload models. Integrate with the State's future MMIS, and transition from flat file batch interfaces to real-time web services.

Agency Comments:

D&I of additional functionality of: Service Frist, Self-Service Portal, & CHIMES EA Automation. Work began on some of these as part of Medicaid E&E and CHIMES MA/HMK EA integration. Tasks were removed from those projects and included here. CPI is high due to reduced scope of CHIMES EA Automation. MMIS Real Time Interface has been removed.

Planned Value
\$6,616,031
Earned Value
\$6,616,031
Cost Variance
\$1,938,200
Schedule Variance
\$0
Re-baseline Date

CPI
1.41
SPI
1.00

Project Objectives:

To improve user functionality in CHIMES, and streamline/automate application and enrollment processes for SNAP/TANF/EA/MA/HMK.

GENERAL PROJECT INFORMATION										PROJECT AMOUNTS															
GENERAL PROJECT INFORMATION						SCHEDULE DATES				TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS				EXPENDED		OTHER							
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK
HHS	ACA E&E Phase III	RTC	Stuart Fuller	Justyn Katsilas	2015	07/06/15	10/29/16		\$9,705,795	\$7,967,391	\$783,481				\$7,183,910	\$7,967,391	100								

Description:
The purpose of this project is to enhance the current CHIMES system functionality to meet changes in federal and state regulations and improve user functions and accuracy.

Project Objectives:
To improve user functionality in CHIMES, meet changes in federal and state regulations, and streamline/automate application and enrollment processes in CHIMES.

Agency Comments:
D&I of eligibility system changes for the HELP Act, additional functionality of IRS MEC Reporting, Browser Compatibility Upgrade, Case Review, Service First Outcomes Dashboard, & Disenrollment Opt in functions. Help Program changes, Case Review Functionality, Service First Outcomes, IRS MEC Reporting are completed.

Planned Value
\$7,825,542
Earned Value
\$7,803,042
Cost Variance
(\$126,617)
Schedule Variance
(\$22,500)
Re-baseline Date

CPI
0.98
SPI
1.00

HHS	ACA E&E Phase IV	IMP	Robert Runkel	Justyn Katsilas	2015	04/01/16	10/30/16		\$4,911,837	\$4,911,837	\$504,304				\$4,407,534	\$4,911,838	\$0	0							
-----	------------------	-----	---------------	-----------------	------	----------	----------	--	-------------	-------------	-----------	--	--	--	-------------	-------------	-----	---	--	--	--	--	--	--	--

Description:
The purpose of this project is to enhance the current CHIMES system to implement the Service First Rollout and filing unit changes for the Help Act.

Project Objectives:
To meet changes in federal and state regulations, support multiple workload models, and streamline/automate application and enrollment processes for SNAP/TANF/EA/MA/HMK.

Agency Comments:
This project is on target for all milestones being completed within the noted timeframe. The Help Act changes are in development, the Service First Rollout Changes are in development. No invoices have been received/processed for this effort as of the time the data for this report was collected, contributing to a CPI of 1. This project has an overall health of green due to the CPI and SPI each being within the defined tolerance of green.

Planned Value
\$2,798,596
Earned Value
\$2,889,927
Cost Variance
\$2,889,927
Schedule Variance
\$91,331
Re-baseline Date

CPI
1.00
SPI
1.03

HHS	Child Welfare Case Management System Phase 1	IMP	Robert Runkel	Lori Keck		02/15/16	10/31/16	03/31/17	\$1,533,819	\$1,533,819	\$766,910				\$766,910	\$1,533,819	\$64,325	4	X		X				
-----	--	-----	---------------	-----------	--	----------	----------	----------	-------------	-------------	-----------	--	--	--	-----------	-------------	----------	---	---	--	---	--	--	--	--

Description:
The purpose of this project is to replace, in a componentized approach, the case management, intake, and investigations business functions from the CAPS mainframe system. These major business functions will have the biggest impact to users, and provide the greatest opportunity to streamline and automate tasks for the CFSD staff.

Project Objectives:
In response to the limitations of CAPS and to comply with recommendations from an October 2015 Legislative Audit Report, CFSD determined the need to implement a new CCWIS compliant system to replace CAPS. The new system will be modular and will operate concurrently with CAPS until all functionality has been completed and CAPS has been retired.

Agency Comments:
Continue loading test data, development has begun. Method for integration has been agreed upon. Beta testing by 12/31/2016. Low SPI is due to: project using an agile approach; the process for data integration has changed affecting the schedule.

Planned Value
\$703,785
Earned Value
\$483,852
Cost Variance
\$78,527
Schedule Variance
\$0
Re-baseline Date
9/1/2016
CPI
1.19
SPI
0.80

GENERAL PROJECT INFORMATION										PROJECT AMOUNTS															
GENERAL PROJECT INFORMATION						SCHEDULE DATES				TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS				EXPENDED		OTHER							
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK
HHS	Enterprise Services Phase II	IMP	Stuart Fuller	Justyn Katsilas	2015	10/08/15	10/29/16	10/29/17	\$6,537,575	\$6,094,872	\$625,767		\$5,469,105		\$6,094,872	\$4,121,554	68								

Description:
 The purpose is: 1) Implementation and operations for a Medicaid Aged, Blind, or Disabled Asset Verification System (M-ABD AVS). 2) Procure vendor to provide modern data management, data exchange, web services, PM, and reporting capabilities to support expanded health care services, and 3) Upgrade to enterprise version of MuleSoft.

Agency Comments:
 D&I of additional functionality of: Service First, Self-Service Portal, & CHIMES EA Automation. Work began on some of these as part of Medicaid E&E and CHIMES MA/HMK Integration. Tasks were removed from those projects and included here.

Planned Value
 \$2,991,010
 Earned Value
 \$2,991,010
 Cost Variance
 \$0
 Schedule Variance
 \$0
 Re-baseline Date

 CPI
 1.00
 SPI
 1.00

Project Objectives:
 To meet changes in federal and state regulations, enhance the Enterprise Services of DPHHS.

HHS	Enterprise Services Phase I	IMP	Stuart Fuller	Justyn Katsilas	2007	02/08/15	12/31/15	12/31/16	\$2,355,750	\$2,355,750	\$241,867		\$2,113,882		\$2,355,749	\$1,140,432	48								
-----	-----------------------------	-----	---------------	-----------------	------	----------	----------	----------	-------------	-------------	-----------	--	-------------	--	-------------	-------------	----	--	--	--	--	--	--	--	--

Description:
 Enhance the Enterprise Architecture to implement additional business intelligence and data analytics for processing timeliness, backlogs, task throughput, error rates, and work participation. Pursue several security initiatives to protect client data in the database and on file servers, implement SIEM, and require multi-factor authentication.

Agency Comments:
 DDI of MT Bear Phase 3, additional reporting, encryption at rest, SIEM tool, MFA, MT BEAR Phase 3 & Encryption at Rest is done. Work on schedule for SIEM implementations.

Planned Value
 \$625,000
 Earned Value
 \$625,000
 Cost Variance
 \$0
 Schedule Variance
 \$0
 Re-baseline Date

 CPI
 1.00
 SPI
 1.00

Project Objectives:
 To enhance security of data in CHIMES and EDX, as well as support the reporting and analytics needs of CHIMES data.

HHS	Enterprise Services Phase III	PLN	Robert Runkel	Justyn Katsilas	2015	07/01/16	05/31/17	12/31/17	\$3,362,547	\$3,362,547	\$330,635		\$3,031,912		\$3,362,547	\$1,740,573	52	X		X					
-----	-------------------------------	-----	---------------	-----------------	------	----------	----------	----------	-------------	-------------	-----------	--	-------------	--	-------------	-------------	----	---	--	---	--	--	--	--	--

Description:
 The purpose this project is to replace the Department's existing content Management function with the State's Enterprise Content Management System, Support that Additional CMS Security Initiatives for EDX and CHIMES, and implement core messaging services that support troubleshooting and statistical transaction analysis on the EDX.

Agency Comments:
 ECM conversion & Enhanced DMS dependent on SITSD ECM implementation.

Planned Value
 \$625,000
 Earned Value
 \$625,000
 Cost Variance
 \$0
 Schedule Variance
 \$0
 Re-baseline Date
 9/1/2016
 CPI
 1.00
 SPI
 1.00

Project Objectives:
 To enhance data analytics, support state/federal requirements, increase user effectiveness in CHIMES, and Transition to an ECM.

GENERAL PROJECT INFORMATION										PROJECT AMOUNTS																
GENERAL PROJECT INFORMATION						SCHEDULE DATES				TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS				EXPENDED		OTHER								
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK	
HHS	Joint Enterprise Data Sharing Enterprise Database (Phase 1)	IMP	Stuart Fuller	Justyn Katsilas		04/01/16	02/28/17		\$803,507	\$803,507	\$79,006	\$724,500			\$803,506	\$0	0									

Description:

Implement & automate both data & HELP Act report generation through the EDX to increase accuracy, reduce manual effort & amount of time to generate reports. Transition data from E&E system to web services, transform data from DLI, & provide data, reports, & an end-user interface to the Department's Business Intelligence Platform. .

Agency Comments:

In progress with coordination of DLI, DPHHS, & OPI working towards the goal of providing federally required reporting on clients from multiple agencies in one data source/report. Timeline delayed due to final fed rule. \$0 expended so CPI is 1. This project is being reported as yellow due to having one indicator in red (SPI), and a CPI of green.

Planned Value
\$294,378
Earned Value
\$160,701
Cost Variance
\$0
Schedule Variance
\$0
Re-baseline Date

CPI
1.00
SPI
1.00

Project Objectives:

To enhance BI and Data Analytics capabilities and support state/federal regulation changes.

HHS	Medicaid Eligibility & Enhancement and CHIMES MA/HMK EA Integration	IMP	Robert Runkel	Justyn Katsilas	2007	06/20/13	12/31/15	12/31/17	\$26,882,679	\$26,882,680	\$2,760,075		\$24,122,605		\$26,882,680	\$24,794,368	92	X		X	X					
-----	---	-----	---------------	-----------------	------	----------	----------	----------	--------------	--------------	-------------	--	--------------	--	--------------	--------------	----	---	--	---	---	--	--	--	--	--

Description:

Enhancements to the Department's integrated eligibility systems with newer technology and updates.

Agency Comments:

D & I of Service First Phase 1 10 of 12 items complete. Final MA migration 90% complete, on target for 9/16. Delivery date revised due to dependency of Enhanced DMS Integration on full implementation of ECM Tool (Perceptive) by SITSD and HELP Act activities.

Planned Value
\$18,549,049
Earned Value
\$22,043,798
Cost Variance
\$0
Schedule Variance
\$3,494,748
Re-baseline Date
9/1/2016
CPI
1.00
SPI
1.19

Project Objectives:

To improve user functionality in CHIMES, meet changes in federal and state regulations, and streamline/automate application and enrollment processes for SNAP/TANF/EA/MA/HMK.

HHS	Medicaid Management Information System (MMIS)	CTR	Mary Dalton	Jeff Buska		04/02/12	03/02/15	12/03/15	65,500,00	\$6,867,517	\$875,608	\$0	\$5,991,909	\$0	\$6,867,517	\$6,652,682	97				X					
-----	---	-----	-------------	------------	--	----------	----------	----------	-----------	-------------	-----------	-----	-------------	-----	-------------	-------------	----	--	--	--	---	--	--	--	--	--

Description:

Management and administration of all activities related to Medicaid Program, Healthy Montana Kids, and Mental Health Service Plan. Numerous systems that do not interface with each other or with the data warehouse making analysis and reporting cumbersome.

Agency Comments:

Contract amend 6 reduces the scope to the Pharmacy Benefits Management module. All non-pharmacy deliverables were effectively cancelled. Revised Current Estimate reflects closeout costs. Revised total expenditures reflects the receipt of the \$10,300,000 from the Contract Amend 6 settlement & \$608,000 in liquidated damages collected from Xerox. Will provide the post implementation report once they are certified. The certification will occur before the end of November 2016. Will have the post implementation for the December report if certification occurs.

Planned Value
\$6,867,517
Earned Value
\$6,867,517
Cost Variance
\$1
Schedule Variance
\$1
Re-baseline Date

CPI
1.00
SPI
1.00

Project Objectives:

Multi-plan MMIS and Pharmacy Benefits Manager for management of all health care programs in one system and to exchange client data across programs to better manage care.

GENERAL PROJECT INFORMATION										PROJECT AMOUNTS																
GENERAL PROJECT INFORMATION						SCHEDULE DATES			TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS				EXPENDED		OTHER									
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK	
HHS	MITA 3.0	IMP	Mary Dalton	Jeff Buska		02/25/16	09/30/16		\$338,079	\$338,079	\$33,243				\$338,079	\$0	0									

Description:
Assess the Department's Medicaid Claims payment system (MMIS) and Eligibility and Enrollment system for compliance with CMS's Medicaid Information Technology Architecture Framework.

Agency Comments:
The MITA 3.0 assessment is almost complete, with a review of the report and MITA Roadmap activities remaining.

Planned Value
\$245,030
Earned Value
\$321,175
Cost Variance
\$0
Schedule Variance
\$0
Re-baseline Date

CPI
1.00
SPI
1.00

Project Objectives:
Identify needs and provide a roadmap for compliance.

HHS	Montana Healthcare Programs Modularity Project - Program	PLN	Mary Dalton	Jeff Buska		11/21/16	12/31/20		\$1	\$1					\$1	\$0	0				X					
-----	--	-----	-------------	------------	--	----------	----------	--	-----	-----	--	--	--	--	-----	-----	---	--	--	--	---	--	--	--	--	--

Description:
Using a modular approach, replace the MMIS. Using a flexible technology platform to leverage solutions and services that allow us to effectively meet business objectives and support the evolving complexities of individuals served. The state will use COTS products and software as a service (SaaS) where possible.

Agency Comments:
Replace MMIS system with modular components. This section captures the project overhead including project management services, IV&V services, & DPHHS project team & subject matter experts, indirect expenditures, rent, equipment, & other support services. All metrics are 1 because we have just started the project reporting in this manner.

Planned Value
\$1
Earned Value
\$1
Cost Variance
\$1
Schedule Variance
\$1
Re-baseline Date

CPI
1.00
SPI
1.00

Project Objectives:
To replace MMIS system with a modular solution that is compliant with CMS Final Rule 42 CFR433.

HHS	Montana Healthcare Programs Modularity Project - System Integration Services	PLN	Mary Dalton	Jeff Buska		11/21/16	12/31/20		\$1	\$1					\$1	\$0	0				X					
-----	--	-----	-------------	------------	--	----------	----------	--	-----	-----	--	--	--	--	-----	-----	---	--	--	--	---	--	--	--	--	--

Description:
System Integration Services (SI) is part of the Healthcare Modularity Project. SI Services covers integration and interoperability services, data management between modules, core shared database services, & certain web service transactions.

Agency Comments:
Provide enterprise technology platform & a set of integration & interoperability services needed to support a variety of infrastructures, applications & technical solutions.; develop certain shared web services to provide common information to modules, develop an operational data management service.

Planned Value
\$1
Earned Value
\$1
Cost Variance
\$1
Schedule Variance
\$1
Re-baseline Date

CPI
1.00
SPI
1.00

Project Objectives:
To replace the MMIS system with a modular solution that is compliant with CMS Final Rule 42 CFR433.

GENERAL PROJECT INFORMATION										PROJECT AMOUNTS																	
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	SCHEDULE DATES			TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS				EXPENDED		OTHER										
						ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK		
HHS	Vocational Rehabilitation and Blind (VRB) Case Management System	RTC	Robert Runkel	Justyn Katsilas		01/01/13	12/31/13	06/30/16	\$1,796,951	\$1,796,951	\$405,081	\$6,350	\$1,385,520		\$1,796,951	\$1,775,732	99		X								

Description:

This integrated case management solution will provide for the automated, efficient, provisioning, and tracking of rehabilitation cases. The system will be easily useable by individuals who are blind or low-vision.

Agency Comments:

System was successfully implemented in July 2015. Current revised target date of 06/30/2016 for project completion is based on the balance of post go live functionality included in project scope. All scope identified in Statement of Work for this project has been completed, tested, and deployed to production.

Planned Value
\$1,796,951
Earned Value
\$1,796,951
Cost Variance
\$323,409
Schedule Variance
\$0
Re-baseline Date

Project Objectives:

To Implement a case management system to Support DETD in their administration of Vocational Rehabilitation benefits.

CPI
1.22
SPI
1.00

HHS	WIC EBT Vendor Services	IMP	Todd Harwell	Becky Giono		09/24/15	05/31/17		\$662,670	\$662,670	\$0		\$662,670		\$662,670	\$14,836	2				X						
-----	-------------------------	-----	--------------	-------------	--	----------	----------	--	-----------	-----------	-----	--	-----------	--	-----------	----------	---	--	--	--	---	--	--	--	--	--	--

Description:

This project is intended to develop a WIC EBT system. Services includes an EBT contractor that will support the WIC benefit transactions in all aspects, including card creating/distribution, redemption, reporting, settlement, merchant, retailer, and participant support services.

Agency Comments:

The effort reported here is specific to the WIC DDI EBT Vendor Services effort. Being reported now because of an increased cost estimate due to recent federal requirements for IV&V. The project is progressing on target with issues/risks being mitigated. Waiting FNS approval of the IV&V contract. Project success dependent on other WIC activities.

Planned Value
\$348,656
Earned Value
\$371,095
Cost Variance
\$0
Schedule Variance
\$22,439
Re-baseline Date

Project Objectives:

The objective of this project is to utilize EBT contractor services for Montana's WIC program, to provide a broad range of EBT services and functions to support the electronic delivery of benefits to eligible participants in the State.

CPI
1.00
SPI
1.06

JUD	Court Technology Improvement	IMP	Beth McLaughlin	Lisa Mader	FY2016 - \$834,000	07/01/15	06/30/17	06/30/17	\$834,000	\$834,000	\$834,000			\$834,000	\$194,673	23											
-----	------------------------------	-----	-----------------	------------	--------------------	----------	----------	----------	-----------	-----------	-----------	--	--	-----------	-----------	----	--	--	--	--	--	--	--	--	--	--	--

Description:

Courtroom Technology Improvement Project

Agency Comments:

Planned Value
\$175,140
Earned Value
\$175,140
Cost Variance
\$0
Schedule Variance
\$0
Re-baseline Date

Project Objectives:

Project is hardware/equipment technology project to continue modernization efforts in MT courts to meet the unique needs of the Branch, IT standards & ADA, maintain current technologies, continue upgrading courts/courtrooms with video/audio, & provide equipment/technology necessary for courts/judges/public to fully benefit from statewide E-filing.

CPI
1.00
SPI
1.00

GENERAL PROJECT INFORMATION										PROJECT AMOUNTS																
						SCHEDULE DATES				TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS				EXPENDED		OTHER								
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK	
JUD	FullCourt Enterprise Statewide Case Management Upgrade	PLN	Beth McLaughlin	Lisa Mader		04/14/15	09/30/16	08/16/17	\$2,539,355	\$2,586,445	\$561,810		\$1,772,635		\$2,334,445	\$1,544,331	60									

Description:
FullCourt Enterprise Statewide Case Management Upgrade

Agency Comments:

Planned Value
\$1,389,035
Earned Value
\$1,389,035
Cost Variance
\$0
Schedule Variance
\$0
Re-baseline Date

CPI
1.00
SPI
1.00

Project Objectives:
FullCourt Enterprise Statewide Case Management Upgrade - centralize 192 individual distributed Oracle databases throughout Montana to a single database hosted in Helena with SITSD.

JUD	Montana Courts Electronic Filing System	IMP	Beth McLaughlin	Lisa Mader		03/07/13	06/30/17	01/31/18	\$1,745,660	\$2,015,660	\$1,828,669		\$487,263		\$2,315,932	\$1,043,786	60			X						
-----	---	-----	-----------------	------------	--	----------	----------	----------	-------------	-------------	-------------	--	-----------	--	-------------	-------------	----	--	--	---	--	--	--	--	--	--

Description:
Electronic Filing of Cases in Montana Courts via an E-Filing Web Portal

Agency Comments:

A contract amendment is being negotiated with the vendor at this time. This will adjust the milestones without adjusting the total cost. Once the amendment is completed, the project will be re-baselined with a revised delivery date projected for 1/31/18.

Planned Value
\$1,994,811
Earned Value
\$1,473,957
Cost Variance
\$0
Schedule Variance
\$0
Re-baseline Date (Pending)
10/7/16
CPI
0
SPI
0

Project Objectives:
E-filing portal improves access to MT court systems; 24/7 standard/secure electronic filing/serving docs; reduce doc storage/retrieval costs; reduce data entry; improve quality/consistency of court records; increase productivity-simultaneous access to case files; reduce catastrophic loss risk; secure pymt processing of statutory filing fees/costs.

LEG	Legislative Session Systems Replacement	IMP	Susan Fox	Dale Matheson	2013	05/15/13	12/31/17	12/31/17	\$6,146,000	\$6,384,976	\$6,146,000				\$6,146,000	\$4,505,700	71									
-----	---	-----	-----------	---------------	------	----------	----------	----------	-------------	-------------	-------------	--	--	--	-------------	-------------	----	--	--	--	--	--	--	--	--	--

Description:
Replacement, upgrade and consolidation of legislative systems supporting bill drafting, the engrossing and enrolling of bills, amendment processing, House and Senate journals and committee minutes, and replacement of the database that stores the Montana Code Annotated.

Agency Comments:

Current Estimate has been updated to include internal resource costs.

Planned Value
\$3,986,700
Earned Value
\$3,986,700
Cost Variance
\$34,000
Schedule Variance
\$0
Re-baseline Date

Project Objectives:
The LEG IT Plan adopted by the Legislative Council identifies IT systems that are at or near obsolescence and need replacement. This project addresses the need to design and modernize core Legislative technology that is more than 27 years old.

CPI
1.01
SPI
1.00

GENERAL PROJECT INFORMATION										PROJECT AMOUNTS															
GENERAL PROJECT INFORMATION						SCHEDULE DATES				TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS				EXPENDED		OTHER							
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK
MDT	Bridge Information Management System (BIMS)	RTC	Dwane Kailey	Aaron Dennis		07/01/15	03/31/16	07/25/16	\$644,040	\$692,770		\$96,987	\$595,783		\$692,770	\$692,770	100		X						

Description:

"The Montana Department of Transportation (MDT) is seeking a Contractor to provide a commercial-off-the-shelf (COTS) Structure Management System (SMS) along with a customizable Data Store that supports the COTS product, to replace MDT's current Bridge Management System (BMS).

Agency Comments:

This project is ready to close and a post implementation report is attached. Original estimate increased by \$48,730 due to 2 approved change orders. User Acceptance Testing (UAT) was completed on April 26, 2016. Project currently in final 90 day Warranty Period

Planned Value

\$0

Earned Value

\$0

Cost Variance

\$0

Schedule Variance

\$0

Re-baseline Date

CPI

0.00

SPI

0.00

Project Objectives:

MDT has established three major goals for collecting and managing bridge information.

- Maintain an inventory of all bridges subject to the National Bridge Inspection (NBI) Standards and under MDT Policy.
- Inspect all bridges in accordance with NBI/NBE and MDT requirements.
- Maintain a high degree of accuracy in the inspection program.

MDT	Electronic Permitting, Audit, Registration, and Tax System	RTC	Larry Flynn	Jeri Kolberg		04/29/13	06/30/16	05/22/16	\$3,500,000	\$3,450,000	\$0	\$1,986,686	\$0	\$1,341,786	\$3,328,472	\$3,411,677	99								
-----	--	-----	-------------	--------------	--	----------	----------	----------	-------------	-------------	-----	-------------	-----	-------------	-------------	-------------	----	--	--	--	--	--	--	--	--

Description:

Provide computer applications to support MDT's administration of fuel taxation; motor carrier permitting, registration, and safety inspection; and the auditing of these business functions.

Agency Comments:

This project is a fixed price acquisition. This project was schedule to complete June 30, 2016. The project completed May 22, 2016.

Planned Value

\$3,328,472

Earned Value

\$3,328,472

Cost Variance

\$0

Schedule Variance

\$85,983

Re-baseline Date

CPI

1.00

SPI

1.03

Project Objectives:

Select, acquire, implement, and maintain an agency-and Motor Carrier-friendly, web-based system for administration of Motor Carrier registration, permitting, auditing, and fuel taxation under the International Registration Plan (IRP) and the International Fuel Tax Agreement (IFTA).

MDT	Maintenance Management System (MMS)	IMP	Jonathon Swartz	Mike Warren	FY 2014 - FY 2015	03/04/13	09/27/16	01/27/17	\$2,000,000	\$2,529,893		\$2,529,893		\$2,529,893	\$1,307,695	52									
-----	-------------------------------------	-----	-----------------	-------------	-------------------	----------	----------	----------	-------------	-------------	--	-------------	--	-------------	-------------	----	--	--	--	--	--	--	--	--	--

Description:

The purpose of this project is to purchase a commercial off-the-shelf (COTS) product that meets the MDT business need for a comprehensive, integrated Maintenance Management System (MMS).

Agency Comments:

Planned Value

\$1,285,203

Earned Value

\$1,307,695

Cost Variance

\$0

Schedule Variance

\$22,492

Re-baseline Date

CPI

1.00

SPI

1.02

Project Objectives:

1) Advance the strategic approach to managing the MDT Maintenance Program. 2) Improve MDT Maintenance Program efficiencies. 3) Maintain or improve the customer satisfaction index.

GENERAL PROJECT INFORMATION										PROJECT AMOUNTS															
GENERAL PROJECT INFORMATION						SCHEDULE DATES			TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS				EXPENDED		OTHER								
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK
MDT	RSS (Aerial Photography)	IMP	Dwane Kailey	Aaron Dennis		07/01/15	06/30/16	12/31/16	\$868,469	\$868,469		\$868,469			\$868,469	\$303,963	35	X		X					

Description:

MDT is seeking a Contractor to provide services to acquire, implement, train, and support an RSS to meet MDT aerial survey and mapping business needs. The immediate operational need is an RSS that supports MDT's business, functional, and technical requirements/framework as identified. Focus needs to be also on future growth and capability.

Agency Comments:

Engineering leadership has extended the User Acceptance Testing (UAT) to ensure appropriate and thorough testing is accomplished for the camera and all the software associated with the overall system.

Planned Value
\$693,927
Earned Value
\$667,215
Cost Variance
\$0
Schedule Variance
(\$26,711)
Re-baseline Date
9/1/16
CPI
1.00
SPI
0.96

Project Objectives:

MDT has established a number of goals for the airborne sensing program.
 1) Replace existing analog camera, film processing, film scanning and current softcopy suite used for photogrammetry with a new RSS.
 2) Ensure that MDT provides same or improved services and products
 3) Satisfy goal integrating different types of remote sensing data.

OPI	ART II Grant	IMP	Christine Emerson	Bitsey Draur		10/01/15	09/30/18	09/30/18	\$1,514,918	\$1,514,918	\$17,729			\$1,497,189	\$1,514,918	\$150,212	10								
-----	--------------	-----	-------------------	--------------	--	----------	----------	----------	-------------	-------------	----------	--	--	-------------	-------------	-----------	----	--	--	--	--	--	--	--	--

Description:

The purpose of the grant funding is to decrease administrative errors in LEAs and schools identified by the OPI that are experiencing, or likely to experience, program administrative errors.

Agency Comments:

Planned Value
\$177,635
Earned Value
\$177,635
Cost Variance
\$0
Schedule Variance
\$0
Re-baseline Date

CPI
1.18
SPI
1.00

Project Objectives:

Training of School Food authority in school meal programs processes.

OPI	DCA Enhancements	IMP	Christine Emerson	Bitsey Draur		01/20/14	12/31/15	12/31/16	\$983,912	\$983,912	\$13,000			\$970,912	\$983,912	\$895,559	91								
-----	------------------	-----	-------------------	--------------	--	----------	----------	----------	-----------	-----------	----------	--	--	-----------	-----------	-----------	----	--	--	--	--	--	--	--	--

Description:

Perform enhancements to the Direct Certification Application

Agency Comments:

Planned Value
\$970,509
Earned Value
\$970,509
Cost Variance
\$74,950
Schedule Variance
\$0
Re-baseline Date

CPI
1.08
SPI
1.00

Project Objectives:

Include additional data sources, provide training, and do general enhancements.

GENERAL PROJECT INFORMATION										PROJECT AMOUNTS																		
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	SCHEDULE DATES			TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS				EXPENDED		OTHER											
						ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK			
OPI	K-20 Data Project	RTC	Susan Mohr	Joe Hamilton		07/01/12	06/30/15	06/30/16	\$4,000,000	\$4,138,860	\$161,000			\$3,977,860	\$4,138,860	\$3,977,861	96		X									

Description:
Establishes data linkages between K12 Education and Post-Secondary Partners

Agency Comments:
96% percent expended was from federal funds.

Planned Value
\$0
Earned Value
\$0
Cost Variance
\$0
Schedule Variance
\$0
Re-baseline Date

CPI
0.00
SPI
0.00

Project Objectives:
Further develop a longitudinal database of Montana students, K12 through postsecondary institutions, to assess what factors are associated with college readiness in Montana.

SOS	Information System Management (SIMS) - Phase 1	RTC	Linda McCulloch	Mark Van Alstyne	2011	07/02/09	02/27/12	07/01/13	\$1,529,181	\$1,529,181	\$1,529,181			\$1,529,181	\$1,529,181	100												
-----	--	-----	-----------------	------------------	------	----------	----------	----------	-------------	-------------	-------------	--	--	-------------	-------------	-----	--	--	--	--	--	--	--	--	--	--	--	--

Description:
Replace aging and outdated legacy mainframe

Agency Comments:
SIMS has been split into multiple phases. This phase of the project was closed 2013 and is pending a post implementation report.

Planned Value
\$0
Earned Value
\$0
Cost Variance
\$0
Schedule Variance
\$0
Re-baseline Date

CPI
0.00
SPI
0.00

Project Objectives:
Replace numerous, redundant, antiquated, and siloed systems with web-based, image and text searchable system & nbsp;
Provide enhanced customer service, eliminate manual resource hours utilized for records and information management

SOS	Information System Management (SIMS) - Phase 2	RTC	Linda McCulloch	Mark Van Alstyne	2013	07/01/13	04/25/16	08/22/16	\$2,800,964	\$2,800,964	\$2,800,964			\$2,800,964	\$1,612,204	58												
-----	--	-----	-----------------	------------------	------	----------	----------	----------	-------------	-------------	-------------	--	--	-------------	-------------	----	--	--	--	--	--	--	--	--	--	--	--	--

Description:
Replace aging and outdated legacy mainframe

Agency Comments:
SIMS Phase 2 went live 8/22/2016, a few months behind schedule. This phase of the project is ready to close and pending a post implementation report. Hold back payments will not be completely paid until a year after phase 3 is complete.

Planned Value
\$2,800,964
Earned Value
\$2,673,916
Cost Variance
\$0
Schedule Variance
(\$127,048)
Re-baseline Date

CPI
1.00
SPI
0.95

Project Objectives:
Replace numerous, redundant, antiquated, and siloed systems with web-based, image and text searchable system. Provide enhanced customer service, eliminate manual resource hours utilized for records and information management

GENERAL PROJECT INFORMATION						SCHEDULE DATES			PROJECT AMOUNTS																			
AGENCY	TITLE	OVERALL CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS				EXPENDED		OTHER											
									ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	SCOPE	SCHEDULE	BUDGET	RISK			
TRS	M-Trust Technical Upgrade	CTR	Shawn Graham	Jane Fournier		10/10/13	04/22/16	11/18/16	\$2,550,000	\$2,718,099	\$0	\$0	\$0	\$2,718,099	\$2,718,099	\$2,153,849	79			X								

Description:

Upgrade TRS' pension management system from PowerHouse/Open VMS to Adobe ColdFusion.

Agency Comments:

This is a modular implementation. 19 of 20 modules have been placed into production since the beginning of the project. The project was re-baselined January, 2016.

Planned Value
\$2,316,109
Earned Value
\$2,156,730
Cost Variance
\$2,881
Schedule Variance
\$0
Re-baseline Date
1/1/16
CPI
1.00
SPI
1.00

Project Objectives:

Move all business functions currently provided by TRS' Pension+ system to a modern, web-based supported technical platform. In addition, this move will achieve a number of business objectives: reducing risk, reducing the cost of maintenance and enhancements, improving staff productivity, and improving customer service.

CPI & SPI Health Indicators
Green: >.95
Yellow: .85 - .95
Red: <.85

Current Phase: The projects current phase: INT = Initiating, PLN = Planning, EXE = Executing, CTR = Controlling, RTC = Ready to Close, HLD = On Hold, CNC = Cancelled

Project Health Criteria:

Scope: Green = Features and functionality being built as designed and still within green parameters of schedule, budget and/or risk.
Yellow = Scope changes have been introduced that either (1) impact is unknown or (2) Cause the schedule, budget and/or risk to become Yellow.
Red = Scope changes negatively impact the schedule, budget and/or risk into Red.

Schedule: Green = Critical path milestones are on schedule.
Yellow = Critical path milestone has been missed but schedule contingency exists.
Red = Critical path milestone has been missed and no schedule contingency exists or more than one critical path milestone has been missed.

Budget: Green = Current budget estimate is within +9% of the original budget estimate.
Yellow = Current budget is exceeding the original by +10-15%.
Red = Current budget estimate is exceeding the original by +15%.

Risk: Green = All risks have a mitigation strategy.
Yellow = All risks do not have a mitigation strategy, however, alternatives are being discussed and/or analysis is in progress.
Red = All risks do not have an approved mitigation strategy and have been outstanding for more than 20 business days.

Overall: Green = No more than one Yellow in Scope, Schedule, Budget or Risk.
Yellow = No more than two yellow and no more than one Red in Scope, Schedule, Budget or Risk.