		Project Amounts							

Agency	Title	Overall	Current Phase	Sponsor	Project Manager	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% Work Complete	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other: Note source in coment area	Total	Total (Expended)	%	Supplemental	Post-IMP	Re-baselined	IV & V	Cost	Schedule
AGR	Agricultural Licensing System	🟩	IMP	Greg Ames	Andy Gray		04/29/12	11/01/13	11/01/17	40	$1,136,347	$1,142,427		$580,000			$580,000	$200,055	18	☐	☐	☐		🟩	🟩
DEQ	Coal Electronic ePermitting System	🟩	INT	Bob Habeck	Ashley Eichhorn		06/27/16	06/28/19	06/28/19	0	$1,750,000	$1,750,000			$1,400,000	$350,000	$1,750,000	$0	0	☐	☐	☐		🟩	🟩
DEQ	Fees, Applications, and Compliance System (FACTS)	🟩	IMP	Christian Schmidt	Greg Olsen		06/30/15	06/30/18	06/30/18	19	$980,000	$980,000		$980,000		$350,000	$1,330,000	$209,000	21	☐	☐	☐		🟩	🟩
DEQ	Remediation Information Management System (RIMS)	🟩	PLN	Jenny Chambers	Staci Stolp	2013	01/23/12	06/30/16	12/31/17	65	$4,270,000	$4,770,000	$700,000	$1,880,000	$40,000	$2,150,000	$4,770,000	$2,090,000	44	☐	☐	☑	☑	🟩	🟩
DLI	ECM	🟩	DEV	George Parisot	Kim Warren	2015	07/01/15	06/30/17	06/30/17	25	$575,000	$575,000		$575,000			$575,000	$150,120	26	☐	☐	☐		🟩	🟩

AGR — Agricultural Licensing System

Description:
Upgrade existing Licensing and Registration system to allow web based licensing, registrations, inspections and enforcement activities.

Project Objectives:
Augment or replace existing hardcopy and email processes. Provide customers with an alternate method for registering products and renewing licenses. Provide department staff with alternative methods for entering inspection and enforcement data.

Agency Comments:

DEQ — Coal Electronic ePermitting System

Description:
Develop an on-line permit and coal application.

Project Objectives:
The Coal Program along with the Office of Surface Mining Reclamation and Enforcement (OSMRE) will work as a partnership to create an end-to-end solution for a Coal ePermitting System. This project is phase 1 of 5. Phase I includes developing ePermit and web-enabling MT client-based coal database and incorporate OSMRE's two legacy database systems.

Agency Comments:
In initiation DEQ is defining, identifying Stakeholders and developing the Project Charter. DEQ submitting a project schedule for the next LFC meeting.

DEQ — Fees, Applications, and Compliance System (FACTS)

Description:
Develop an on-line system for water protection permit applications, payments and reporting requirements for the life of the permits.

Project Objectives:
The Water Protection Bureau (WPB) is replacing its current legacy system(s). The new system will align with State standards; include new and/or refined business functionality required by State and federal law, and meet business requirements identified during WPB's 2013 business process assessment.

Agency Comments:
DEQ and its contractor continue to make progress since our last quarterly report. All Project Health criteria are green.

DEQ — Remediation Information Management System (RIMS)

Description:
Replacing current remediation system with updated state standard technology

Project Objectives:
Improve the availability and quality of information supporting the Remediation Division, Petroleum Compensation Board, and the Underground Storage Tank programs so these programs can deliver timely and accurate services, facilitate information sharing, measure performance and quality, improve program management, and maintain information security.

Agency Comments:
DEQ and Windsor disagree about some of the contract requirements and are working to resolve the issues. We have adjusted the final anticipated date, since it is clear we will not have the project complete by the original target date. DEQ is developing a gap analysis and will submit a revised project schedule for the next LFC meeting.

DLI — ECM

Description:
Implement a new electronic content management (ECM) system in conjunction with SITSD's Enterprise ECM platform.

Project Objectives:
Replace FileNet with Perceptive content and provide ECM solutions across the Department. This will allow the department to support and maintain one imaging and ECM platform at the Enterprise level.

Agency Comments:
The Department is implementing this project by Division. The Department has completed the initial build and roll out for the Workforce Service Division which includes all state job service locations. The Department is currently working on the Unemployment Insurance Division.

				PROJECT AMOUNTS							

GENERAL PROJECT INFORMATION							SCHEDULE DATES				TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS					EXPENDED		OTHER	HEALTH
Agency / Title	Overall	Current Phase	Sponsor	Project Manager	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% Work Complete	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other: Note source in coment area	Total	Total	%	Supplemental / Post-Imp / Re-Baselined / IV & V	Cost	Schedule
DLI STAARS Phase 2	▮	DEV	Brenda Nordlund	Kim Warren	2011, 2013	02/25/14	02/28/17	02/28/17	65	$3,535,083	$3,535,083		$3,535,083		$3,535,083		$2,243,662	63	☐ ☐ ☐ ☐	▮	▮

Description:
Additional work related to the Status, Tax Accounting, Audit, and Reporting System (STAARS), a new UI Tax reporting system.
Project Objectives:
To finish implementing, enhancing, and improving the STAARS system.

Agency Comments:
The total costs of Phase 1 and Phase 2 are estimated to be $12,000,000, well below the $19,735,000 appropriated for this project.

| DOA Claims and Lawsuit | ▮ | IMP | Brett Dahl | Barry Fox | | 11/01/13 | 06/30/17 | 06/30/17 | 76 | $947,900 | $947,900 | | | | $947,900 | $947,900 | $746,000 | 79 | ☐ ☐ ☐ ☐ | ▮ | ▮ |

Description:
Claims and Lawsuit Application for RMTD.
Project Objectives:
Migrate from Oracle Forms to sustainable technology; streamline Claims workflow; clean up legacy data; Enhance database structures

Agency Comments:

| DOA Data Protection Initiative | ▮ | IMP | Ron Baldwin | Tammy Stuart | 2014-2015 | 10/15/13 | 06/30/15 | 08/31/15 | 80 | $2,000,000 | $2,244,540 | $2,000,000 | | | $244,540 | $2,244,540 | $1,390,819 | 62 | ☐ ☐ ☐ ☐ | ▮ | ▮ |

Description:
Implementation of a statewide data protection system through user access control and verification. This initiative includes multi-factor authentication, comprehensive security controls for multiple identity stores, robust auditing capabilities, and the ability to integrate various agency systems together to manage and exchange data. In addition, this project will involve a statewide risk assessment and penetration test that will highlight vulnerabilities and generate requirements for improving security that will be used for an additional funding request to the 2015 Legislative Session.
Project Objectives:
"The following will be deliverables for this project:
• Establish the "Gold source" for employee data
• Implementation of Access Control and Verification system
• Integration of Access Control and Verification system with various other internal identity stores.
• Integration of Access Control and Verification system with other agency identity stores.
• Implementation of self-service password reset system
• Implementation of multi-factor authentication
• Enterprise Security Risk Assessment Report.
"

Agency Comments:
SITSD continues to work with agencies to implement the enterprise access control and verification system. This project requires some work process changes by agency human resources departments. SITSD has been working with State Personnel to update processes. SITSD anticipates that this project will be completed by the end of the calendar year, 2016.

			General Project Information					Schedule Dates				Total Estimated Cost		Appropriated Budget Amounts					Expended		Other				Health	
Agency	Title	Overall	Current Phase	Sponsor	Project Manager	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% Work Complete	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other: Note Source in Coment Area	Total	Total	%	Supplemental	Post-Imp	Re-Baselined	IV & V	Cost	Schedule
DOA	Data Protection Initiative Phase 2	🟩	IMP	Lynne Pizzini	Joe Frohlich	2015	07/01/15	06/30/17	06/30/17	50	$800,000	$887,200	$800,000			$800,000	$800,000	$611,972	69	☐	☐	☐		🟩	🟩

Description:

"The overall goal of this project is to enhance information security statewide to better protect state government information systems which includes citizen and other confidential data.

Scope – Implementation of a statewide data protection program through multiple enhancements and expansions of current processes and systems. This initiative includes the following:
- Montana Information Security Advisory Council
- Enterprise Security Program
- Statewide Information Security Training and Awareness Program
- Implementation of the Web Firewall Product to all web applications with access to confidential information
- Enhancement to technical information security training
"

Project Objectives:

"The following are the objectives for this project:
- Establishment of the Montana Information Security Advisory Council
- Development of the Enterprise Security Program
- Implementation of a statewide information security training and awareness program
- Implementation of the web firewall product for all state web applications that reside on the state network.
"

Agency Comments:

All objectives for this project are in the implementation phase. The security advisory council and enterprise security program have been established and are on-going. The enterprise security training and awareness program is being developed and implemented. The web application firewall has been acquired and is being implemented.

| DOA | eProcurement | 🟩 | IMP | Sheila Hogan | Miranda Keaster | | 09/22/14 | 12/31/19 | 12/31/18 | 65 | $1,280,000 | $2,544,166 | $62,248 | $100,000 | | $2,381,918 | $2,544,166 | $1,084,678 | 43 | ☐ | ☐ | ☐ | | 🟩 | 🟩 |

Description:

State Procurement intends to procure and implement a SaaS solution that contains numerous configurable modules to address the requirements of the procurement cycle.

Project Objectives:

Implement Vendor Management, On-line Sourcing and Contract Management

Agency Comments:

| DOA | FileNet to Perceptive Content Conversion Project | 🟩 | IMP | Ron Baldwin | Wes Old Coyote | 2013 | 06/25/15 | 09/30/16 | 09/30/16 | 83 | $2,592,498 | $2,592,498 | | | | $2,592,498 | $2,592,498 | $2,222,855 | 86 | ☐ | ☐ | ☐ | | 🟩 | 🟩 |

Description:

Establish infrastructure for a multi-tenant Enterprise Content Management solution to include prodution, test and development environments.

Project Objectives:

"--Implement multi-tenant Enterprise Content Management solution.
--Migrate DLI MWorks to enterprise service.
--Migrate all current IBM FileNet customers to Perceptive Content.
--Support and train current FileNet customers."

Agency Comments:

Schedule delay due to higher level of custom application development for agency applications prior to migration.

| | | | | | | | | Project Amounts | | | | | | | | | | | | |
| General Project Information | | | | | | | Schedule Dates | | | % Work Complete | Total Estimated Cost | | Appropriated Budget Amounts | | | | | Expended | | Other | Health |
Agency / Title	Overall	Current Phase	Sponsor	Project Manager	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date			Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other: Note Source in Coment Area	Total	Total	%	Supplemental / Post-Imp / Re-Baselined / IV & V	Cost / Schedule

DOA MPERAtiv — IMP — Dore Schwinden — Angie Riley — — 07/09/12 — 07/01/15 — 07/11/16 — 95 — $13,230,608 — $15,379,066 — — — — $15,379,066 — $15,379,066 — $11,399,425 — 74 — ☑☐☐☐ — ■ ■

Description:
"MPERA is currently administering retirement systems through Mainframe and Oracle applications. These applications do not support all of the processes of the agency, requiring MPERA to rely on experienced staff to administer the systems. They also do not serve the members adequately, as it does not provide the members with online self-service functionality. Additionally, the application platform is becoming obsolete and continually increases in cost to maintain. The scope of this project is to replace the current system with one built on modern technologies that better meets the needs of the members and the agency.

Project was unanimously approved by the Public Employee's Retirement Board on 10/14/2010. "

Project Objectives:
"- Improve business processing to meet customer expectations.
- Provide improved services, effectiveness and efficiency.
- Provide its plan members and retirees with the ability to access account information through the Internet.
- Reduce the current space and cost, and probability of misplacement and loss of paper documents by converting existing paper documents to electronic images.
- Provide access to documents via an imaging system to improve records information management, business process functionality and provide continuity of operations.
- Continue to address the demands of customers and changes in business processes to effectively support and administer our retirement plans. Improve data quality and data accuracy"

Agency Comments:
Overall health of the project is yellow. As reported in the last LFC meeting, the project was on track but was carrying a higher level of risk due to the close proximity of the release date. At a checkpoint milestone to evaluate release readiness, it was decided that it was more prudent to extend the project to allow time for defect remedies and data conversion activities. This extension was approved by the Public Employee Retirement Board on 4/28/2016 and the new release date is 7/11/2016. Given the extension, the project is on track but the overall status remains yellow given the same close proximity of the go live date.

DOA Network Technology Services Bureau network and equipment upgrades — IMP — Ron Baldwin — Kris Harrison — 2016, 2017, 2018 — 10/15/15 — 06/30/17 — 06/30/17 — 33 — $4,821,000 — $4,779,325 — — — — $4,821,000 — $4,821,000 — $2,002,711 — 42 — ☐☐☐☐ — ■ ▮(yellow)

Description:
Enhance the SummitNet network with CORE, aggregation, monitoring and security equipment upgrades to support higher bandwidth application needs – and upgrade voice, data, video and software equipment that is End of Life. Upgrades will support additional security, bandwidth, and new applications/ services implemented by State Agencies.

Project Objectives:
Enhance the SummitNet network with CORE, aggregation, monitoring and security equipment upgrades to support higher bandwidth application needs – and upgrade voice, data, video and software equipment that is End of Life. Upgrades will support additional s

Agency Comments:

DOA SABHRS Financials Upgrade — IMP — Cheryl Grey — Matt Pugh — — 01/01/15 — 09/30/16 — 05/15/17 — 15 — $960,379 — $960,379 — — — — $960,379 — $960,379 — $108,926 — 11 — ☐☐☐☐ — ■ ■

Description:
Upgrade the SABHRS Financials system

Project Objectives:
Upgrade the SABHRS Financials system from 9.1 to 9.2 to provide additional functionality to our users and maintain support.

Agency Comments:

DOA SABHRS: MBARS Upgrade — CTR — Cheryl Grey — Matt Pugh — — 07/01/11 — 12/31/15 — 09/01/16 — 98 — $1,174,300 — $1,820,973 — — — — $1,820,973 — $1,820,973 — $1,755,565 — 96 — ☐☐☐☐ — ■ ■

Description:
Upgrade existing statewide budgeting system.

Project Objectives:
Provide an enterprise budgeting system using current technology that provides increased flexibility to meet the needs of process owners and users.

Agency Comments:

Agency	Title	Overall	Current Phase	Sponsor	Project Manager	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% Work Complete	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other: Note Source in Comment Area	Total	Expended Total	%	Supplemental	Post-Imp	Re-Baselined	IV & V	Cost	Schedule
DOC	VisitMT.com Personalized Marketing Integration	▮	RTC	Doug Mitchell	Norman Dwyer		07/01/15	06/30/16	03/18/16	100	$600,000	$671,140		$600,000			$600,000	$671,140	100	☐	☑	☐	☐	▮	▮

Description:
Montana Promotions is undertaking a project to integrate big data and personalized marketing into the state tourism web site, VisitMT.com

Agency Comments:

Project Objectives:
Integrate big data and personalized marketing into VisitMT.com. Establish key performance indicators and set baseline metrics.

Agency	Title	Overall	Current Phase	Sponsor	Project Manager		Actual Start	Original Delivery	Revised Delivery	% Work	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other	Total	Expended Total	%	Supp	Post-Imp	Re-Base	IV&V	Cost	Sched
DOJ	Driver Services Contract Replacement	▮	IMP	Sarah Garcia	Sky Schaefer		04/29/15	12/31/15	06/30/16	80	$4,310,690	$4,310,690	$2,586,414	$1,724,276			$4,310,690	$1,086,374	25	☐	☐	☐	☐	▮	▮

Description:
Replace the existing scheduling, card production, automated knowledge and road testing solution used in Driver License Bureau locations across the state.

Agency Comments:
The scheduling, card production and automated knowledge systems have been fully deployed. Phase II, Road test tablets are scheduled for deployment in June.

Project Objectives:
Replace the existing scheduling, card production, automated knowledge, road testing and provide additional road test tablets for staff to use while conducting motor cycle and class D road tests.

| DOJ | Montana Criminal History Improvement Project - Computerized Criminal History v2 | ▮ | IMP | Butch Huseby | Amy Palmer | | 10/01/15 | 03/31/17 | 05/15/17 | 39 | $1,729,455 | $1,729,455 | | | $1,556,469 | $172,986 | $1,729,455 | $165,488 | 10 | ☐ | ☐ | ☐ | ☐ | ▮ | ▮ |

Description:
Improve Montana's criminal records systems and related systems to markedly improve the functioning of the State's criminal justice system.

Agency Comments:
This project is related to the OCA FullCourt Enterprise project and the HB10 FullCourt Data Exchange Project.

Project Objectives:
Enable charge level functionality for successful electronic data exchanges between OCA & DOJ
Update data exchanges to NIEM 3.0 conformance
Enable staging of orphan dispositional information & messaging to local arrest agencies to submit biometrics & charge information
Pave the way for future data exchanges with OCA, DOC, DOJ, & other agencies.

| DOJ | Montana Enhanced Registration & Licensing Info. Network (MERLIN) Driver Modernization | ▮ | IMP | Sarah Garcia | Mike Cochrane | | 03/31/12 | 06/30/16 | 12/31/19 | 39 | $14,186,963 | $14,186,963 | $1,079,104 | $1,946,096 | $0 | $5,657,890 | $8,683,090 | $6,591,491 | 46 | ☐ | ☐ | ☐ | ☐ | ▮ | ▮ |

Description:
Integrate 3M Corp, Driver Record and Issuance Verification Solution (DRIVS) functionality into the existing MERLIN Motor Vehicle Registration, Dealer Licensing and Registration, and Accounting system.

Agency Comments:

Project Objectives:
- Unify vehicle & driver customer accounting
- Deliver electronic payments for driver license & motor vehicle transactions– Go Live Q1, FY17
- Integrated driver licensing & records management
- Incorporate driver, vehicle registration, dealer licensing, and accounting transactions
- Move driver information from DOA mainframe to MERLIN database

| FWP | WIS/PR | ▮ | IMP | Quentin Kujala | Jerri Lake | | 07/01/15 | 06/30/17 | 06/30/17 | 42 | $1,300,000 | $1,300,000 | | $1,300,000 | | | $1,300,000 | $413,931 | 32 | ☐ | ☐ | ☐ | ☐ | ▮ | ▮ |

Description:
The Wildlife Division has identified a lengthy list of enhancements and new development needs for its biological-focused applications that will improve the ability to collect, analyze, and manage species data. Work accomplished through this project will help ensure the continued viability of Wildlife's important data management systems.

Agency Comments:

Project Objectives:
The objective of this effort is to improve the overall efficiency, data integrity, and functionality of WIS to support the ongoing management of diverse species.
Goal #1: Finish development of production applications that are not quite complete.
Goal #2: Develop additional applications to further Wildlife's ability to manage diverse species.

	General Project Information						Schedule Dates				Total Estimated Cost		Appropriated Budget Amounts					Expended		Other				Health	
Agency	Title	Overall	Current Phase	Sponsor	Project Manager	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% Work Complete	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other: Note Source in Coment Area	Total	Total	%	Supplemental	Post-Imp	Re-Baselined	IV & V	Cost	Schedule
HHS	ACA E&E Phase II	▮	IMP	Robert Runkel	Harold Bruce		03/02/15	06/30/16		95	$8,319,511	$8,319,511	$854,174		$7,465,337		$8,319,511	$3,153,247	38	☐	☐	☐		▮	▮

Description:
The purpose of this project is to enhance the current CHIMES system to implement increased automation in the enrollment process for re-applications/new program requests, reported changes, and renewals. CHIMES will be modified to include functionality to support multiple workload models – both a case-based model and a task-based model. This supports an incremental roll-out of DPHHS' Service First vision (Phase 2). CHIMES will also pursue changes to integrate with the State's future replacement MMIS system, Health Enterprise, and transition from flat file batch interfaces to real-time web services to exchange health coverage and enrollment data.

Project Objectives:
Increased automation in the enrollment process; functionality to support multiple workload models.

Agency Comments:
This project includes development and implementation of additional functionality of the agency Service First Initiative, additional Self-Service Portal functionality, real-time interfaces to the future replacement MMIS system and additional CHIMES EA Automation. Work began on a portion of this project as part of the overall Medicaid Eligibility and Enhancement and CHIMES MA/HMK EA Integration Project. We later determined that we should combine this work with other related proposed work and stand it up as a new project.

Agency	Title	Overall	Current Phase	Sponsor	Project Manager	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% Work Complete	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other	Total	Total	%	Supplemental	Post-Imp	Re-Baselined	IV & V	Cost	Schedule
HHS	ACA E&E Phase III	▮	IMP	Stuart Fuller	Harold Bruce	2015	07/06/15	10/29/16		45	$9,705,795	$9,705,795	$996,505		$8,709,290		$9,705,795	$7,790,759	80	☐	☐	☐		▮	▮

Description:
The purpose of this project is to enhance the current CHIMES system functionality to meet changes in federal and state regulations and improve user functions and accuracy.

Project Objectives:
1) implement required changes for the HELP Act; 2) implement the required Minimum Essential Coverage (MEC) reporting requirements on IRS form 1095-B. States are required to report that information to beneficiaries by January 31, 2016 for 2015 coverage year information; 3) implement changes with the User Interface (UI) for CHIMES to allow proper functionality with the latest state supported browser; 4) Implement a Case Review Function in CHIMES to improve accuracy and provide for additional quality assurance measures in determining eligibility. This will allow for reporting and tracking for improvement; 5) implement a Tableau dashboard which will visualize data extracts from multiple systems, such as CHIMES EA, the Self-Service Portal, MT BEAR (Business Intelligence tool), JIRA, and the phone cloud; 6) replace the existing stand-alone Family Planning Waiver application and eligibility by integrating the application with the existing Self-Service Portal (SSP), and integrating the eligibility determination, correspondence and interfaces within CHIMES EA; and 7) implement the ability for qualified entities to enter presumptive eligibility determinations via SSP, automate enrollment for these referrals, and allow Department staff to manage qualified entity accounts/authorizations.

Agency Comments:
This project includes the development and implementation of eligibility system changes to effectively and efficiently operate the HELP Act, additional functionality of IRS MEC Reporting, Browser Compatibility Upgrade, Case Review Functionality, Service First Outcomes Dashboard, Plan First Migration to the Self-Service Portal (SSP), and SSP Presumptive Eligibility. Components of this work will enhance oversight and monitoring tools available to the department.

Agency	Title	Overall	Current Phase	Sponsor	Project Manager	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% Work Complete	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other	Total	Total	%	Supplemental	Post-Imp	Re-Baselined	IV & V	Cost	Schedule
HHS	Child Welfare Case Management System Phase I	▮	PLN	Robert Runkel	Lori Keck		02/15/16	10/31/16	12/31/16	21	$1,533,819	$1,533,819	$766,910		$766,910		$1,533,819	$0	0	☐	☐	☐	☐	▮	▮

Description:
The purpose of this project is to replace, in a componentized approach, the case management, intake, and investigations business functions from the CAPS mainframe system. These major business functions will have the biggest impact to users, and provide the greatest opportunity to streamline and automate tasks for the CFSD staff.
This project is now being referred to as MFSIS (Montana Family Safety Information System).

Project Objectives:
Streamline these major business functions and provide the greatest opportunity to streamline and automate tasks for CFSD staff.

Agency Comments:
The SITSD contract team is working on developing the test, intermediary and production databases, focusing initially on the person search functionality and report intake. In addition, the team is loading test data from extract data files provided by the Northrop Grumman contract team. Both sides are working on determining the best integration approach and meeting on a regular basis. A business analyst has been hired to help assist with the MFSIS project, writing user cases and conducting system testing.

GENERAL PROJECT INFORMATION								**SCHEDULE DATES**				**TOTAL ESTIMATED COST**		**APPROPRIATED BUDGET AMOUNTS**					**EXPENDED**		**OTHER**				**HEALTH**
Agency	Title	Overall	Current Phase	Sponsor	Project Manager	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% Work Complete	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other: Note source in coment area	Total	Total	%	Supplemental	Post-Imp	Re-Baselined	IV & V	Cost	Schedule
HHS	Enterprise Services Phase 2	■	IMP	Stuart Fuller	Harold Bruce	2015	10/08/15	10/29/16	10/29/17	40	$6,537,575	$6,537,575	$769,290		$5,768,285		$6,537,575	$2,096,567	32	☐ ☐ ☐ ☐				■	■

Description:
The Enterprise Data Exchange (EDX) will facilitate the transfer of data between multiple systems and business entities and "store and forward" data as necessary creating the base repository for future analytics. The EDX will also centralize core and common business functionality so that it becomes the master source for data; and 3) Upgrading to the enterprise version of MuleSoft primarily for additional support and continuity of service. The upgrade also allows integration with our service platform with a single repository for authentication and authorization.

Project Objectives:
Implementation and operations services for a Medicaid Aged, Blind, or Disabled Asset Verification System (M-ABD AVS). Title VII, Section 7001(d) of P.L.110-252 (Supplemental Appropriations Act of 2008) added a new section to the Social Security Act. Section 1940 now mandates that all states to implement an electronic system for verifying the assets of aged, blind or disabled Medicaid applicants/beneficiaries. The M-ABD AVS system would be used to verify assets held at various Financial Institutions for the very limited group of aged, blind, or disabled Medicaid applicants / beneficiaries. Other Medicaid applicants are specifically precluded from this verification via federal law and regulation; 2) Procurement a vendor to provide modern data management, data exchange, web services, project management, and reporting capabilities to support expanded health care services for Montana.

Agency Comments:
This project includes procurement and implementation of an Asset Verification System (AVS), procurement, design, development, implementation of the Enterprise Data Exchange (EDX), and upgrading the Enterprise Service Bus (ESB) software.   The delivery date has been revised due to delayed Asset Verification System (AVS) acquisition activities.

HHS	Enterprise Services Phase I	■	IMP	Stuart Fuller	Harold Bruce		02/08/15	12/31/15	12/31/16	60	$2,355,750	$2,355,750	$241,868		$2,113,882		$2,355,750	$1,345,814	57	☐ ☐ ☐ ☐			■	■

Description:
The purpose of this project is to enhance the current Enterprise Architecture to implement additional business intelligence and data analytics capabilities for processing timeliness, backlogs, task throughput, error rates, and work participation. In addition, DPHHS will be pursuing several security initiatives to further protect sensitive client data in the database and on file servers, implement SIEM monitoring to mine logs for attempted unauthorized access, and require multi-factor authentication to access solution components that provide access to client data.

Project Objectives:
Improve program ability to monitor and analyze data. Increase security.

Agency Comments:
This project includes development and implementation of MT Bear Phase 3, which includes additional reporting, and Security Initiatives for data encryption at rest, continuous monitoring and reporting, and multi-factor authentication. Components of this work will enhance oversight and monitoring tools available to the department. The security initiatives in this project were started in February 2015 under existing M&O security efforts. As the requirements were developed and additional needs identified to meet current and new federal requirements the planned tasks went beyond an M&O effort and were combined with other related work as a new project. The delivery date has been revised due to additional SIEM reporting requirements which will address audit findings and to comply with new MARS-E 2.0 requirements and changes with Multi-factor Authentication.

HHS	Medicaid Eligibility & Enhancement and CHIMES MA/HMK EA Integration	■	IMP	Robert Runkel	Harold Bruce	2013	06/20/13	12/31/15	08/31/16	90	$26,882,679	$26,882,680	$2,760,075		$24,122,605		$26,882,680	$25,646,348	95	☐ ☐ ☐ ☐			■	■

Description:
Enhancements to the Department's integrated eligibility systems with newer technology and updates.

Project Objectives:
DPHHS will enhance the current CHIMES system to implement an application process that will provide a streamlined, secure, and interactive client experience in enrolling for health coverage. With the heavy emphasis on increasing automation in the enrollment process, CHIMES will interface with client verification systems, and the Federal data services hub, to provide clients with "real-time" eligibility determinations. In addition to the expanded customer service options, DPHHS will modify the following systems during the enhancement phase: Document Management System, Montana's Online Application, MMIS, Business Intelligence.

Agency Comments:
This project includes development and implementation of the agency Service First Initiative (Phase 1), including online application, phone cloud, and full integration of CHIMES MA/HMK into the enterprise architecture. The delivery date has been revised as the final MA migration has been delayed due to HELP Act activities.

Agency	Title	Overall Current Phase	Sponsor	Project Manager	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% Work Complete	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other: Note Source in Coment Area	Total	Total	%	Supplemental	Post-Imp	Re-Baselined	IV & V	Cost	Schedule
HHS	Medicaid Management Information System (MMIS)	IMP	Mary Dalton	Jeff Buska	2009	04/02/12	03/02/15	12/03/15	100	$65,500,000	$6,867,517	$752,459		$6,115,058		$6,867,517	$6,764,664	99	☑	☐	☐	☐		
HHS	Vocational Rehabilitation and Blind (VRB) Case Management System	IMP	Robert Runkel	Justyn Katsilas		01/01/13	12/31/13	06/30/16	95	$1,796,951	$1,796,951	$405,081	$6,350	$1,385,520		$1,796,951	$1,775,732	99	☐	☐	☐	☐		
JUD	Court Technology Improvement	IMP	Beth McLaughlin	Lisa Mader	FY2016 - $834,000	07/01/15	06/30/17	06/30/17	13	$950,161	$950,161	$950,161				$950,161	$239,946	25	☐	☐	☐			
JUD	FullCourt Enterprise Statewide Case Management Upgrade	PLN	Beth McLaughlin	Lisa Mader		04/14/15	09/30/16	08/16/17	45	$2,845,131	$2,892,221	$1,119,586		$1,772,635		$2,892,221	$1,448,781	50	☐	☐	☐			
JUD	Montana Courts Electronic Filing System	IMP	Beth McLaughlin	Lisa Mader		03/07/13	06/30/17	06/30/17	45	$1,717,367	$2,315,932	$1,828,669		$487,263		$2,315,932	$1,356,615	59	☐	☐	☐			

Medicaid Management Information System (MMIS)

Description:
anagement and administration of all activities related to Medicaid Program, Healthy Montana Kids, and Mental Health Services Plan. Numerous systems that do not interface with each other or with the data warehouse making analysis and reporting cumbersome

Project Objectives:
Multi-plan MMIS and Pharmacy Benefits Manager for management of all health care programs in one system and to exchange client data across programs to better manage care.

Agency Comments:
On January 20, 2016, Contract Amendment #6 was signed by all parties. The contract amendment reduces the scope of the Xerox DDI contract from an all encompassing Medicaid Management Information System replacement project to the Pharmacy Benefits Management system module. All non-pharmacy deliverables were effectively cancelled from the Contract.

DHHS working on the modular strategy to implement the remaining MMIS DDI components. The strategy will be consistent with the December 2015 CMS guidance related to the 42 CFR Part 433 final rule for Mechanized Claims Processing and Information Retrieval Systems (90/10). Once the modular strategy is developed, DPHHS will submit Advanced Planning Documents (APD's) to CMS with updated cost estimates for each of the modules to be implemented. The actual costs for each module will be primarily determined by the successful vendor's response to the department Request for Proposal (RFP) and their proposed implementation approach, duration, and costs required to implement the selected solution.

The March 2016 LFC report identified $84,179,603 as the Current Estimate cost. The revised Current Estimate above reflects the project closeout costs. The March 2016 LFC report also identified $17,011,431 in Total Expended through January 31, 2016. The revised total expenditures above, reflects the receipt of the $10,300,000 from the Contract Amendment #6 settlement and the $608,000 in liquidated damages collected from Xerox.

Vocational Rehabilitation and Blind (VRB) Case Management System

Description:
Vocational Rehabilitation Program provides a variety of services designed to promote the work and independent of Montanans with disabilities. Cases are established for individuals so that these services can be provided, managed, and tracked.

Project Objectives:
This solution will provide for the automated, efficient, provisioning, management and tracking rehabilitation cases. And, the ICM will be easily useable by individuals who are blind or low-vision.

Agency Comments:
System was successfully implemented in July 2015. Current revised target date of 06/30/2016 for project completion is based on the balance of post go live functionality included in project scope. All but approximately 10 post go live items have been successfully tested and implemented into production.

Court Technology Improvement

Description:
Courtroom Technology Improvement Project

Project Objectives:
Project is a hardware/equipment technology project to continue modernization efforts in MT courts to meet the unique needs of the Branch, IT standards & ADA, maintain current technologies, continue upgrading courts/courtrooms with video/audio, & provide equipment/technology necessary for courts/judges/public to fully benefit from statewide Efiling.

Agency Comments:

FullCourt Enterprise Statewide Case Management Upgrade

Description:
FullCourt Enterprise Statewide Case Management Upgrade

Project Objectives:
FullCourt Enterprise Statewide Case Management Upgrade - centralize 192 individual distributed oracle databases throughout Montana to a single database hosted in Helena with SITSD.

Agency Comments:

Montana Courts Electronic Filing System

Description:
Electronic Filing of Cases in Montana Courts via an E-Filing Web Portal

Project Objectives:
Efiling portal improves access to MT court systems; 24/7 standard/secure electronic filing/serving docs; reduce doc storage/retrieval costs; reduce data entry; improve quality/consistency of court records; increase productivity-simultaneous access to case files; reduce catastrophic loss risk; secure pymt processing of statutory filing fees/costs.

Agency Comments:

Agency	Title	Overall	Current Phase	Sponsor	Project Manager	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% Work Complete	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other: Note Source in Comment Area	Total	Expended Total	%	Supplemental	Post-Imp	Re-Baselined	IV & V	Cost	Schedule
LEG	Legislative Session Systems Replacement	■ (green)	IMP	Susan Fox	Dale Matheson	2013	05/15/13	12/31/17	12/31/17	50	$6,146,000	$6,146,000	$6,146,000				$6,146,000	$3,272,025	53	☐	☐	☐		green	yellow
LIV	Milk & Egg system	■ (red)	CLD	George Harris	James Newhall		07/01/15	06/30/16	06/28/19	5	$55,000	$150,000		$55,000			$55,000	$0	0	☐	☐	☐		red	red
MDT	Bridge Information Management System (BIMS)	■ (green)	CTR	Dwane Kailey	Aaron Dennis		07/01/15	03/31/16	07/25/16	95	$644,040	$692,770		$96,987	$595,783		$692,770	$499,560	72	☐	☐	☐		green	green
MDT	electronic Permitting, Audit, Registration, and Tax System	■ (green)	IMP	Larry Flynn	Jeri Kolberg		04/29/13	06/30/16	05/24/16	97	$3,500,000	$3,450,000	$0	$1,986,686	$0	$1,341,786	$3,328,472	$2,250,343	65	☐	☐	☐		green	green
MDT	Maintenance Management System (MMS)	■ (green)	IMP	Jonathon Swartz	Mike Warren	FY2014 - FY2015	03/04/13	09/27/16	01/27/17	65	$2,000,000	$2,529,893		$2,529,893			$2,529,893	$1,257,255	50	☐	☐	☐		green	green

LEG — Legislative Session Systems Replacement

Description:
Replacement, upgrade and consolidation of legislative systems supporting bill drafting, the engrossing and enrolling of bills, amendment processing, House and Senate journals and committee minutes, and replacement of the database that stores the Montana Code Annotated.

Project Objectives:
The LEG IT Plan adopted by the Legislative Council identifies IT systems that are at or near obsolescence and need replacement. This project addresses the need to design and modernize core Legislative technology that is more than 27 years old.

Agency Comments:

LIV — Milk & Egg system

Description:
Track Dairy Licenses and Milk laboratory results

Project Objectives:
To Effectively and efficiently manage Dairy licenses and associated milk lab results.

Agency Comments:
This project is being cancelled. We will most likely bring it up again in two years. Thank You.

MDT — Bridge Information Management System (BIMS)

Description:
"The Montana Department of Transportation (MDT) is seeking a Contractor to provide a commercial-off-the-shelf (COTS) Structure Management System (SMS) along with a customizable Data Store that supports the COTS product, to replace MDT's current Bridge Management System (BMS).

Project Objectives:
MDT has established three major goals for collecting and managing bridge information.
• Maintain an inventory of all bridges subject to the National Bridge Inspection (NBI) Standards and under MDT Policy.
• Inspect all bridges in accordance with NBI/NBE and MDT requirements.
• Maintain a high degree of accuracy in the inspection program.

Agency Comments:
- Original Estimate increased by $48,730 due to 2 approved Change Orders.
- User Acceptance Testing (UAT) was completed on April 26, 2016.
- Project currently in Final 90 day Warranty Period.

MDT — electronic Permitting, Audit, Registration, and Tax System

Description:
Provide computer applications to support MDT's administration of fuel taxation; motor carrier permitting, registration, and safety inspection; and the auditing of these business functions.

Project Objectives:
Select, acquire, implement, and maintain an agency- and Motor Carrier-friendly, web-based system for administration of Motor Carrier registration, permitting, auditing, and fuel taxation under the International Registration Plan (IRP) and the International Fuel Tax Agreement (IFTA).

Agency Comments:
This project is a fixed price acquisition.

MDT — Maintenance Management System (MMS)

Description:
The purpose of this project is to purchase a commercial off-the-shelf (COTS) product that meets the MDT business need for a comprehensive, integrated Maintenance Management System (MMS).

Project Objectives:
"1) Advance the strategic approach to managing the MDT Maintenance Program.
2) Improve MDT Maintenance Program efficiencies.
3) Maintain or improve the customer satisfaction index."

Agency Comments:

Agency / Title	Overall	Current Phase	Sponsor	Project Manager	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% Work Complete	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other: Note Source in Coment Area	Total	Expended Total	%	Supplemental	Post-Imp	Re-Baselined	IV & V	Cost	Schedule
MDT RSS (Aerial Photography)	■	IMP	Dwane Kailey	Aaron Dennis		07/01/15	06/30/16	09/30/16	75	$868,469	$868,469	$868,469				$868,469	$86,846	10	☐	☐	☐	☐	■	■

Description:
MDT is seeking a Contractor to provide services to acquire, implement, train, and support an RSS to meet MDT aerial survey and mapping business needs. The immediate operational need is an RSS that supports MDT's business, functional, and technical requirements/framework as identified. Focus needs to be also on future growth and capability.

Project Objectives:
MDT has established a number of goals for the airborne sensing program.
- Replace existing analog camera, film processing, film scanning, and current softcopy suite used for photogrammetry with a new RSS.
- Ensure that MDT provides same or improved services and products.
- Satisfy goal of integrating different types of remote sensing data.

Agency Comments:
- Leadership has extended the User Acceptance Testing (UAT) to ensure appropriate and thorough testing is accomplished for the camera and all the software associated with the overall system.
- Upon completion of training, estimated completed by June 30th, an additional cost of 25% will be expended.

Agency / Title	Overall	Current Phase	Sponsor	Project Manager	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% Work Complete	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other	Total	Expended Total	%	Supplemental	Post-Imp	Re-Baselined	IV & V	Cost	Schedule
OPI ART II Grant	■	PLN	Christine Emerson	Bitsey Draur		10/01/15	09/30/18	09/30/18	5	$1,514,918	$1,514,918	$17,729		$1,497,189		$1,514,918	$40,436	3	☐	☐	☐	☐	■	■

Description:
The purpose of the grant funding is to decrease administrative errors in LEAs and schools identified by the OPI that are experiencing, or likely to experience, program administrative errors.

Project Objectives:
Training of School Food authority in school meal programs processes.

Agency Comments:

Agency / Title	Overall	Current Phase	Sponsor	Project Manager	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% Work Complete	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other	Total	Expended Total	%	Supplemental	Post-Imp	Re-Baselined	IV & V	Cost	Schedule
OPI DCA Enhancements	■	IMP	Christine Emerson	Bitsey Draur		01/20/14	12/31/15	12/31/16	80	$983,912	$983,912	$13,000		$970,912		$983,912	$786,060	80	☐	☐	☐	☐	■	■

Description:
Perform enhancements to the Direct Certification Application

Project Objectives:
Include additional data sources, provide training, and do general enhancements

Agency Comments:

Agency / Title	Overall	Current Phase	Sponsor	Project Manager	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% Work Complete	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other	Total	Expended Total	%	Supplemental	Post-Imp	Re-Baselined	IV & V	Cost	Schedule
OPI K-20 Data Project	■	IMP	Susan Mohr	Joe Hamilton		07/01/12	06/30/15	06/30/16	95	$4,000,000	$4,138,860	$161,000		$3,977,860		$4,138,860	$1,123,770	27	☐	☐	☐	☐	■	■

Description:
Establishes data linkages between K12 Education and Post-Secondary Partners

Project Objectives:
Further develop a longitudinal database of Montana students, K12 through postsecondary institutions, to assess what factors are associated with college readiness in Montana

Agency Comments:

Agency / Title	Overall	Current Phase	Sponsor	Project Manager	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% Work Complete	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other	Total	Expended Total	%	Supplemental	Post-Imp	Re-Baselined	IV & V	Cost	Schedule
SOS Information System Management (SIMS) - Phase 1	■	RTC	Linda McCulloch	Mark Van Alstyne	2011	07/02/09	02/27/12	07/01/13	100	$1,529,181	$1,529,181	$1,529,181				$1,529,181	$1,529,181	100	☐	☐	☐	☐	■	■

Description:
Replace aging and outdated legacy mainframe

Project Objectives:
Replace numerous, redundant, antiquated, and siloed systems with web-based, image and text searchable system. Provide enhanced customer service, eliminate manual resource hours utilized for records and information management

Agency Comments:

Agency / Title	Overall	Current Phase	Sponsor	Project Manager	HB10 Funding Year(s)	Actual Start Date	Original Delivery Date	Revised Delivery Date	% Work Complete	Original Estimate	Current Estimate	General Fund	State Special Revenue	Federal	Other	Total	Expended Total	%	Supplemental	Post-Imp	Re-Baselined	IV & V	Cost	Schedule
SOS Information System Management (SIMS) - Phase 2 & 3	■	IMP	Linda McCulloch	Sarah Bartow	2013	07/01/13	12/31/16	12/31/16	40	$4,078,385	$4,078,385	$4,078,385				$4,078,385	$1,506,056	37	☐	☐	☐	☐	■	■

Description:
Replace aging and outdated legacy mainframe

Project Objectives:
Replace numerous, redundant, antiquated, and siloed systems with web-based, image and text searchable system. Provide enhanced customer service, eliminate manual resource hours utilized for records and information management

Agency Comments:

											PROJECT AMOUNTS												
GENERAL PROJECT INFORMATION								SCHEDULE DATES				TOTAL ESTIMATED COST		APPROPRIATED BUDGET AMOUNTS						EXPENDED		OTHER				HEALTH	
AGENCY	TITLE		OVERALL	CURRENT PHASE	SPONSOR	PROJECT MANAGER	HB10 FUNDING YEAR(S)	ACTUAL START DATE	ORIGINAL DELIVERY DATE	REVISED DELIVERY DATE	% WORK COMPLETE	ORIGINAL ESTIMATE	CURRENT ESTIMATE	GENERAL FUND	STATE SPECIAL REVENUE	FEDERAL	OTHER: NOTE SOURCE IN COMENT AREA	TOTAL	TOTAL	%	SUPPLEMENTAL	POST-IMP	RE-BASELINED	IV & V	COST	SCHEDULE
TRS	M-Trust Technical Upgrade		■	CTR	Shawn Graham	Jane Fournier		10/10/13	04/22/16	10/31/16	80	$2,550,000	$2,718,099	$0	$0	$0	$2,718,099	$2,718,099	$1,945,014	72	☐	☐	☐	☐	■	▮

Description:
Upgrade TRS' pension management system from PowerHouse/Open VMS to Adobe ColdFusion.

Project Objectives:
Move all business functions currently provided by TRS' Pension+ system to a modern, web-based, supported technical platform. In addition, this move will achieve a number of business objectives: reducing risk, reducing the cost of maintenance and enhancements, Improving staff productivity, and improving customer service.

Agency Comments: